2018-CI-23192

131ST JUDICIAL DISTRICT COURT

THE SAN ANTONIO POLICE OFFICERS ASSOCIAT

DATE FILED: 12/10/2018

SAN ANTONIO POLICE OFFICERS ASSN.,	§	IN THE DISTRICT COURT OF
Plaintiff	§	
	§	
VS.	§	BEXAR COUNTY, TEXAS
CITY OF SAN ANTONIO, SHERYL SCULLEY,	§ §	
in her official capacity, SAN ANTONIO POLICE	§	
DEPARTMENT, WILLIAM MCMANUS,	§	
in his official capacity,	§	
Defendants	§	—— JUDICIAL DISTRICT
		2018 BY:_
PLAINTIFF'S FIRST ORIGIN	AL PET	ITION, REQUEST FOR 👝 😤

TO THE HONORABLE JUDGE OF SAID COURT:

The San Antonio Police Officers' Association (hereinafter "SAPOA") Plaintiff herein, brings this petition and asks of this Court for Injunctive Relief and/or Writ confirming and enforcing an Arbitration Award that was issued pursuant to a Collective Bargaining Agreement under the authority of the *Texas Local Gov't Code Chapter 174.001 et. seq.* "The Fire and Police Employee Relations Act" and would respectfully show to this Honorable Court as follows:

WRIT OF MANDAMUS & INJUNCTIVE RELIEF

I. DISCOVERY LEVEL

1. Plaintiff intends that discovery in this case be conducted under Level 2 of Rule 190 of the *Texas Rules of Civil Procedure*.

II. REQUESTS FOR DISCLOSURE

2. Pursuant to Rule 194 of the *Texas Rules of Civil Procedure*, Defendants are requested to disclose, within 50 days of service of this request, the information or material described in Rule

III. PARTIES

- 3. Plaintiff, "SAPOA," is non-profit association (as that term defined in *Tex. Loc. Gov't Code* Ch. 174.003 referred to as the *Fire and Police Employee Relations Act* or "*FPERA*") whose membership constitute the vast majority of Texas Peace Officers employed by the City of San Antonio, Texas as Police Officers with the City of San Antonio Police Department. The SAPOA enjoys a collective bargaining agreement pursuant to the FPERA which addresses the labor relations between the Parties herein. The SAPOA place of business is at 1939 NE Loop 410, Suite 300, San Antonio, Bexar County, Texas.
- 4. Defendant CITY OF SAN ANTONIO (hereinafter "COSA") is a Texas corporate municipality or city organized pursuant to the laws of the State of Texas. Defendants City of San Antonio may be served with process by serving a copy of this Original Petition at the Office of the City Clerk, 100 Military Plaza, City Hall, San Antonio, Texas 78205.
- 5. Defendant SHERYL SCULLEY is an individual, residing in Bexar County, Texas, who is employed as the City Manager for the City of San Antonio. City Manager Sculley is the overriding employee supervisor of the individual Plaintiff herein. City Manager Sculley, in her official capacity, as the City Manager is head of all Public Sector City of San Antonio Departments and their respective employees and is responsible for the actions complained of herein. Defendant Sheryl Sculley may be served with a copy of this Original Petition, citation attached, via certified mail at the Office of the City Manager, City Hall, 100 Military Plaza, San Antonio, Texas 78205.
- 6. Defendant SAN ANTONIO POLICE DEPARTMENT (SAPD) is a legal subdivision of the City of San Antonio, Texas. Defendant San Antonio Police Department may be served with process by serving a copy of this Original Petition at the Office of the City Clerk, 100 Military Plaza, City Hall, San Antonio, Texas 78205.
- 7. Defendant WILLIAM MCMANUS is an individual, residing in Bexar County, Texas, who

is employed as a Texas Peace Officer for the City of San Antonio and is the Chief of Police of the San Antonio Police Department. He is the pivotal employee supervisor of the individual employee. Chief of Police WILLIAM McMANUS, in his official capacity, as the department head of the City of San Antonio Police Department is responsible for the actions complained of herein. Defendant William McManus may be served with a copy of this Original petition, citation attached, via certified mail at San Antonio Police Department Main Headquarters, 315 S. Santa Rosa 6th Floor, San Antonio, TX 78207.

8. Defendants, SHERYL SCULLEY and WILLIAM McMANUS, are included as a Defendant in this petition under the legal rationale found in *City of El Paso v. Heinrich*, 284 S.W.3d 366 (Tex. 2009), wherein suits complaining of ultra vires governmental action, constitutes unauthorized action of the State and therefore such complaints must be made against the governmental actors in their official capacity and not the State or its subdivisions alone.

III. JURISDICTION & VENUE

9. The Court has jurisdiction over this matter pursuant to *Texas Constitution* Article V.§ 8, *Tex. Gov't Code* §§ 24.007, 24.011 and *Tex. Loc. Gov't Code* §§ 174.159, 174.251. Venue is proper in Bexar County, Texas pursuant to *Tex. Civ. Prac. & Rem. Code* § 15.0151 as the Defendants either reside or do business in Bexar County.

IV. GOVERNMENTAL IMMUNITY WAIVED

10. Governmental immunity from suit is waived pursuant to *Tex. Loc. Gov't Code* 174.008 and Immunity from liability is waived by the Defendants pursuant Texas common law contract principles with the execution of the collectively bargained contract at issue herein.

V. FACTS

11. The SAPOA is a non-profit Texas association whose purpose is to represent and advocate for its individual members who are employed as Texas Peace Officers by the San Antonio Police

Department. The SAPOA and Defendant, COSA have entered into a collective bargaining relationship continuously since 1976 pursuant to *Tex. Loc. Gov't Code §* 174.001 et seq. to govern the labor relations between them. A copy of pertinent agreement (the collective bargaining agreement October 1, 2009 to September 30, 2014) related to this dispute is included herewith labelled Exhibit "A" and incorporated for all purposes. [Be advised, that agreement has been superseded by a subsequent contract currently due to expire on September 30, 2021.] The relevant iteration of the agreement included Article 15 of titled "Grievance Procedure" wherein COSA and SAPOA "agree that the purpose of this grievance procedure is to provide a just and equitable method for resolving disagreements between the parties regarding the interpretation of the provisions of [that] Agreement." [The current contract also includes that same dispute resolution article.]

- 12. The SAPOA's President pursuant to Article 15 of that collective bargaining agreement filed a Class-Action grievance complaining of a violation of the agreement with COSA's decision to civilianize Defendant, San Antonio Police Department's Off Duty Employment Unit (hereinafter "ODEU"). Defendant COSA elected to replace sworn SAPD Officers with civilian employees in the ODEU resulting in the Grievance filed by the SAPOA President. That Grievance proceeded according to the steps laid out in Article 15 of the agreement for resolution.
- 13. The SAPOA's grievance pertaining to the ODEU was not resolved between the parties themselves and in accordance with Article 15 of the agreement such was submitted to final and binding arbitration before Arbitrator Prof. Richard F. Dole, Jr. of Houston, Texas. The Parties presented their arguments and evidence before the Arbitrator on September 25th and October 2nd, 2017 in accordance with the collective bargaining agreement.
- 14. The Parties received the Arbitration Award pertaining to the SAPOA's grievance concerning the ODEU on January 8, 2018. That Arbitration Award rendered by Prof. Dole, Jr.

held that the SAPOA had proven its grievance and ordered the Defendants to correct their violations of the collective bargaining agreement, specifically COSA was ordered to correct its violation of Article 39 of the contract. A copy of that Arbitration Award by Prof. Dole is attached herewith and labelled Exhibit "B" and such is incorporated herein for all purposes.

- 15. Since the Arbitrator's Award, the Defendants have continued to employ civilians inside the ODEU as before, failing to comply with the Award. COSA and SAPD have also taken active steps to obstruct the ability of SAPOA to distinguish between the work product of civilians and SAPD officers by comingling that work product of both sworn SAPD Officers and civilian employees inside of the ODEU.
- 16. Whereas individuals assigned to the ODEU formerly communicated with SAPD Officers via individualized email with their respective COSA email account, now all ODEU personnel use a generic email of OffDutyPostings@sanantonio.gov which does not identify the true identity of the sender and distinguish if the sender of the email is an officer or civilian. See examples attached labelled Exhibit "C", "D" and "E". Such email evidence as to the identity of the sender was key evidence at the Arbitration hearing between the parties demonstrating that civilians had replaced sworn SAPD personnel in the ODEU fulfilling the same job functions.
- 17. Subsequent to the Arbitrator's Award SAPOA requested information from Defendants COSA and SAPD. The reply from Deputy City Manager Erik Walsh is attached and labelled herewith Exhibit "F" and incorporated herein for all purposes. While Mr. Walsh's letter professes the Defendants attempts to bring themselves into compliance with the Arbitration Award, the SAPOA has seen no evidence that civilian employees are no longer performing the job functions formerly performed by the sworn officers assigned to ODEU.
- 18. The civilians assigned to the ODEU continue to perform the job functions formerly performed by the sworn officers assigned to ODEU before the improper civilianization occurred.

VI. CAUSE OF ACTION

- 19. Plaintiff SAPOA now brings this Original Petition to enforce the Arbitration Award under Tex. Loc. Gov't Code §§ 174.109, 174.251.
- 20. In Labor Arbitration, a dispute is arbitrable "unless it may be said with positive assurance that the arbitration clause is not susceptible of an interpretation that covers the asserted dispute. *Steelworkers v. Warrior & Gulf Nav. Co.*, 363 U.S. 674, 582-83 (1960)(applying the Labor Managements Relations Act); *City of Galveston v. Galveston Municipal Police Assn.*, 57 S.W.3d 532, 536 (Tex. App. Houston [14th Dist.] 2001, pet. denied)(applying FPERA).
- 21. The Arbitrator's Award was based upon the plain language within the collective bargaining agreement's terms. The Award was final and binding upon the Defendants and they have failed to fully abide by it.
- 22. The Defendants elected to not challenge the award to the Arbitrator or any Court of competent jurisdiction.
- 23. A Court's review of the arbitration process is severely limited. *United Paper-workers Int'l Union v. Misco, Inc.* 484 U.S. 29, 36-37 (1987); see *CVN Grp., Inc. v. Delgado*, 95 S.W.3d 234, 238 (Tex. 2002). A Court should indulge all reasonable presumptions in favor of the arbitration award. *CVN Grp.*, 95 S.W.3d at 238.

VII. CLAIM FOR INJUNCTIVE RELIEF

24. By failing and refusing to comply with the Arbitration Award, Defendants violated Plaintiff's rights under *Texas Local Government Code* §174.001 et seq. Plaintiff seeks all appropriate relief provided for by Texas law, including, without limitation, writs of mandamus and injunction to require defendant to bring themselves into compliance with the Arbitrator's Award and the collective bargaining agreement.

25. A claim for injunctive relief is appropriate under the FPERA to enforce the terms of this Arbitrator's Award herein interpreting the contract at issue herein pursuant *Tex. Loc. Gov't Code* 174.251.

VIII. WRIT OF MANDAMUS

- 26. Pursuant to *Texas Government Code* §24.011, the judge of the district court may, either in term time or vacation, grant writs of mandamus. A writ of mandamus may issue to compel a public official to perform a ministerial act. An act is ministerial when the law clearly spells out the duty to be performed by the official with sufficient certainty that nothing is left to the exercise of discretion. A party is entitled to mandamus when there is a legal duty to perform a non-discretionary act, a demand for performance of that act, and a refusal by the involved official.
- 27. Defendants have had at all relevant times a non-discretionary duty to comply with the requirements of the Arbitrator's Award herein. Defendants instead have continued to utilize civilian employees in the place of sworn SAPD personnel. Defendants are failing and refusing to correctly perform this non-discretionary duty.
- 28. If a writ of mandamus does not issue compelling Defendants, to comply with their non-discretionary duty the Arbitration Award, no alternative remedy is available to enable Plaintiff to enforce the Arbitrator's Award and the collective bargaining agreements provisions.
- 29. A request for a writ of mandamus is appropriate under the FPERA to enforce the terms of this Arbitrator's Award herein interpreting the contract at issue herein pursuant *Tex. Loc. Gov't Code* 174.251.

PRAYER

WHEREFORE, PREMISES CONSIDERED, Plaintiff respectfully prays that Defendants be cited to appear and answer herein as the law directs and that upon final hearing or trial on the merits, Plaintiff be awarded Judgment against Defendant as follows:

- 1. An order from this Court enforcing the Arbitration Award;
- 2. Permanently enjoin the Defendants continuing to fail to abide by that same Arbitrator's Award;
- 3. Issue a writ of mandamus compelling Defendants to bring themselves into compliance with that Arbitrator's Award;
- 4. Award Plaintiffs their attorney fees and costs;

5. Order such further relief, whether legal, equitable or injunctive, as the Court deems

necessary and just.

Karl E. Brehm SBN 24052875

Combined Law Enforcement Associations of Texas

1939 NE Loop 410, Ste. 210

San Antonio, Texas 78217

(210) 826-1899 (Office)

(210) 826-2299 (Facsimile)

karl.brehm@cleat.org

Attorney for Plaintiff: SAPOA

THE CITY OF SAN ANTONIO, TEXAS

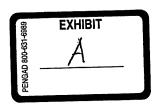
AND

THE SAN ANTONIO POLICE OFFICERS' ASSOCIATION

October 1, 2009

Through

September 30, 2014



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Preamble

The following Agreement by and between the City of San Antonio, Texas, hereinafter referred to as the City, and the San Antonio Police Officers' Association, hereinafter referred to as the Association, is recorded, in accordance with the Fire and Police Employee Relations Act of the State of Texas. The City and the Association agree that the efficient and uninterrupted performance of the municipal police function is a primary purpose of this Agreement, as well as the establishment of fair and reasonable compensation and working conditions for the Police Officers of the City. The Agreement has been reached through the process of collective bargaining with the objective of serving the aforementioned purposes and with the further objective of fostering effective cooperation between the City and its Police Officers. Therefore, this Agreement is intended to be in all respects in the public interest.

ARTICLE 1 Duration

This Agreement shall be effective as of the 1st day of October, 2009. All pay increases, leave, or changes in benefits, shall be implemented in accordance with the respective timelines outlined herein. The retroactive provisions of this contract shall only apply to those members who are City employees at the time of the signing of this agreement or hired after the signing of this agreement. This agreement shall remain in effect until the 30th day of September, 2014, or until such time as it is superseded by a new agreement between the parties, whichever occurs later provided however, that in no event shall this Agreement continue in effect after September 30th, 2024.

The City agrees that negotiations for the contract beginning October 1, 2014 will commence no later than January, 2014. The City and the Association agree to make good faith efforts to reach an agreement before October 1, 2014.

ARTICLE 2 Definitions

- A. "Association" means the San Antonio Police Officers' Association.
- B. "Board of Directors" means those members of the Association who are duly elected, or appointed and serve as members of the Board of Directors of the organization pursuant to the Constitution and By-laws of the Association. The Board of Directors shall include those members of the Executive Board as defined, and in no event shall more than twenty (20) be allowed to attend meetings in an on-duty status.
- C. "Calendar days" means each day inclusive of weekends and holidays.
- D. "Chief" means the Chief of Police of the City of San Antonio.
- E. "City" means the City of San Antonio.
- F. "City Manager" means the City Manager of the City of San Antonio.

- G. "Commission" means the Fire Fighters and Police Officers Civil Service Commission of the City of San Antonio.
- H. "Days" as used in Article 28 and Article 29 for disciplinary action shall be defined as an eight (8) hour day.
- I. "Department" means the Police Department of the City of San Antonio.
- J. "Employee" means an employee of the City of San Antonio.
- K. "Executive Board" means those six (6) members of the Association who are elected, or appointed to fill the offices of President, Vice President, Secretary, Treasurer, Parliamentarian, and Sergeant-at-Arms of the Association.
- L. "Gender" Reference to the male gender throughout this Agreement shall have equal force and include reference to the female gender.
- M. "Grievance" means any and all disputes arising under the Grievance Procedure in Article 15.
- N. "Longevity" means time in service in the Department from the date the employee became a probationary Police Officer.
- O. "Member" means either member of the Association or member of the bargaining unit.
- P. "Officer" means any sworn Police Officer employed in the Police Department of the City, with the exception of the Chief of Police.
- Q. "Strike" means, whether done in concert or individually, a failure to report for duty, the willful absence from one's position, the stoppage of work, or the abstinence in whole or in part from the full, faithful, and proper performance of the duties of employment (including, but not limited to, "slowdowns", "sickouts", and the intentional failure to make arrests), for the purpose of inducing, influencing, or coercing a change in the conditions, compensation, rights, privileges, or obligations of employment.
- R. "Working days" means each day exclusive of weekends and holidays.

ARTICLE 3 Association Rights

Section 1. Recognition.

The City hereby recognizes the Association as the sole and exclusive collective bargaining agent for the unit consisting of all sworn Police Officers, except the Chief.

Section 2. Payroll Deductions.

- A. The City shall deduct monthly Association dues from each individual member who has voluntarily authorized Association dues deductions. The letter requesting Association dues deduction shall be signed by the President of the Association.
- B. The City shall deduct monthly CLEAT dues from each individual member who has voluntarily authorized CLEAT dues deductions. The letter requesting CLEAT dues deduction shall be signed by both the President of CLEAT and the President of the Association.
- C. The City shall deduct monthly POLPAC dues from each member who has voluntarily authorized POLPAC dues deductions. The letter signed by the President of the Association requesting POLPAC dues deductions shall declare that the request has been approved by a majority vote of the Board of Directors and of the membership of the Association.
- D. Any individual member of the bargaining unit wishing to voluntarily withdraw his authorization for Association, CLEAT, or POLPAC dues deductions and not in uniform, must identify himself and personally sign the appropriate form in the Police Department Accounting Office at Headquarters.
- E. On October 1st of each year the City shall deduct six (6) hours from each officer's credited vacation time and credit the time deducted to a pool for use by the Association. Any officer not desiring the deduction shall notify the Accounting Office in the same manner as in subsection D above during the month of September of each year for the following fiscal year. Requests for leave under this section shall be made in writing by the Association President to the Chief. The Association President shall annually submit a list of the names of ten (10) members who shall have the right to use Association Leave with a minimum notice of twenty-four (24) hours. This list of members eligible for expedited use of Association Leave may be amended no more than once in each calendar quarter. All others using Association Leave shall be required to submit the leave request no less than five (5) calendar days in advance of the anticipated date of leave. Such request will be granted, except in the case of emergencies or where the same would impair the operations of the Department or where the granting of the same would adversely affect the welfare of the citizens of San Antonio.
- F. The City shall notify the Association and/or CLEAT in writing of any member who revokes or adds his authorization for dues deduction including POLPAC within thirty (30) calendar days from the revocation or addition of the deduction.

- G. The amount of dues or assessments shall be the amount set forth in the letter or request signed by the President of the Association and/or CLEAT.
- H. The City shall not be obligated to deduct dues or deduct any sum provided for herein until the respective organization provides a legal and binding letter from the President or legally authorized agent of the Association and/or CLEAT agreeing to indemnify, defend and hold the City harmless against any claims, demands, suits, or any other form of liability that shall arise out of or as a result of any action taken by the City for purposes of complying with the provisions of this Article.
- I. All amounts deducted pursuant to this Article shall be paid to the legally designated representative of the Association and/or CLEAT in accordance with the procedures established by the Finance Director.
- J. Whenever an Association member dies, and the City is notified as provided herein, the City will automatically deduct twice the amount of dues from each Association member's payroll during the month immediately following the Association member's death. In the case of multiple applicable deaths in a month the Association may have the double deductions spread over a period of months upon reasonable notice to the City. As with other deductions, said amount will be forwarded directly to the Association, provided, however that the Association will reimburse the amount of the increased deduction within fourteen (14) calendar days to any member who makes a written request for such reimbursement to the President of the Association. The Association will disburse the additional dues collected to the designated beneficiaries or beneficiaries of the deceased member. Any member may designate or change beneficiaries as provided by policy or rule of the Association. Any Association member who requests reimbursement of dues collected from benefits after another member dies, and officers who are not Association members, shall not be eligible for the benefits provided in this Section. The Association shall be responsible to notify the City before the deduction of the double dues occurs.

Section 3. Time Off for Association Business.

- A. The Executive Board shall have the right to visit the premises of the Police Department for the purpose of administering this Agreement. Such visits shall be conducted in a manner so as not to interfere with the functions of the Department.
- B. The Association's negotiating team, not to exceed six (6) members, shall be permitted to meet with the Association President or to attend negotiating sessions with City representatives, where such sessions or meetings are scheduled during working hours, without loss of pay; or shall be given time off without loss of pay for the scheduled Dog Watch "C" shift immediately preceding such negotiating sessions.
- C. The City agrees that the President of the Association will be placed on special assignment during the term of his presidency. The special assignment will give the Association President the latitude to deal with the duties of his presidency while retaining the privileges of his employment, while the Chief of Police retains the right to recall him to duty during an

emergency or special event involving overriding need for the protection of the citizens of San Antonio.

For the purposes of accounting, the President of the Association will be assigned to the Accounting Office. It will be the responsibility of the President of the Association to notify and submit proper paperwork to the Accounting Office accounting for all personal leave time to include but not limited to compensatory, vacation, holiday, bonus day, military leave, and sick time.

The Chief of Police reserves his existing authority to revoke special assignment for the Association President during emergencies or when the welfare of the citizens of San Antonio is placed in jeopardy. The Association President, as part of his Association duties, reserves the right, as in the past, to mitigate grievances at all informal and formal levels in order to reduce the number of complaints and, in all cases, reserves the right to speak, visit with the men and women who are members of the Association, as well as to tour existing police facilities and to inspect equipment that will improve the quality of work life for the police officers of the City of San Antonio whom he represents. In addition, he will participate as the duly elected representative of those men and women of the Association in any discussion that may affect the quality of worklife, health, and well being of any Association member. It is understood that the President of the Association shall suffer no loss of longevity, seniority, pension, days off, or any other benefits as a result of and during the term of such special assignment. When the term of the President expires, the President shall be eligible to return to his previously assigned shift and duty assignment.

D. The City shall grant Association leave paid in accordance with Article 3, Section 2(E) to a maximum of ten (10) Officers at any given time at the request of the Association President. Such request will be granted, except in the case of emergencies or where the same would impair the operations of the Department or where the granting of the same would adversely affect the welfare of the citizens of San Antonio. An additional five (5) members shall be eligible for Association Business Leave for conferences, occasions, events or meetings when the need for such additional personnel is legitimate, no more than five (5) times per year. It is understood and agreed that a request under this exception shall be subject to modification or denial by the Chief where a reasonable basis exists, taking into account the staffing needs of the Department.

Section 4. Bulletin Boards.

A. The Association may maintain one (1) bulletin board at each of the decentralized stations or other police facilities and two (2) bulletin boards at the headquarters building. Bulletin boards may be located at the assembly room and the lobby of the headquarters building and in similar conspicuous locations at the other police stations and/or facilities. The Association may utilize Department e-mail and video technology to disseminate bulletin board information subject to the following terms. All e-mail transmissions shall have prior approval of the Chief. The use of video equipment is limited to the playing of Association provided video in compliance with Section 6 of this Article. The Association representative who accompanies the video is responsible for its content complying with Section 6. In the event no Association

representative is present, the Association President is responsible. The President of the Association shall have off-site access to the City mainframe computer and SAPD intranet.

- B. The bulletin boards, e-mail, and video presentations shall be used only for the following notices:
 - (1) Recreation and Social Affairs of the Association.
 - (2) Association Meetings.
 - (3) Association Elections.
 - (4) Reports of Association Committees.
 - (5) Rulings or policies of the State or National Association.
 - (6) Legislative Enactments and Judicial Decisions Affecting Public Employee Labor Relations.
- C. Notices or announcements shall not contain anything political, or anything reflecting on the City, any of its employees, or any labor organization among its employees.

Section 5. Members of the Board of Directors.

Members of the Board of Directors who are on duty shall be permitted to attend the two (2) regularly scheduled board meetings each month, and up to two (2) specially called Board of Directors meetings per fiscal year. Such members of the Board of Directors who are on duty shall be subject to emergency recall, and the Association shall insure the immediate response capability of these Officers.

Section 6. Addressing of Shift Roll Call Meetings, In-Service Training and Police Academy Cadet Classes.

Members of the Executive Board, members of the bargaining team, persons appointed by the Association to represent the Association and Board of Directors shall be permitted to speak at shift roll-call meetings about Association business for a period not to exceed ten (10) minutes. Prior to speaking at such roll calls, the Association representative shall notify the appropriate supervisor that he intends to speak.

Members of the Executive Board, members of the bargaining team, persons appointed by the Association to represent the Association and Board of Directors shall be permitted to speak at inservice training for a period not to exceed one (1) hour. The President of the Association shall notify the Academy Commander in writing in November of the preceding year of the Association's intent to use a one (1) hour block with the yearly in-service training beginning in January of each year. The Academy Commander shall schedule the one (1) hour block and notify the Association in writing of the dates and time to appear.

Members of the Executive Board, members of the bargaining team, persons appointed by the Association to represent the Association and Board of Directors shall be permitted to speak to each Police Academy cadet class for a period not to exceed three (3) hours. Unless mutually agreed upon, such speaking shall be scheduled in no less than two (2) one (1) hour thirty (30)

minute blocks. The Association shall provide a lesson plan to the Academy Commander and shall permit staff monitoring to assure compliance under this section.

Discussion by Association representatives shall pertain only to the recreation and social affairs of the Association; Association meetings; Association elections, reports of Association committees; activities of the State or National Association with whom the Association is affiliated; and legislative enactment, judicial decisions affecting public employee labor relations, legal assistance plans, and contract benefits and rights. Discussions by Association representatives shall not contain anything political or anything reflecting on the City or any of its employees or any labor organization among its employees. There shall be no prior restraint or censure by shift supervisors of Association representatives during roll-call discussions. In the event an Association representative allegedly violates this section, such alleged violation shall be subject to the Grievance Procedure.

ARTICLE 4 Management Duties to the Association

Section 1.

The City shall provide the following materials to every officer:

- A. A copy of special orders, general orders, training bulletins, rules and regulations, Texas Penal Code, Traffic Laws and Code of Criminal Procedure; and
 - B. A copy of this Agreement.

Section 2.

The City shall not engage in the following practices:

- A. Interfere with, restrain, or coerce Officers in the exercise of rights granted in this Agreement.
- B. Dominate, interfere, or assist in the formation, existence or administration of any employee organization; or contribute financial support to any such organization.
- C. Encourage or discourage membership in any employee organization by discrimination in hiring, tenure, training or other terms or conditions of employment.
- D. Discharge or discriminate against any Officer because he has filed any affidavit, petition, grievance, or complaint; or given any information or testimony alleging violations of this Agreement; or because he has formed, joined, or chose to be represented by any employee organization.
- E. Make or permit any agreement, understanding, or contract with any person, including a member of the bargaining unit, which in any manner circumvents, alters, amends, modifies, or contradicts any provision of this Agreement. For example, condoning a practice of

Officers volunteering to circumvent this Agreement on job assignments, relief days, hours worked, or compensation would obviously violate this provision.

F. Discriminate against any Officer protected under Title VII of the Civil Rights Act or the Texas Commission on Human Rights Act or because of association, or non-association, or affiliation; or discriminate in the application or interpretation of the provisions of this Agreement.

Section 3. Consistent Interpretation.

The City recognizes its responsibility to a consistent interpretation and application of Department Rules and Regulations, Special Directives and Administrative Orders, which govern the conduct of Officers on the job.

ARTICLE 5 Non-Discrimination by the Association

Section 1.

No action shall be taken by the Association or any Officer in the bargaining unit which constitutes discrimination under Title VII of the Civil Rights Act or of the Texas Commission on Human Rights Act. The provisions of this Agreement shall be applied equally to all Officers covered by the Agreement.

Section 2.

The Association shall not cause or attempt to cause an Officer to discriminate against another employee or Officer because of the employee's or Officer's membership or non-membership in any employee organization; or discriminate against any employee or Officer because he has signed or filed an affidavit, petition or complaint or given any information or testimony alleging violations of this Agreement.

ARTICLE 6 No Strike Clause

The Association shall not cause, counsel, or permit its members to strike, slow down, disrupt, impede or otherwise impair the normal functions of the Department; nor refuse to cross any picket line by whoever established, where such refusal would interfere with or impede the performance of the Officer's duties as an employee of the City. The City shall not lock out any Officer.

ARTICLE 7 Management Rights

Section 1.

Subject to the terms of this Agreement, the Association recognizes the management of the City of San Antonio and the direction of the Police Department are vested exclusively in the City, and nothing in this Agreement is intended to circumscribe or modify the existing right of the City to operate and manage its affairs in all respects. The Association recognizes the City's statutory and Charter Rights to:

- A. Direct and schedule the work of its Officers, to include the scheduling of overtime work in a manner most advantageous to the City. Officer work schedules shall not be changed solely to avoid or curtail overtime pay. The City shall have the right to reschedule up to eighty (80) hours of training per Officer per year. These hours shall include required TCLEOSE training and may include in-service hours but the City is not required to use the entire eighty (80) hours each year.
- B. Hire, promote, demote, transfer, assign and retain Officers in positions with the City.
- C. Discharge, demote, or suspend Officers, pursuant to the requirements of Chapter 143 Local Government Code and further and fully agreed to in Article 28, Disciplinary Actions, of this Agreement.
 - D. Maintain the efficiency of governmental operations.
- E. Lay off Officers from duty because of lack of work, consistent with Civil Service Regulations, City ordinances and State laws.
- F. Determine the methods, processes, means, and personnel by which operations are to be carried out.
- G. Transfer any City operation now conducted by it to another unit of government, and such transfer shall not require any prior negotiations or the consent of any association, group, organization, union or labor organization whatsoever.
 - H. Contract and subcontract when it is in the best interest of the City.
- I. Use security personnel, which include, but are not limited to, such job classifications incorporated within the Classification Manual as Airport Police Officer, Park Police, Life Guard, School Crossing Guard, Municipal Guard, which require training in law enforcement, safety and security duties, firefighting skills, emergency medical treatment, water safety, and other similar related skills.
- J. Use of civilians in the Police Department to perform duties which do not require a Commissioned Officer or the power of arrest. The scope of such duties include, but are not

limited to, communications, information systems, records, community services, clerical support, maintenance, school safety crossing, and jail operations. Civilians performing such duties are not subject to the terms of this Agreement. This subject is covered in detail in Article 39.

- K. Establish classifications, job descriptions, and standards which provide the basis for recruiting and assignment. It is also understood that every duty connected with operations enumerated in job descriptions is not always specifically described. It is, nevertheless, intended that all duties relating to the present mission of the Police Department, as a public safety organization, shall be performed by the Officers.
- L. The Association recognizes the City's existing right to establish and enforce rules and regulations, special directives, administrative orders, and amendments for the conduct of the mission of the Department subject to the terms of this Agreement. The Chief has the right to amend, suspend, and/or alter such rules and regulations subject to the terms of this Agreement and approval of the Commission.
- M. Any person, whether sworn or unsworn, wishing to address Police Officer roll calls on any subject (except bargaining unit members who are running for Association office or shift representative and wish to make a statement concerning an election within the Association) must receive written permission from the Chief of Police or President of the Association. When permission is granted by the President of the Association, the restrictions involving subject matter and time outlined in Article 3, Section 6, shall apply.

Section 2.

Subject to review by the City Manager, the Chief shall have the exclusive right to:

- A. Establish Departmental rules and regulations.
- B. Transfer Officers within the Department to accomplish the mission of the Department in the most efficient manner.

Section 3.

Except as otherwise specifically provided in this Agreement, the City, acting through the City Manager and the Police Chief, shall retain all rights and authority to which, by law, it is its responsibility to enforce.

ARTICLE 8 Maintenance of Standards

All standards, privileges, and working conditions enjoyed by the City of San Antonio Police Officers at the effective date of this Agreement, which are not included in this Agreement, shall remain unchanged for the duration of the Agreement.

ARTICLE 9 Labor Relations Committee

Section 1. Labor Relations Committee.

The City and the Association, having recognized that cooperation between Management and employees is indispensable to the accomplishment of sound and harmonious labor relations, shall jointly maintain and support a Labor Relations Committee. The Labor Relations Committee shall discuss the working conditions of Officers, including, but not necessarily limited to, safety and specifications for equipment, discipline, Departmental policies and procedures, uniform specifications and other areas of common Officer interest. The Committee shall recommend to the Police Chief changes in any of these working conditions where necessary, and the Chief shall communicate his decision to the Committee in writing. The Committee has no independent authority to bind either party with respect to any individual grievable topic. The Labor Relations. Committee shall consist of four (4) members who shall serve at the direction of their appointing authority. The Association shall designate two (2) members, and the Police Chief shall designate two (2) members. There shall be a written agenda of matters to be discussed. Officers desiring items placed on the written agenda shall forward the matter in writing to the Office of the Chief of Police with a copy to the President of the Association. The Committee shall make its recommendations in writing to the Chief with copies to the Association and the City Manager. The Chief shall thereafter respond to the Committee's recommendations in writing within fourteen (14) calendar days from receipt thereof. A copy of the response will be sent to the Association and to the City Manager. An extension of the Chief's response of an additional fourteen (14) calendar days shall be granted by the Committee upon request of the Chief. No matter within the jurisdiction of the Committee shall be discussed by the Association at a higher administrative level until it has been discussed by the Committee.

Section 2. Labor Relations Subcommittees.

The Labor Relations Committee may appoint subcommittees as necessary. Such subcommittees shall report to the Labor Relations Committee and the Labor Relations Committee shall make final recommendations in writing to the Chief of Police as outlined above.

Section 3. Defense of Officials.

It is understood and agreed that individual city employees serving on the Committee are acting in the course and scope of their employment, even though designated by the Association, and as such are entitled to defense and indemnity under the terms of the City's existing risk management, insurance and defense programs, in the event that the recommendations of the Committee become the basis of claims or litigation.

ARTICLE 10 Safety and Equipment

Section 1. General.

The City shall maintain at all times an adequate quantity of modern, marked and unmarked vehicles, radios, and other essential equipment in sound working condition to ensure a safe work place for each Officer and to maximize the Department's prime objectives of crime prevention, suppression, and detection. Such vehicles, radios, and other essential equipment must be replaced during periods of repair. Any recommendations by the Labor Relations Committee in Article 9, above, for the purchase and use of advanced technological improvements in equipment (e.g., EO Tech electronic sight; tire spikes), shall be considered evidence that such improvements contribute to a safe work place for each officer. Any recommendations by the Labor Relations Committee shall take into consideration City budget cycles and priorities.

Section 2. Preventive Vehicle Maintenance Program.

The City shall ensure that all police vehicles assigned to the Officers are in safe condition and shall maintain a preventive maintenance program for police vehicles. The Chief shall assign a supervisor to the vehicle maintenance shop for the purpose of inspecting the safety of police vehicles. The Chief may assign either a sworn Officer or civilian to this position, except that in the event that a civilian is assigned, there shall be no reduction or loss of sworn positions in the Police Department as a result of the assignment of a civilian. If at the discretion of an Officer, an assigned vehicle is not in safe condition, said Officer shall notify the supervisor assigned to the vehicle maintenance shop that the vehicle is not in a safe condition. The supervisor assigned to the vehicle maintenance shop shall make the decision as to the safety of the police vehicle. In the event that the supervisor assigned to the vehicle maintenance shop deems the police vehicle to be in a safe condition, and the employee disagrees with the supervisor's decision, said Officer may protest the supervisor's decision in writing. The supervisor assigned to the vehicle maintenance shop shall acknowledge the officer's protest in writing and forward all copies to the Officer's Division Commander for final disposition.

The Vehicle Maintenance Supervisor shall maintain records on the maintenance of all police vehicles. When a vehicle reaches the 30,000 miles odometer reading, a review of the vehicle's maintenance record will be conducted. If deemed necessary, the Vehicle Maintenance Supervisor may request an exhaustive mechanical evaluation be performed on the vehicle. Any Officer may request an exhaustive mechanical evaluation of police vehicle when the vehicle reaches the 30,000-mile mark. This inspection will be accomplished in a timely manner or another vehicle will be provided for the Officer.

Marked vehicles having 70,000 miles on their odometers and assigned to the uniform division, must be retired from the uniform division fleet. An Officer will not be required to operate a marked vehicle assigned to the uniform division having 70,000 miles or more on its odometer. Additionally, an Officer will not be subject to disciplinary action for refusing to comply with an order to drive marked vehicles in the uniform division which had 70,000 miles or more on its odometer. Prior to 70,000 miles a vehicle may be retired from the uniform division fleet if considered unsafe by the head of the vehicle maintenance unit or a Division

Commander. No Officers in the uniform division may be ordered to drive a patrol vehicle which has in excess of 70,000 miles. Any vehicle retired from use in the uniform division pursuant to this agreement may be used by the Department in other divisions, provided that the vehicles are sound and safe to operate.

Section 3. Take-Home Cars.

The City shall provide to Officers occupying the rank of Lieutenant or above a City-owned vehicle for the Officer's use during his employment on active duty status and for the Officer's use in driving to and from home. In lieu of a take-home vehicle, the Department may offer said officer a monthly car allowance of \$300 per month. An eligible officer may initially opt for a City-provided, unmarked vehicle (with less than 10,000 miles on its odometer) or the allowance as previously noted. During the period of June 1 to July 1 of each calendar year, the Officer may elect to change from his car or car allowance. If an eligible Officer opts for a vehicle, and the same is unavailable, such officer may draw the \$300.00 car allowance until the vehicle is furnished. The use of a City vehicle by an Officer may be revoked by the Chief if the individual assigned the vehicle is not insurable per state minimum requirements. Each Officer assigned a vehicle shall be required to use the vehicle in a manner consistent with Department policies. Any Officer assigned a vehicle shall not be eligible to receive any car allowance, as otherwise provided by the City. The Chief has the sole discretion whether to assign or not assign or to remove a vehicle from any other officer in any rank below Lieutenant. Assignment by the Chief of a vehicle to another Officer below the rank of Lieutenant shall not be grounds for filing of a grievance based upon the equal pay standards of Chapter 143 of the Local Government Code or any provision of this Agreement.

Section 4. Radios.

The City shall provide to each Officer, one (1) hand-held police radio and charger. These radios will be replaced in accordance with Department policies and regulations. However, in the event the radio needs to be replaced or repaired due to negligence or intentional abuse on the part of the Officer to whom the radio is issued, the Officer shall be required to reimburse the City for the costs. The cost of said radio shall be, for purposes of the Section, based upon its actual value at the time of loss. Negligence or intentional abuse and the actual value (considering depreciation value) of the radio shall be determined by the Labor Relations Committee outlined in Article 9.

Section 5. Soft Body Armor.

The City shall provide to all Officers the option of selecting soft body armor with a minimum standard of Threat Level III-A or Threat Level II. Such vests shall meet the highest levels of specifications as determined by the Labor Relations Committee outlined in Article 9. Vests shall be provided to all new Officers prior to the end of their first week as Officers. Vests shall be replaced every five (5) years by making a proper request to the Division Commander, or at any time when obvious damage to the vest requires replacement. However, if it is determined by the Labor Relations Committee outlined in Article 9, that the damage done to the vest was caused by neglect or misuse on the part of the Officer, then the Officer shall pay the actual value considering replacement costs, depreciation, utility value, and market value of the vest as

determined by the Labor Relations Committee at the time of the loss. One free fitting per year will be provided by the City.

Section 6. Ammunition.

In addition to the ammunition provided by the Department for mandatory in-service firearms training, each Officer is entitled to one hundred (100) rounds of .40 caliber ammunition per year. The Department shall provide all initial and annual ammunition required for annual qualification with a rifle or shotgun, regardless of whether the weapon is Department issued.

Section 7. Labor Relations Committee as Equipment Advisory Committee.

- A. The Labor Relations Committee as outlined in Article 9, in addition to its other duties, shall serve as the Equipment Advisory Committee. This Committee shall meet for the purpose of reviewing specifications, testing, and making recommendations to the Chief as to the purchase of all police-related equipment. For purposes of this Section, police-related equipment includes, but is not limited to, communications equipment, vehicles, vehicle light bars, weapons, specialized or technical investigative equipment, training aids, and computer-related equipment and materials. Police-related equipment does not include chairs, desks, office supplies, maintenance supplies, or other non-specialized equipment or materials purchased on a City-wide basis for all departments.
- B. When an Officer loses and/or damages equipment assigned for purposes of employment the Labor Relations Committee shall cause to be conducted an investigation surrounding the facts causing the loss or damage. Upon completion of its investigation, the committee will make a determination as to the cause of the loss or damage and to what extent the Officer is responsible for such loss and/or damage. The Committee shall write a report of its findings which shall be forwarded to the Chief. An Officer who disagrees with the findings of the Committee may appeal the Committee's recommendation to the Chief. The Chief may adopt, in whole or in part, or reject the Committee's recommendations. The actions of the Chief in this regard shall not be subject to grievance and arbitration as provided for herein, if the Chief concurs in the recommendation of a majority of the Committee or reduces the Officer's responsibility for such loss or damage below the recommendation of the majority of the Committee.

Section 8. Reimbursement Procedures.

- A. Officers may utilize payroll deductions to reimburse the City for lost or damaged equipment. Payroll deductions must be set at fifty dollars (\$50.00) per payday unless the Officer agrees to higher payments. It shall be the obligation of the officer to coordinate such repayment with the Police Department Accounting Office.
- B. Officers desiring to reimburse the City for lost or damaged equipment outside of payroll deductions may do so as long as such mandatory payments are no less than fifty dollars (\$50.00) per pay day. Nothing herein prohibits the Officer from agreeing to higher payments. All reimbursements paid outside of payroll deduction are due within five (5) calendar days of the payday.

- C. Regardless of the method of payment, all payments must begin no later than the second pay day after the final ruling by the Chief.
- D. After all administrative appeals are exhausted; Officers failing to reimburse the City or who fail to pay according to the selected pay schedule above shall be deemed insubordinate to the Chief of Police and may be disciplined up to and including termination.

Section 9. Standardized Installation of Equipment.

The City agrees it will standardize the location of all equipment in all marked vehicles whenever possible.

ARTICLE 11 Promotions

Section 1. Definitions.

- Seniority For purposes of this Article, each Police Officer shall be given one (1) point on a promotional examination for each year as a classified Police Officer in the San. Antonio Police Department. In no event shall the number of such seniority points added to a passing score exceed ten (10). In addition, Patrol Officers who are testing for Detective Investigator shall receive an additional point for holding a Master Peace Officer Certification; an additional point for fifteen (15) years of time in rank as a Patrol Officer; and an additional point for twenty (20) years of time in rank as a Patrol Officer not to exceed a total of thirteen (13) points with the total to be added to the overall final passing score of the promotional examination for Detective Investigator. Detective Investigators who are testing for the rank of Sergeant will also receive in addition to the one (1) point on a promotional examination for each year as a classified police officer up to ten (10) points of seniority, an additional point for holding a Master Peace Officer Certification; an additional point for five (5) years time in rank as a Detective Investigator; and an additional point for ten (10) years time in rank as a Detective Investigator not to exceed a total of thirteen (13) points with the total to be added to the overall final passing score of the promotional examination for Sergeant. "Classified Police Officer" is meant to include service as an initial probationary Police Officer and probation after promotion. Seniority is defined as all years of service, whether interrupted or uninterrupted, on the San Antonio Police Department, and not merely the last continuous period of service.
- B. Eligibility Police promotional examinations shall be open to all Police Officers who have held a classified position with the San Antonio Police Department for two (2) years or more, immediately below the rank for which the examination is to be held. Promotional examinations to the rank of Detective Investigator shall be open to only those officers within the classification of a Class C or higher patrol officer; no Officer shall be permitted to take a promotional examination to the rank of Detective Investigator until being in the classification of a Class C or higher Patrol Officer.
- C. Seniority in Rank Time Within a Classified Police Officer Rank. The Officer with the most time in a classified rank shall be considered the senior. Officers promoted on the same day shall be promoted at least one minute apart to establish seniority in rank. Seniority in

rank for newly hired Police Officers shall be determined by their ranking on the eligibility list and effective with their appointment to probationary Police Officer.

D. Return From Military Service - Effective with the signing of this Agreement, officers who were serving on active military duty as members of the armed forces and who were eligible promotional candidates according to the rules as set out by USERRA when a Department promotional exam was offered, who did not take the exam, may apply within 30-calendar days after notice by the City of their rights and obligations under this subsection upon their return to the Department from active military duty, to take the next available promotional exam given for that rank for which they are currently eligible. If the Officer's score would have resulted in a promotion if it had been achieved on the exam(s) missed due to active military service, the Officer must be promoted to the next available vacancy in that rank. Seniority in rank and retroactive back pay owed will be established as of the date the Officer would have been promoted based on the score made at the time, as if he or she had not been on active military service. This provision is intended to comply with requirements of the federal Uniformed Services Employment and Reemployment Rights Act (USERRA), and to supersede the terms of Section 143.032(b) of the Texas Local Government Code. This Agreement does not prevent the City from taking steps to comply with USERRA under unique or special circumstances

Section 2. Study Materials.

A. Study Materials Committee - The Chief shall establish a separate committee for the selection of proposed study materials for each promotional examination by rank (written and/or Video Recorded Assessment). This committee will be comprised of two members appointed by the Chief and two members appointed by the President of the San Antonio Police Officers Association and shall be facilitated by the Training Academy Commander. This Committee will consult with the test consulting company to assure support from the job analysis throughout the materials selection process. Each member of the Committee will sign a pledge of confidentiality, agreeing to not release any information pertaining to any study materials selected by the Committee to be forwarded to the Chief in order to maintain the security of the selection process. Members of the Committee shall rank the material collectively and forward their recommendations to the Chief. Study materials for all ranks shall not be the same for any two (2) consecutive years. The exceptions include, the Texas Penal Code, the Code of Criminal Procedures, the General Manual, the Collective Bargaining Agreement and if developed, the promotional study book for the Department.

This Committee will also make recommendations for the Video Recorded Assessment criteria based on job relatedness, responsibility and consistent with the recommendations for legal compliance, of the consulting company. After reviewing the recommendations, the Chief shall consult with the test consulting company to assure support from the job analysis. After his consultation, the Chief shall make the final decision and forward his selections and/or changes to the consulting company hired by the City to create the test. The committee membership will be changed after each testing cycle. The committee members appointed by both the Chief and the President of the Association will hold the same rank or higher as the position being tested for.

Failure to comply with the confidentiality pledge may result in disciplinary action ranging from a written reprimand to indefinite suspension.

В. Promotional Text Materials - The City shall limit the promotional material for all ranks to two hundred (200) pages of text except for text taken from the Texas Penal Code, the Code of Criminal Procedures, the General Manual, and the Collective Bargaining Agreement. For purposes of this section, two hundred pages of text shall be defined as text that averages approximately 750 words per page. An Officer may not file any grievance or appeal based on the limitations involving pages of text and words. In the alternative to the 200 page limitation from one or more textbooks, the City may develop a promotional study book with advice by the Testing Consulting Company and input from the Association, which shall not be subject to the 200 page limitation. Once the SAPD promotional study book is implemented, the City shall not use any other text books other than the Texas Penal Code, the Code of Criminal Procedures, the General Manual, and the Collective Bargaining Agreement. The promotional study book may be revised annually. The City shall attempt to obtain the publisher's permission to duplicate and distribute to the candidates the study materials without incurring any fee, cost, penalty or liability to the publishers, and if it does obtain this permission, the City will bear the expense of the printing or reproduction of the study materials for distribution to eligible candidates. However, the City will not be required to perform the aforementioned printing, reproduction, and dissemination of the study materials if the permission of the publishers to do so cannot be obtained without any cost, penalty, or liability to the publishers. Where the City cannot obtain such permission, the City will make arrangements to ensure that all of these study materials (e.g., textbooks) are available at one or more locations within the City for purchase by the candidates. Candidates who purchase study materials and who score seventy percent (70%) or higher on each of the examinations applicable to the promotion sought will be reimbursed for the price of the study materials.

After the Chief has made his selections, the City Human Resources Department will pick up the study materials. The study materials will be printed and/or reproduced under circumstances which will promote security. The Human Resources Department will verify the completeness of the packets. No question will be included in the written examination unless it derives its source from the study material.

Until the adoption of the SAPD promotional study book(s) the date and location that the study materials will be made available for candidates to pick up or the location where the study materials may be purchased will be announced in the Daily Bulletin for five (5) consecutive working days. Until the adoption of the SAPD promotional study book(s) in accordance with this Section, the study materials shall be either announced as to location for purchase or provided to eligible candidates during a period which is not less than ninety (90) calendar days prior to the examination. If the City has developed a promotional study book for the Department, the announcement and provision of such materials shall be not less than 365 calendar days prior to the examination. Once the study materials are provided to the candidates, the material will not be altered in any manner, other than to update change in law and Department policy.

The City may provide notice of a promotional examination and the study materials before an eligibility list has expired, and prior to the existence of any vacancy, and no Officer shall have any right or claim based on eligibility dates as a result, provided that the City complies with all Chapter 143 requirements.

Section 3. Promotion to Detective Investigator, Sergeant, Lieutenant and Captain.

A. The City shall engage an outside bonded consultant to prepare written promotional examinations for each rank.

Beginning at least one hundred and twenty (120) calendar days before the administration of the examination, the City will announce in the Daily Bulletin the date of the examination and the location and dates that any eligible officer may register for the examination. This announcement will run for five (5) consecutive working days. Candidates for the promotional examinations shall register for the examination between one hundred and fifteen (115) and one hundred and five (105) calendar days before the written examination.

Except as provided in Section 1(D), all eligible candidates for promotion to a particular rank shall be given the identical written examinations applicable to that rank in the presence of each other. The written examinations will consist of multiple choice written questions, which shall have predetermined correct answers to enhance the objectivity of the written examination.

The preparer of the written examination shall deliver the examination sealed and numbered to the Civil Service Director who is charged with the responsibility for the security of all written promotional examinations. The written examination shall remain sealed until opened in the presence of the participants.

All of the questions asked on the written examination must be prepared and composed in a manner that the grading of all examination papers can be completed immediately after the examination is held. All written examination papers shall be graded as they are completed, at the place where the written examination is given, and in the presence of any candidates who wish to remain during the grading. Written examination grading will be performed within fifty (50) feet of any entrance or exit from the examination room in open view of all candidates. A minimum passing score of seventy percent (70%) out of a possible one hundred percent (100%) (unless a qualified consultant shall determine a different cut off score, based on the statistical validity of the test, which shall be subject to Commission review and approval) is required on each promotional examination (written or written plus assessment) applicable to the rank to which the officer seeks promotion.

Each eligible promotional candidate shall have the opportunity to examine written test source materials and their own graded examination paper and answers within five (5) consecutive working days after the examination. The candidate may see the above material, but may not remove the graded examination paper from the Human Resources Department.

Candidates arriving after the appointed starting time of the examination will not be admitted or allowed to participate in the examination.

All questions formulated by the outside consultant for the written examination (and their correct answers) shall be derived from the materials selected by the Chief as study materials in accordance with Section 2. Matters relative to the construction of any promotional written examination which are appealable to the Civil Service Commission pursuant to Chapter 143,

Local Government Code, shall continue to be appealable and the decision of the Commission shall be final.

- B. In addition to meeting the requirements as set forth in Subsection A, promotional examinations for Detective Investigator and Sergeant shall consist of one (1) written examination which shall not exceed either one hundred (100) multiple choice questions or two (2) hours in length. If the City complies with the conditions in subsection (D) below, the promotional examination during 2013 for Sergeant may include an assessment portion in accordance with the provisions below.
- C. In addition to meeting the requirements as set forth in Subsection A, promotional examinations for Lieutenant and Captain shall consist of a written examination which shall not exceed one hundred (100) multiple choice questions or two (2) hours in length and a Video Recorded Assessment which shall be weighted as set forth below.

D. Sergeant Assessment

- (1) In order to commence a sergeant assessment in 2013, the City agrees to the following:
 - To successfully complete and implement an SAPD Promotional Text for each rank;
 - To implement a Supervisory Leadership Training Program for all candidates for promotion to a civil service supervisory tested rank; and
 - To implement a mentorship program for all new supervisors.
- Upon successful completion of the above requirements, beginning with the next promotional examination after October 1, 2013 administered for the rank of Sergeant, the City shall be entitled to implement each of the provisions of this Agreement concerning Video Recorded Assessment which shall become applicable and shall apply that to the Sergeant examination, with the sole exception that the Video Recorded Assessment shall be weighed at twenty percent (20%) and the written examination shall be weighted at eighty percent (80%) which is set forth below (subparagraphs E, F, G, H, L, M, N, and O). The Consulting Company will conduct three (3) orientation sessions for candidates at least one month in advance of the written examination. The orientation component will be designed to familiarize eligible candidates on the Video Recorded Assessment requirements and process. The Consulting Company or the City may not deem the orientation mandatory, since participation in the orientation is totally voluntary. The City will schedule at least three (3) orientation sessions at different times, and will provide a DVD copy of all three (3) orientation sessions upon request to any eligible promotional candidate.
- E. The Consulting company hired by the City will design the Assessment cadre using a variety of exercises that may include: In-Basket; Problem Solving/Analysis; Oral Resumes/Structured Interviews; Leaderless Group Presentation; Role Playing; Memo/Report Writing; Oral Presentation/Plan Preparation; Staff Meeting; Special Event/Operations; and others as they are established and determined to be reasonably valid predictors of job related

characteristics. The Consulting Company is not required to utilize all of the exercises above, but may select the exercises or combine the listed exercises into one or more exercises that are best suited for the particular rank and as recommended by the Study Materials Committee.

- F. The Consulting Company shall also select the assessors who shall meet the following criteria:
 - 1. Equivalent rank to the promotion, or above, from a municipal police agency from cities with a population of 200,000 or greater;
 - 2. Shall not reside in the San Antonio Standard Metropolitan Statistical area;
 - 3. Shall not be related within the second degree to any candidate for promotion;
 - 4. Shall not personally know any candidate for promotion;
 - 5. Shall have at least two (2) years of experience in the rank being assessed or an equivalent rank; and
 - 6. Shall not be a current or former employee of the City of San Antonio, SAPD or any other entity legally related to or controlled by the City of San Antonio.
- G. The Consulting Company will conduct three orientation sessions for candidates at least one month in advance of the written examination. The orientation component will be designed to familiarize eligible candidates on the Video Recorded Assessment requirements and process. The Consulting Company or the City may not deem the orientation mandatory, since participation in the orientation is totally voluntary. The City will schedule at least three (3) orientation sessions at different times, and will provide a DVD copy of all three (3) orientation session, upon request to any eligible promotional candidate.
- H. The assessors selected by the Consulting Company will assess the candidates for the rank being tested.
- I. After the Video Recorded Assessment scoring has been completed for the first promotional examination under this Agreement, for the ranks of Captain and Lieutenant, the total score shall be calculated by the Consulting Company as follows:

Written Test Score	maximum of 100 x .50	50 Pts. plus
Video Recorded Assessment Score	maximum of 100 x .50	50 Pts. plus
Seniority Points	maximum of 10 @ 1 / year	10 Pts.
Maximum Possible Points		110 Pts

J. After the Video Recorded Assessment scoring has been completed for the second promotional examination under this Agreement, for the ranks of Captain and Lieutenant, the total score shall be calculated by the Consulting Company as follows:

Written Test Score maximum of 100 x .40 40 Pts. plus

Video Recorded Assessment Score maximum of 100 x .60 60 Pts. plus

Seniority Points maximum of 10 @ 1 / year 10 Pts.

Maximum Possible Points 110 Pts

K. After the Video Recorded Assessment scoring has been completed for third promotional examination under this Agreement, for the rank of Captain, the total score shall be calculated by the Consulting Company as follows:

Written Test Score maximum of 100 x .30 30 Pts. Plus

Video Recorded Assessment Score maximum of 100 x .70 70 Pts. Plus

Seniority Points maximum of 10 @ 1 / year 10 Pts.

Maximum Possible Points 110 Pts.

L. After the Video Recorded Assessment scoring has been completed for the Sergeant examination under this Agreement, the total score shall be calculated by the Consulting Company as follows:

Written Test Score maximum of 100 x .80 80 Pts. Plus

Video Recorded Assessment Score maximum of 100 x .20 20 Pts. Plus

Seniority Points maximum of 10 @ 1 / year 10 Pts.

Other Points (Section 1(A)) maximum of 3 3 Pts.

Maximum Possible Points 113 Pts.

M. A final official rank order list shall be created of all eligible candidates in accordance with all the promotional procedures set forth herein. The final list of eligible candidates for the rank of Lieutenant and Captain shall remain in effect for eighteen (18) months. The final list of eligible candidates for the rank of Detective Investigator and Sergeant shall remain in effect for twelve (12) months. When the Sergeant assessment is initiated, the final list of eligible candidates for the rank of Sergeant will increase from twelve (12) to eighteen (18) months. This paragraph applies to all examinations taken after June 1, 2010.

- N. The Video Recorded Assessment may be appealed using a Second Review Process as established and overseen by the Consulting Company. The decision of the Consulting Company regarding appeals using the "Second Review Process" shall be final and binding.
- O. The consulting company will be responsible for the security of the Video Recorded Assessment process.

Section 4. Requirements After Promotion.

- A. Officers promoted to Detective Investigator, Sergeant, Lieutenant or Captain shall attend a mandatory investigator (Detectives), supervisory or management (Sergeant, Lieutenant and Captain) training program designed for that rank of no less than 40-hours prior to or after being promoted. Officers who are promoted to the rank of Detective Investigator, Sergeant, Lieutenant, or Captain and who have not attended the mandatory training program shall be required to attend the required training within sixty (60) calendar days of promotion.
- B. Officers promoted to Detective Investigator, Sergeant, Lieutenant or Captain shall be assigned to one or more Officers of equal rank for on-the-job field training for a period of no less than one (1) calendar month during their probationary period. Officers promoted to the rank of Captain shall be required to complete their on-the-job field training assigned to and physically working with a Captain assigned to the Patrol Division at a police substation.
- C. Within forty-eight (48) months after being promoted, Officers promoted to Lieutenant shall be required as a condition of maintaining the rank to complete with a passing grade at least sixty (60) hours of college credits or achieve an Associate's degree from an accredited college or university. Officers who have already satisfied this requirement shall present proof to the Chief of Police. Officers who fail to complete this requirement within the specified time period shall be demoted to their previous rank and seniority.
- D. Within sixty (60) months after being promoted, Officers promoted to Captain shall be required as a condition of maintaining the rank to obtain a Bachelor's Degree from an accredited college or university. Officers who have already satisfied this requirement shall present proof of completion to the Chief of Police. Officers who fail to complete this requirement within the specified time period shall be demoted to their previous rank and seniority.
- E. If the Officer fails to complete the mandatory college requirements within the prescribed time period after promotion, the Officer will be allowed to appeal the demotion only if exigent circumstances or an emergency situation occurred which would have prevented the Officer from completing the requirements.
- F. If an Officer is promoted to the next higher rank before completing the educational requirements for his previous rank, the time requirements remain in effect for completion of the appropriate educational requirements for that previous rank. For example, an Officer is promoted to Lieutenant on January 1, 2001 and has forty-eight (48) months to complete sixty (60) hours of college credits or achieve an Associate's degree. The Officer is promoted to Captain on January 2, 2004 without achieving the college hours or the degree. The

Officer will have until December 31, 2004 to obtain sixty (60) hours of college credit or an Associate degree.

Section 5. Appointment to Deputy Chief.

The Chief of Police shall have the right to appoint a total of six (6) Deputy Chiefs which shall be one rank immediately above the rank of Captain and one rank immediately below the Assistant Chief in the chain of command. The appointment of the 6th Deputy Chief can occur after commencement of the Uniformed Evidence Detective Initiative (UEDI). This Article shall create no positions within the rank of Deputy Chief other than by this Article. As vacancies occur in the rank of Deputy Chief, the Chief of Police shall either appoint an Officer or permanently abolish the position within ninety (90) calendar days in accordance with this Section. Should the Chief of Police fail to appoint and the position is permanently abolished, the position of Deputy Chief shall revert to the rank of Captain or Lieutenant, whichever is applicable. Appointments to the rank of Deputy Chief shall be by the Chief of Police at his sole discretion, provided that the Officer promoted is a Captain or a Lieutenant provided the Lieutenant has a minimum of two (2) years in rank.

Officers appointed to this rank shall be subject to overall City policies and regulations and while appointed to this rank shall not be subject to the provisions of Chapter 143, Local Government Code, or any provision of this Agreement, unless specifically so provided by this Article.

Officers appointed to the rank of Deputy Chief shall be required as a condition of maintaining the appointed rank to obtain a Master's Degree from an accredited college or university within forty-eight (48) months after being appointed. Deputy Chiefs who have already obtained a Masters Degree prior to being appointed to the rank of Deputy Chief, shall present proof of completion to the Chief of Police within seven (7) calendar days of being appointed to the rank. Deputy Chiefs who have not obtained a Masters Degree, must complete and make a passing grade on at least nine (9) hours of Masters Degree requirements in an approved Masters Degree program every twelve (12) months after being appointed to the rank of Deputy Chief until such time as a Masters Degree is awarded. Deputy Chiefs will submit proof of the completion of the required hours to the Chief of Police and the Association on their annual promotion date until such time a Masters Degree is obtained. Deputy Chiefs who fail to complete this requirement within the specified time periods shall be demoted within ten (10) calendar days after verification by the Chief of Police of the Officer's non-compliance. Officers shall be demoted to their previous civil service rank and seniority.

Any Officer appointed to the rank of Deputy Chief may be demoted to their last tested civil service rank at the sole discretion of the Chief of Police without appeal to the Commission and/or Arbitration. Any Officer appointed to this rank may, further, voluntarily return to their last tested rank at any time. Upon demotion or voluntary return to the previously-held rank pursuant hereto, the Officer shall receive thereafter the full benefits provided in Chapter 143, Local Government Code, and this Agreement as if he had served in that rank on a continuous basis throughout his tenure as Deputy Chief, and any other non tested appointed rank. An Officer appointed to the rank of Deputy Chief may be terminated for cause, provided that such termination shall be subject to appeal in the same manner as applicable to all classified uniformed Officers in the Department.

Except for the position of Deputy Chief, nothing in this Article shall be construed to require the City to create the rank or establish and fill the maximum number of positions authorized herein. Further, nothing in this Article shall be construed to limit any existing right of the City to create ranks and establish positions in accordance with State law and City Charter.

Deputy Chiefs appointed by the Chief of Police pursuant to this Section of this Agreement, may receive administrative leave for work performed in excess of their regularly scheduled duties. Said leave time may be granted at the discretion of the Chief of Police, subject to the scheduling and manpower contingencies that may arise.

Officers appointed to the Deputy Chief position by the Chief of Police as provided for in Article 11, Section 5, supra, of this Agreement, shall be compensated at an annual salary of not less than fifteen percent (15%) above the rate of a 30-year Captain's base pay at Step B plus longevity. The Officers so assigned shall be entitled to all benefits as contained in the following specified Articles of this Agreement: Articles 1; 2; 3; 4; 5; 6; 7; 9; 10 Section 3; 11 Section 6; 14 Section 1; 16 Sections 2; 17; 19; 20 (without premium pay); 21; 22 Sections 2, 3, 4, 5, 6, 7, 8, 9, 10 and 11; 23; 29; 30; 31; 32; 33; 34; 35; 36 Sections 1, 2, 4, 5, 6; 37 and 38.

The City agrees to defend, indemnify, and hold harmless the Association and its Officers, agents, representatives, and Officers from any action, at law or in equity, brought by any Deputy Chief or other member(s) of the unit regarding this Section.

Section 6. Appointment of Assistant Chief.

The Chief of Police shall have the right to appoint two (2) Assistant Chiefs which shall be one rank immediately above the rank of Deputy Chief and one rank immediately below the Chief of Police in the chain of command. This Article shall create no positions within the rank of Assistant Chief other than by this Article. As vacancies occur in the rank of Assistant Chief, the Chief of Police shall either appoint an Officer or permanently abolish the position within ninety (90) calendar days in accordance with this Section. Should the Chief of Police fail to appoint and the position is permanently abolished, the position of Assistant Chief shall revert to the rank of Captain or Lieutenant, whichever is applicable. Appointments to the rank of Assistant Chief shall be by the Chief of Police at his sole discretion, provided that the Officer promoted is a Deputy Chief, Captain or a Lieutenant provided that the Lieutenant has a minimum two (2) years in rank).

Officers appointed to this rank shall be subject to overall City policies and regulations and while appointed to this rank shall not be subject to the provisions of Chapter 143, Local Government Code, or any provision of this Agreement, unless specifically so provided in this Article.

Effective October 1, 2005, as to Officers appointed thereafter only, Officers appointed to the rank of Assistant Chief shall be required as a condition of maintaining the appointed rank to obtain a Master's Degree from an accredited college or university within thirty-six (36) months after being appointed. Effective upon the execution of this Agreement, if a Captain or Lieutenant is appointed to Assistant Chief they shall have forty eight (48) months in order to obtain a Master's Degree from an accredited college or university. Assistant Chiefs who have already obtained a Masters Degree prior to being appointed to the rank of Assistant Chief, shall

present proof of completion to the Chief of Police within seven (7) calendar days of being appointed to the rank. Assistant Chiefs who have not obtained a Masters Degree must complete and make a passing grade on at least one-third of any Masters Degree requirements they have left to obtain in an approved Masters Degree program every twelve (12) months after being appointed to the rank of Assistant Chief until such time as a Masters Degree is awarded. Assistant Chiefs will submit proof of the completion of the required hours to the Chief of Police and the Association on their annual promotion date until such time a Masters Degree is obtained. Assistant Chiefs who fail to complete this requirement within the specified time periods shall be demoted within ten (10) calendar days after verification by the Chief of Police of the Officer's non-compliance. Officers shall be demoted to their previous civil service rank and seniority.

Any Officer appointed to the rank of Assistant Chief may be demoted to their last tested civil service rank at the sole discretion of the Chief of Police without appeal to the Commission and/or Arbitration. Any Officer appointed to this rank may, further, voluntarily return to their last tested rank at any time. Upon demotion or voluntary return to the previously-held tested rank pursuant hereto, the Officer shall receive thereafter the full benefits provided in Chapter 143, Local Government Code, and this Agreement as if he had served in that rank on a continuous basis throughout his tenure as Assistant Chief, and any other non tested appointed rank. An Officer appointed to the rank of Assistant Chief may be terminated for cause, provided that such termination shall be subject to appeal in the same manner as applicable to all classified uniformed Officers in the Department.

Assistant Chiefs appointed by the Chief of Police pursuant to this Section of this Agreement, may receive administrative leave for work performed in excess of their regularly scheduled duties. Said leave time may be granted at the discretion of the Chief of Police, subject to the scheduling and manpower contingencies that may arise.

Officers appointed to the Assistant Chief position by the Chief of Police as provided for in Article 11, Section 6, supra, of this Agreement, shall be compensated at an annual salary of not less than eight percent (8%) above the rate of a Deputy Chief's base pay plus longevity (a 30 year Captains base pay at Step B + .18 times that base pay). The Officers so assigned shall be entitled to all benefits as contained in the following specified Articles of this Agreement: Articles of this Agreement: Articles 1; 2; 3; 4; 5; 6; 7; 9; 10 Section 3; 11 Section 6; 14 Section 1; 16 Sections 2; 17; 19; 20 (without premium pay); 21; 22 Sections 2, 3, 4, 5, 6, 7, 8, 9, 10 and 11; 23; 29; 30; 31; 32; 33; 34; 35; 36 Sections 1, 2, 4, 5, 6; 37 and 38.

The City agrees to defend, indemnify, and hold harmless the Association and its officers, agents, representatives, and Officers from any action, at law or in equity, brought by any Assistant Chief or other member(s) of the unit regarding this Section.

Section 7. Uniformed Evidence Detective Initiative

The Chief shall implement an expansion in the Detective Investigator classified job description in accordance with the provisions of this Article. Even if they are on an existing eligibility list, Officers promoted to Detective Investigator after the classification change shall be subject to assignment in both the traditional Detective Investigators positions and in Uniformed Evidence

Detective (U.E.D.) patrol assignments. Should they choose to waive their "grandfathered" status, Detective Investigators currently assigned to the Crime Scene Unit may be assigned by the Chief to Uniformed Evidence Detective Patrol assignments. Additionally, all other Detective Investigators promoted prior to the amended Detective Investigator job classification, who do not opt into the initiative, shall not be ordered to accept assignments to U.E.D. positions, but any Detective Investigator who voluntarily opts into the initiative and a U.E.D. assignment, shall be subject to such assignment from that point forward and shall be subject to the new classified job description for the Detective Investigator rank. Officers on a current Detective Investigator eligibility list will be subject to a promotion with assignment to a U.E.D. slot upon the implementation date of the initiative. When a detective investigator promotion is accepted, the Officer is subject to the new Detective Investigator classification and all assignments including U.E.D. assignments. When the Chief determines to exercise his authority under this Section, he shall provide notice to all members of the Department concerning the implementation of the initiative. The Chief shall be entitled to define the U.E.D. initiative by general order, and shall not be obligated to include every standard, component, or concept contained in the Association's proposal for the initiative; however, the Chief shall be obligated once he implements the initiative to fully implement one hundred and fifty four (154) Detective Investigator positions (reclassified from Police Officer positions)-prior to the expiration of-this agreement.-After full implementation of this change in the classified Detective Investigator position, sole control over staffing levels in all positions and ranks shall be within the authority of the Chief and the City Council in accordance with the Provisions of Chapter 143. As implementation of the UEDI is completed the 70%-30% civilian to uniform balance, as per Article 39, of the current CSI unit will be phased out on a pro rata basis with the departure of uniformed officers from the unit. Any new Major Crimes CSI or similar unit that is created in the future will retain sworn supervisors for civilians.

Section 8.

Any promotional exam approved by the Civil Service Commission prior to the signing of this Agreement will be handled in accordance with the previous Agreement, except as specifically provided for Detectives on any current eligibility list in Section 7 above.

Section 9. Preemption.

It is expressly understood and agreed that all provisions of this Article shall preempt any statute, Executive order, local ordinance, City policy Civil Service Commission rule or other City or rule, which is in conflict with or is inconsistent with this Agreement and the procedures developed hereunder, including for example and not by way of limitation any contrary provisions of Sections 143.028, 143.029, 143.031, 143.032, 143.033, 143.034, 143.35 and 143.036.

ARTICLE 12 Seniority

Section 1. Seniority Defined.

Seniority in this Article shall be defined as the length of service by an officer within his civil service classification. All other factors being equal, seniority is the determining factor in the

assignment of relief days and vacation days and operates within a section, unit, or detail for purposes of this Article. Assignment of sections or districts shall not be subject to the provisions of this Article, except in Section 6.

Section 2. Six-Month Requirement.

When an Officer transfers from one section, unit, or detail to another, there shall be no bumping of a less senior officer out of relief days or vacation days to which the less senior officer has been assigned. However, when premium relief days become open, the incoming officer, including Officers newly-promoted, may, after serving in the section, unit, or detail for six (6) months, then exercise his seniority in bidding for the premium relief days e. Vacation shall be handled in the same manner in that no Officer shall be denied vacation already scheduled; but, during the next round of vacation assignments, the senior officer chooses before the junior officer. In the event of a simultaneous transfer, i.e., one Officer is moved out at the same time another Officer is moved in, the incoming Officer is not entitled to assume the relief days and vacation days of the outgoing Officer, even though his seniority is greater than other officers in the section, unit, or detail; otherwise, the incoming Officer is placed in his respective position as to date of rank and bids with others as the next days and dates become available.

Section 3. "All Other Things Being Equal" Defined.

"All other factors being equal" is intended to relate to the total performance of an officer. In the event an Officer is denied premium relief days because of "unequal factors", it shall not be for an isolated instance of poor or substandard performance, but it may come about because of a consistent pattern of overall substandard performance.

Section 4. Military or Duty-Connected Disability.

Time spent in the Armed Forces on military leave of absence and other authorized leaves and time lost because of duty-connected disability shall be included in length of service.

Section 5. Seniority Tie-Breaker.

Seniority shall be a factor in promotions and layoff or recall consistent with State law and City ordinances and regulations. In the event of a tie in the seniority of two or more officers, the officer placing highest on the hiring or promotional list shall be the senior.

Section 6. Certain Officer Transfer Rights.

This Section applies only to those Officers holding the rank of Patrol Officer, Detective Investigator or Sergeant assigned to the Day (A Shift), Evening (B Shift), Dog Watch (C Shift), or the D shift (when established) of the Patrol Division. To the extent that this Section differs with Sections 1, 2, 3, 4, or 5 above, this Section shall prevail so far as the affected shifts are concerned.

When an assignment is declared vacant in a section of the Day (A Shift), Evening (B Shift), Dog Watch (C Shift), or the D shift (when established) of the Patrol Division, the opening shall be

awarded to the most senior officer on that shift of the applicable rank who voluntarily requests that assignment. In the event no officer of the applicable rank from that shift requests the assignment, any officer of applicable rank from the remaining shifts may request the position and it shall be awarded to the most senior officer. If the only officers voluntarily requesting the assignment have not been assigned to one of the Patrol Division shifts for six months (and therefore have no seniority rights), the position shall be awarded to the officer whose seniority rights will be reinstated soonest, regardless of their actual seniority on the Department. Detectives assigned to the Patrol Division as Uniformed Evidence Detectives shall participate in a separate SCHARDS system.

Once an officer has been transferred, he will then be able to exercise his seniority based on the next available opening on that shift; provided, however, that officers transferring from outside the affected shifts shall not be eligible to exercise their seniority rights until six months have expired from entry into the affected shifts with the sole exception that officers transferring from one of the Patrol shifts to another Patrol shift shall be entitled to use his seniority in bidding on vacancies in conformance with this Section immediately.

Officers transferring from one of the Patrol shifts to another shift or to another unit or division shall lose their vacation request time and will have to put in for a new vacation schedule based on available openings on that shift.

Any officer covered by this Section may be removed from a position he occupies to another position within the specified shifts, provided such is done on the basis of reverse seniority (i.e., beginning with the least senior person). Probationary officers have no protection under this article. The Manpower Allocation Detail or the FTO Coordinator controls probationary officer assignments.

Nothing in this Article shall be construed to limit in any fashion any right currently vested in the City by virtue of this Agreement, except as explicitly modified by this Article and such modification shall be limited solely to the specific provisions of this Article. These rights include, but are not limited to, the right to determine when a vacancy exists, to determine the number of positions to be assigned to a division or shift, to transfer any person from the shifts covered by this Article to any position outside of those shifts, to make assignments of officers not covered by this Article, and to make assignments of officers affected by this Article in conformance with the provisions contained herein.

ARTICLE 13 Hours of Work

Section 1. General Provisions.

- A. Work Period. Officers will continue to work a seven-day work period in accordance with past practice, as opposed to other work periods under the Fair Labor Standards Act. A "work period" means a regularly repeating seven day calendar cycle that consists of five, 8 hour or four 10 hour days.
- B. Contractual Overtime Provision. By past practice and through this Agreement, the City has established a pay pattern that allows Officers to receive overtime payment in pay or

compensatory time for any hours outside of the Officer's regularly scheduled shift or workday. Nothing in the Agreement including Section 1(C) below is intended, designed, or will change this practice. The City agrees it will continue to pay Officers for overtime in pay or compensatory time in accordance with this Agreement for any hours outside of the Officer's regularly scheduled shift or workday.

C. FLSA 207k Partial Exemption. The City and the Association agree, that under the federal Fair Labor Standards Act, the City is entitled to the 43-hour exemption from payment of FLSA statutory overtime compensation. This means that the City is not required by federal law to pay overtime to Officers until after the Officer has worked 43 hours in a workweek. Within the context of this Agreement however, the City shall continue to pay all contractual compensation in accordance with Article 8 Maintenance of Standards, and in accordance with Section B above, which is enforceable by the grievance procedure of this Agreement. However, the City retains the right under Article 7, Management Rights, to change any process, accounting procedure, forms, periods, or other aspects of accounting practices if it reasonably determines that such change is necessary to comply with state or federal overtime law. The City and the Association agree that the City shall not be obligated in any FLSA enforcement lawsuit to pay overtime until a 43-hour threshold is reached.

Section 2. Local Government Code Section 142.0015 Override.

Section 142.0015 of the Local Government Code provides among other things, that officers may not be required to work over 40 hours in a week unless an "emergency" has been declared. Texas law, including but not limited to Section 174.006(a) of the Local Government Code, allows the parties to this Agreement to override and change that standard, and the parties expressly agree to override it. Accordingly, the Chief or any supervisor shall continue to be entitled to require work by officers beyond the regularly scheduled shift hours in a day, and over and above the 40 regularly scheduled hours within a seven-day work period. This practice, which the parties agree is both legal and proper without the need for a declaration of "emergency," will continue as a benefit to both the City and the Association, as a contract provision which has been continuously in effect under all previous collective bargaining agreements. Any claim for additional wages based upon Section 142.0015 is expressly waived in consideration of the finalization of this agreement.

Section 3. Non-Shift Schedules

Officers who are not subject to shift work, or covered by other provisions of this Agreement, shall work eight (8) consecutive hours except for interruptions for lunch periods. The workday shall conform to those hours set by the City Manager for the other City employees who work regular non-shift work. The hours presently prescribed are from 7:45 a.m. to 4:30 p.m., with forty-five (45) minutes for lunch.

Section 4. Break Periods.

City policy has for some time permitted two fifteen (15) minute coffee and/or rest breaks per day when they can be taken without serious interference with the work at hand. Such breaks are normally taken mid-morning and mid-afternoon for Officers working non-shift, and for shift

workers at comparable time during the shift. This policy shall continue to apply to the Department; however, the missing of any coffee and/or rest breaks because of the press of business shall not be grounds for overtime payment or for a grievance.

Notwithstanding this provision for compensation as to lunch, coffee, and/or rest breaks, Officers remain within full coverage and benefits, not limited to life insurance, health insurance, and Texas Workers' Compensation Act, if the Officers are traveling to or from lunch or breaks or during lunch or break time and are performing activities that are in furtherance of the affairs or business of police work. This shall apply unless the activities are specifically excluded by the provisions of the Texas Worker's Compensation Act and the rules of the Texas Workers' Compensation Commission, or are excluded by the standards set forth in Article 36 of this Agreement.

Officers who have by practice worked an eight (8) or ten (10) consecutive hour workday, which included a thirty or forty-five minute lunch break, and are not specifically covered by the sections below will continue to do so.

Section 5. Hours for Certain Patrol Division Units.

Patrol Officers working on the Daylight ("A" Shift), Evening ("B" Shift), or Dog Watch ("C" Shift), or on the "D" shift (when established) of the Patrol Division shall work a seven (7) day work period, with daily hours compensated at straight-time according to assignments as follows:

Patrol Officers on the Patrol Daylight "A" Shift shall work from 6:00 a.m. to 2:00 p.m. or from 6:30 a.m. to 2:30 p.m., with thirty (30) minutes for lunch and two fifteen (15) minute coffee breaks. Supervisors for this shift shall work from 5:30 a.m. to 1:30 p.m.

When a "D" Shift is established, Patrol Officers on the Patrol Daylight "A" Shift shall work from 6:00 a.m. to 2:00 p.m., with thirty (30) minutes for lunch and two fifteen (15) minute coffee breaks. Supervisors for this shift shall work from 5:30 a.m. to 1:30 p.m.

Patrol Officers on the Patrol Evening "B" Shift shall work from 2:00 p.m. to 10:00 p.m. or from 2:30 p.m. to 10:30 p.m., with thirty (30) minutes off for lunch and two fifteen (15) minute coffee breaks. Supervisors for this shift shall work from 1:30 p.m. to 9:30 p.m.

When a "D" Shift is established, Patrol Officers on the Patrol Evening "B" Shift shall work from 1:30 p.m. to 9:30 p.m., with thirty (30) minutes for lunch and two fifteen (15) minute coffee breaks. Supervisors for this shift shall work from 1:00 p.m. to 9:00 p.m.

Patrol Officers on the Patrol Dog Watch or Night "C" Shift shall work from 10:00 p.m. to 6:00 a.m. or from 10:30 p.m. to 6:30 a.m., with thirty (30) minutes off for lunch and two fifteen (15) minute coffee breaks. Supervisors for this shift shall work from 9:30 p.m. to 5:30 a.m.

When a "D" Shift is established, Patrol Officers on the Patrol Dog Watch of Night "C" Shift shall work from 10:30 p.m. to 6:30 a.m., with thirty (30) minutes for lunch and two fifteen (15) minute coffee breaks. Supervisors for this shift shall work from 10:00 p.m. to 6:00 a.m.

The Chief shall have the right to establish a fourth Patrol Shift ("D" Shift) as shown in Attachment 8. The Patrol "D" Shift shall work from 5:00 p.m. to 3:00 a.m. with thirty (30) minutes off for lunch and two fifteen (15) minute coffee breaks. Supervisors for this shift shall work from 4:30 p.m. to 2:30 a.m. Initial staffing of the "D" shift shall be accomplished in accordance with Article 12—Seniority. In the event that a fourth Patrol shift ("D" Shift) is established, overlapping shift change with one roll call shall be implemented.

The Downtown Foot/Bicycle Patrol Unit officers shall be assigned to work one of two (2) tenhour shifts per day, daylight shift 7:30 a.m. to 5:30 p.m. or 5:30 p.m. until 3:30 a.m., with thirty (30) minutes off for lunch and two fifteen (15) minute coffee breaks.

All supervisors assigned to patrol shifts shall report thirty (30) minutes prior to their shift and complete the shift thirty (30) minutes prior to scheduled shift hours with the exception of Bike Patrol.

If an Officer requests a thirty (30) minute meal break and is denied such request because of press of business a second time within such shift, and as a result thereof requests thirty (30) minutes of compensatory time or pay at straight time, said officer must submit an "incident report" to the Section Sergeant as to the reasons why the officer could not take said meal break. The granting of or the refusal to grant the compensatory time or pay at straight time by the Section Sergeant shall be final and binding on the officer, with no rights of appeal to the Commission and/or grievance and arbitration as provided elsewhere in this Agreement.

The City will continue to compensate Officers who work shifts for the thirty minute lunch, coffee and/or rest breaks; however, the time permitted by this article for those time periods shall in no event constitute time actually worked by an Officer unless that Officer is ordered by a supervisor to resume duties, or obtains supervisory authorization to do so.

Section 6. Hours for Certain Units.

Officers working on the daylight or night shift of CID or who are assigned to positions equivalent to those assigned to CID and who investigate criminal cases, file charges and dispositions, or who work in an undercover capacity shall work a seven (7) day work period with daily hours compensated at straight-time as follows:

- A. Officers below the rank of Lieutenant assigned to the daylight shift in CID or equivalent as described above may work from 7:45 a.m. to 5:45 p.m., with thirty (30) minutes off for lunch and two fifteen (15) minute coffee breaks.
- B. Officers below the rank of Lieutenant assigned to the night shift in CID or equivalent as described above may work from 7:00 p.m. to 5:00 a.m., with thirty (30) minutes off for lunch and two fifteen (15) minute coffee breaks.
- C. Officers above the rank of Sergeant in the units operating under the ten (10) hour work day shall continue to work a tour of duty consisting of eight (8) hours and forty-five (45) minutes, with forty-five (45) minutes for lunch and two fifteen (15) minute coffee breaks, and shall be entitled to Saturday and Sunday as their regularly assigned relief days.

- D. All existing schedules for units or Officers not specifically provided for in this Article remain under the discretion of the Chief.
- E. Officers subject to the ten (10) hours, four (4) day workweek shall include, but not be limited to, the following or successors in function:

Off-Duty Employment
Property Crimes
Homicide
Robbery
Sex Crimes
Night C.I.D. Detectives
Repeat Offenders Program
Technical Investigations Detail
Financial Crimes
Vehicle Crimes
Wrecker Service

Officers assigned to the above units will continue to work the hours currently prescribed for those units and with lunch and break hours currently provided. It is not the intent of either the City or the Association to delete any unit currently operating under a four (4) day workweek as of the effective date of this Agreement.

Breaks are normally taken midway through the first half and midway through the second half of a tour of duty. The missing of any coffee and/or rest breaks because of the press of business shall not be grounds for overtime payment or for a grievance.

Section 7. Adjustment of Working Hours.

The Chief shall have the right to adjust the working hours, and starting and ending time of any shift, or the units of C.I.D. covered by the ten (10) hour work day provided that such change does not cause an employee to work in excess of an average forty (40) regularly scheduled hours in a work period. In no case shall any changes in starting and ending times of shifts covered by Section 5 and 6 above exceed one hour in each calendar year. In the event the Chief decides to exercise his rights pursuant to this section, he shall notify the President of the Association in writing of the anticipated adjustment at least thirty (30) calendar days prior to implementation. The Association shall have fourteen (14) calendar days from the date so notified to submit any comments or objections to the proposed change in writing to the Chief. If objection is expressed by the Association, representatives of the Association and the Chief shall meet to discuss the anticipated adjustment within the next succeeding seven (7) calendar days. This right shall not be subject to appeal pursuant to the grievance procedure contained in Article 15 of this Agreement, with the sole exception that the issue of regularly scheduled work in excess of the average forty (40) hours in a workweek may be appealed pursuant to the grievance procedure. Nothing in this section shall be construed in any fashion to limit the Chief's right to establish the working hours of units not covered by Sections 5 and 6.

Section 8.

Both parties to this Agreement share a mutual interest in the implementation of a "D" shift in the Patrol Division in order to accomplish better Officer availability and coverage during peak periods for police response and patrol activity. The Chief shall have the right to implement a "D" shift, in accordance with the other specific provisions in this Article, provided that the Chief:

- A. Shall reallocate no less than 226 Patrol Officer positions when the process is started;
- B. The initial reallocation must be done within the first 90 days after creating the shift;
- C. After full implementation at or above the 226 allocated positions, the Chief shall have the final authority to determine any later reallocation of Officers among the 4 shifts, and to manage staffing based upon the need for service, call loads, and other demands on shift personnel.

Any grievance over implementation of the "D" shift shall be limited to compliance with subsections A and B above, and no grievance shall be authorized after full implementation has been achieved as defined above.

ARTICLE 14 City Property/Off-Duty Employment Office

Section 1. Introduction.

The existing policies for off-duty employment shall prevail, except that on matters involving jurisdiction or conflict of interest, the Chief shall have the right to amend the existing policies, subject to grievance procedure outlined in Article 15 of this Agreement. Provided, however, this article shall no longer permit a distinction between public and private events nor between forprofit and non-profit entities.

Section 2. Off Duty Office.

The City shall establish an office staffed with a minimum in rank of one Sergeant, sworn support personnel, on-duty transportation and office equipment necessary to handle requests of officers to work at City facilities. Such office shall be located in the Convention Center complex. Office space only, without additional staffing, shall be provided at the Alamodome.

Section 3. Use of Sworn Personnel at City Facilities.

A. The City shall utilize only sworn Officers for the purposes of providing security, crowd control, and other police-related activities at all City facilities. This shall not include ticket takers, badge checkers, or individuals whose duty is to enforce house rules. The Association recognizes that the City has legitimate reasons to work with performers or entertainer's special security needs. The City shall include in every contract for the use of City facilities that any vendor or lessee using said facility shall use only sworn Officers procured through the off-duty employment office for security, crowd control and other police-related activities while using the

facility, and that number of Officers determined to be necessary by the off-duty employment office shall be paid by the vendor or lessee.

For the purposes of this article, City facilities shall include only the following:

- (1) The Convention Center Exhibit Halls and Banquet Halls or future expansions
- (2) The Lila Cockrell Theater
- (3) Market Square
- (4) Market Square's Centro de Artes Ballroom; Fiesta Room; and Farmers Market
- (5) La Villita
- (6) The Alamodome
- (7) Municipal Auditorium (unless and until it is transferred to another entity, public or private, as to its ownership or operation)
- B. All Officers assigned to work at City facilities on an off-duty basis shall be compensated as follows. Police Officers, regardless of seniority or other compensation, shall be paid at 1.2 times the officer's straight time rate (not including longevity) for an Officer at Step C of the salary schedule found in Attachment 2 of this agreement. All supervisors, regardless of rank or seniority, shall be paid at 1.2 times the straight time hourly rate for a Sergeant at Step A of the salary schedule (not including longevity) if working in a supervisory capacity for the vendor. The straight time rate shall be computed by multiplying the Officer's appropriate monthly rate from Attachment 2 by twelve (12) months and dividing that product by 2080 hours in a work year. All payments will be made utilizing the Officer's bi-weekly payroll check.
- C. The office of the Chief of Police shall have the responsibility of staffing all City facilities with sworn Officers. The number of officers needed at any one such property or facility shall be within the exclusive prerogative of the Chief. The Chief shall establish and maintain a Department Procedure for administering this Section. The Procedure shall include sign-up, notification on a rotating basis, and other policies necessary for the administration of this Section.
- D. The City agrees to pay Officers who work any Fiesta events and related activities in an off-duty capacity at Fiesta Pay, which shall be base plus longevity, times two (2). The City agrees to maximize the use of off-duty personnel who have signed up on the volunteer roster, and to minimize the use of on-duty personnel, subject to the other provisions herein. Fiesta activities and events will be those that are defined in the Official Fiesta Calendar published each year by the City and the Fiesta Commission. Events such as basketball games, concerts, or trade shows unrelated to Fiesta during the calendar days of Fiesta shall be paid at the regular overtime rate unless insufficient volunteers sign up for such events, then all volunteers whether or not from Fiesta volunteer roster shall receive Fiesta pay. Easter Sunday will not be covered under this Section but is covered under Article 20, Holidays, Section 1.
- E. The City and the Association shall not grant any exceptions to this Article, with the sole provision being that Officers who "volunteer" their time without remuneration, of any type,

may work charitable events. "Volunteers" are not exempt from the requirements for off-duty employment at City facilities, even where such volunteers under this paragraph are working on City facilities, and written permission for volunteers to work at City facilities must be approved by the Office of the Chief or his designee.

- F. Nothing in this Article precludes the City from utilizing personnel from private security companies to provide day-to-day security for any of the facilities listed in paragraph A above.
- G. The City shall first be required to call or otherwise make available the opportunity for off-duty placement to SAPD personnel, and then to non-SAPD certified peace officer City employees. After having done so, the City may fill any remaining need for certified personnel with employees of other agencies outside the City organization.
- H. The Association, on behalf of the Department, will apply and coordinate any paperwork necessary to comply with the Private Security Act of Texas.
- I. Section 7(p)(1) of the Fair Labor Standards Act makes special provisions for Officers of public agencies that, at their own option, perform off-duty employment. This FLSA section provides that the City may facilitate the employment or affect the conditions of the Officer's off-duty employment. Additionally, the City may keep a roster and select from the roster, negotiate the Officers pay, retain a fee for administrative expenses, require the individuals who are hiring the officers to pay the costs directly to the City and establish procedures for the Officers to receive their pay, and require Officers to observe normal standards of conduct during their off-duty employment and enforce such requirements through disciplinary action

Since the off-duty employment provision was placed into the Agreement in 1988, the City and the Association have worked together to assure compliance. The Agreement of 1988 established an off-duty employment office and established off-duty compensation at the rate of 1.5 times an Officer's overtime rate in accordance with the Officer's rank. This was renegotiated in 1994 and reduced to 1.2 times the straight time for an Officer at Step C. Additionally in 1994, the City agreed to provide Officers the opportunity to take compensatory time instead of pay for off-duty purposes. This was considered a pass through of the pay benefit and was not intended or designed to impugn the separate and independent employer relationship outlined in Section 7. This Agreement removes the compensatory time payment allowance to eliminate any challenge to that relationship. In furtherance of the Agreements, the City has paid Officers in the rare instances where vendors did not pay. This was considered an important benefit to Officers and not designed or intended to alter the separate and independent status of outside interests utilizing City facilities. The City and the Association have a continued relationship within the scope of the Agreement that allows the City to negotiate Officer pay rates and conditions of off-duty employment while maintaining a separate and independent status from the individuals contracting to utilize City facilities and off-duty Police Officers.

J. Officers participating in the off-duty employment opportunities provided through this Agreement are working off-duty for the lessees of city facilities and not for the City or the Department. In the event of any ruling or holding by a Court or any determination by the Department of Labor that non-payment by vendors makes the City liable for FLSA overtime as

the employer of Officers, the City may require that officers sign an agreement agreeing to look solely to the vendor for payment; provided, however, that the City will implement reasonable practices for collection of accounts in order to achieve collection of such amounts in a commercially reasonable manner

- In the event of any ruling or holding by a Court or any determination by the Department of Labor that results in altering or changing the benefits provided by this Agreement under this Article or challenges the ability of the City to determine compensation under this Article, the Association agrees that the City shall not be subject to provide additional wages, compensation, or incentives of any kind beyond that which is specified in this Article for purpose of off-duty employment at City facilities. To assure this outcome, the City and the Association agree to meet within ten (10) calendar days of the ruling, holding, or determination in an effort to resolve any conflicts with this Agreement. In the event that a compromise cannot be reached within the ten (10) calendar day window period, the City and the Association will submit all unresolved issues within thirty (30) calendar days before a neutral arbitrator selected by the parties. If the parties are unable to agree on an arbitrator, the parties will each submit the name of a qualified neutral person with DOL, judicial, or litigation experience in overtime and FLSA compliance in matters involving law enforcement officers. The two neutrals will select a third qualified neutral with the same experience who shall serve as the chairman of the arbitration panel. The dispute shall be submitted to the arbitration panel within ten (10) calendar days of their appointment. The hearing shall be conducted under Rules 5-10 of the Expedited Labor Arbitration Rules appended hereto as Attachment 1. The arbitration panel shall determine a decision within thirty (30) calendar days of their appointment. The arbitration panel's authority is limited to all claims or issues under this section; however under no case shall the arbitration panel issue a ruling that has the effect of changing compensation rates provided by this section. The decision shall be final and binding on all parties, and this process shall be exclusive for all claims or issues relating to the ruling, holding or determination which initiates the process. Officers seeking redress for off-duty employment grievances not relating to such issues shall do so on an individual basis and in accordance with the Grievance procedure of this Agreement.
- L. Officers shall be paid, in addition to the compensation for hours worked for lessees using City facilities, the City "special event" parking rate, which shall be an additional cost charged to the lessee as a part of total Officer security costs. This parking reimbursement shall be paid for one parking rate per day.

ARTICLE 15 Grievance Procedure

Section 1. Scope of Procedure.

The City and the Association agree that the purpose of this grievance procedure is to provide a just and equitable method for resolving disagreements between the parties regarding the interpretation of the provisions of this Agreement. Only matters involving the interpretation, application, or alleged violation of a specific provision of this Collective Bargaining Agreement shall be subject to this grievance procedure. Disciplinary matters which are subject to the jurisdiction of the Commission pursuant to Chapter 143 Local Government Code are not subject

to this procedure but are covered in Article 28 of this Agreement. Where a statutory claim is asserted before any administrative agency or court, which claim(s) arises from the same factual occurrence made the basis of a grievance, the grievance shall be abated until final disposition or settlement of such claim(s), unless the Officer agrees with the employer and the Association to submit all claims arising from the same factual occurrence, including statutory claims, to the grievance procedure herein. Any alleged violation(s) of Article 4, Section 2(F), of this Agreement shall not be the subject of a grievance unless there is an Agreement between the parties hereto and the officer to submit such issue(s) to the grievance procedure.

Section 2. Time Limits.

The parties shall adhere to the time limits as set forth in the procedure. In the event the officer or Association fails to meet the time limits at any step of the procedure, the grievance shall be considered satisfied and no further action shall be taken. Failure by the City to meet the time limits at any step shall be considered an unsatisfactory response and shall automatically allow the grievance to proceed to the next step. Such time limits may be waived, however, by mutual consent of the parties in writing.

Section 3. Steps.

A grievance within the scope of this procedure as defined in Section 1 above shall be handled as follows:

Step 1. Any Officer having a matter which is felt to be a grievance, first must within twenty-one (21) calendar days of the actual or constructive knowledge of the occurrence or the event causing the problem submit such grievance in writing to the Association with a copy to his immediate supervisor. Said determination of whether a grievance exists shall be made by an Association Grievance Committee. The Chief may appoint one (1) non-voting member of the Committee. The Committee may exclude the Chief's appointed member from deliberations. If the Association exercises this right, the Chief of Police shall be entitled to exclude Association representatives from any administrative meeting, procedure, or process, where their presence or participation has been allowed, notwithstanding the provisions of Article 8. The Association Grievance Committee shall meet and render its decision in writing within thirty (30) calendar days of the receipt of the written grievance by the officer.

In the event that the Grievance Committee decides that a grievance exists, the Association, representing the aggrieved officer, shall prepare a formal written grievance on behalf of the aggrieved Officer and proceed to Step 2. Nothing herein prohibits the City from challenging whether a grievance is timely.

It is the intent of the parties to attempt to resolve disputes and grievances over the application, interpretation and enforcement of the Agreement at the lowest level. Nothing herein shall prevent the Association from meeting and conferring with the City, Chief or their designees in an attempt to resolve the alleged grievance before the time limits in Step 1 expire.

<u>Step 2.</u> If a grievance is believed to exist, it shall be presented in writing to the Chief. The Chief shall have fourteen (14) calendar days to act on the grievance and render a decision in writing.

<u>Step 3.</u> If the grievance is not resolved at Step 2, the matter shall be submitted in writing to the Human Resources Director within seven (7) calendar days from the decision at Step 2.

The Human Resources Director shall within five (5) calendar days submit the matter to the City Manager who shall review the matter and shall render a decision in writing within fourteen (14) calendar days. The Human Resources Director shall obtain the response from the City Manager or his representative and notify the President of the Association of the response and results within five (5) calendar days.

Step 4. If the grievance has not been settled at Step 3, the parties shall have seven (7) calendar days from the date the Human Resources Director notified the President of the Association, in which to appeal the grievance to arbitration for adjustment. An appeal from the Association shall be submitted in writing to the Human Resources Director. Since the City may also grieve against the Association, any grievance by the City against the Association will be filed directly with the President of the Association; and, if not settled within seven (7) calendar days, may be submitted to arbitration for adjustment.

Section 4. Arbitration.

If a grievance is submitted to arbitration, within fourteen (14) calendar days, the City and the Association shall agree upon an arbitrator. The parties may mutually agree to elect to use a panel arbitrator or expedited process pursuant to the provisions in Article 28 (Disciplinary Actions). For this purpose, the parties may agree in writing to utilize one or more arbitrators for a specified period of time, provided that either party may request selection on any specific matter as follows: If the parties fail to agree upon an arbitrator, a list of seven (7) qualified neutrals shall be requested from the American Arbitration Association (AAA). Within fourteen (14) calendar days from receipt of the list, the Association and the City shall alternately strike names on the list and the remaining name shall be the arbitrator.

The conduct of the hearing shall be governed by the standard rules of the American Arbitration Association. The parties, by mutual agreement, may request that the hearing be held in accordance with the Expedited Labor Arbitration Rules which are found as Attachment 1 to this Agreement and are incorporated herein by reference.

Upon written request delivered at least seven (7) calendar days prior to the date of the hearing, a party to the proceeding shall provide to the opposing party the names and addresses of witnesses expected to be called at the hearing. In the absence of good or excusable cause, the arbitrator may exclude the testimony of a witness upon the failure of a party to disclose such a witness. The parties, in writing, may request discovery from each other concerning the grievance. Should the opposing party not agree to provide the requested information within seven (7) calendar days of the request; the request shall be deemed denied. The requesting party may then apply to the Arbitrator, who shall order such discovery as is appropriate to the nature of the case, consistent with, but not bound by, the rules of discovery in Texas civil cases. In considering the application, the Arbitrator shall consider the burden and expense of producing the information, the need of the requesting party, the amount of time available prior to the hearing, and such other matters as he may deem material. In no event shall discovery be requested within seven (7) calendar days prior to the hearing.

The arbitrator shall not have the power to add to, amend, modify, or subtract from the provisions of this Agreement in arriving at his decision on the issue or issues presented and shall confine his decision to the interpretation of this Agreement. The arbitrator shall confine himself to the precise issue submitted for arbitration and shall have no authority to determine any other issues not so submitted to him. The decision of the arbitrator shall be final and binding upon the City and the Association.

The City shall bear the expense of any witnesses called by the City. The Association shall bear the expense of any witnesses called by the Association. The City and the Association shall share equally the fees and expenses of the arbitrator.

Section 5. Miscellaneous Provisions.

A grievance contesting action by the City Council or City Manager shall be filed at Step 3 instead of Step 2.

The President of the Association may file a class action grievance on behalf of bargaining unit members similarly situated at Step 1 within twenty-one (21) calendar days of the officer or officers' actual or constructive knowledge of the occurrence or event causing the problem.

The Chief's representative to the Association Grievance Committee may submit for the Committee's consideration any evidence that the grievance has been addressed or resolved in a previous grievance or an arbitrator's award. If the current grievance, or an issue of the current grievance, is determined by the Grievance Committee to have been previously resolved, the current grievance, or the issue of the current grievance, will be deemed as denied by the Grievance Committee and the grievant will be bound by the previous resolution.

With the exception of all grievances filed prior to the date of execution of this Agreement, if a grievance has not been finally resolved within three hundred and sixty five (365) calendar days from the date of appeal to arbitration, and no mutually agreed time extensions exist or are requested by either party to the grievance, the grievance will be deemed to have expired. Grievance extensions will not be unreasonably denied under this paragraph.

ARTICLE 16 Wages

Section 1. Wage Schedule.

Effective October 1, 2009 - 0% pay wage increase.

Effective October 1, 2010, an across-the-board 2% wage increase.

Effective October 1, 2011, an across-the-board 3% wage increase.

Effective October 1, 2012, an across-the-board 3% wage increase.

Effective October 1, 2013, an across-the-board 3% wage increase.

If the members of the fire fighters' bargaining unit reach an agreement on a contract that provides a base pay increase which is greater than an average of 2.2% annually in base pay over the term of their Agreement (which shall include the full period from expiration of their last agreement, whether or not pay changes apply to all or any portion of prior or "retro" periods), the members of the police officers' bargaining unit will receive an across-the-board increase to equal that average afforded to fire fighters. This provision shall only apply during the primary term of this agreement, and not to any extension or "evergreen" periods.

The average base pay calculation for the fire fighters' bargaining unit outlined above will be determined after offsetting the value of any base pay increase to the fire fighters agreed to in exchange for health benefits or other economic concessions. There shall only be an offset for purposes of this formula if there is a direct correlation between concessions on current economic benefits and base pay. Accordingly, if any potential across-the-board increase to the police officers' bargaining unit under this provision is determined to apply, it will be equal to the average afforded to the fire fighters minus the offset.

A. Police Officer Rank Step Schedule.

Wages shall be paid in accordance with the schedule outlined in Attachment No. 2, and incorporated herein. Upon successful completion of thirty (30) weeks, an officer becomes a Police Officer, Class 600, Step A, and shall be entitled to all pay and benefits of that class. A Police Officer shall serve one (1) year in Step A and then will be moved to Step B of the pay schedule, upon completion of the education requirements contained in Article 33, Section 2. Upon completion of five (5) years of commissioned service, an Officer is moved from Step B of the pay schedule to Step C.

Police Officers with at least ten (10) years seniority in rank and forty (40) accredited college hours or fifteen (15) years seniority in rank shall be eligible for Step D which shall be two percent (2%) increase above a Step C.

Police Officers with at least fifteen (15) years seniority in rank and sixty (60) accredited college hours or twenty (20) years seniority in rank shall be eligible for Step E which shall be two percent (2%) increase above a Step D.

Police Officers with at least twenty (20) years seniority in rank and sixty (60) accredited college hours or twenty-five (25) years seniority in the rank shall be eligible for Step F which shall be two percent (2%) above a Step E.

Those Police Officers who have achieved Step D, E or F may be identified by an appropriate insignia approved by the Chief to be worn on the sleeve of the uniform shirt and/or jacket.

B. Detective Rank Step Schedule.

Detectives with at least five (5) years seniority in rank and forty (40) accredited college hours or ten (10) years seniority in rank shall be eligible for Step B which shall be three percent (3%) increase above Step A, i.e., entry level into the Detective rank.

Detectives with at least ten (10) years' seniority in rank and sixty (60) accredited college hours or fifteen (15) years seniority in rank shall be eligible for Step C that shall be three percent (3%) increase above Step B.

Detectives with at least fifteen (15) years seniority in rank and sixty (60) accredited college hours or twenty (20) years seniority in the rank shall be eligible for Step D that shall be two percent (2%) above Step C.

C. Sergeant Rank Step Schedule.

Sergeants with at least five (5) years seniority in rank and sixty (60) accredited college hours or ten (10) years seniority in rank shall be eligible for Step B which shall be two percent (2%) increase above Step A, i.e., entry level into the Sergeant rank.

Sergeants with at least ten (10) years seniority in rank and sixty (60) accredited college hours or fifteen (15) years seniority in the rank shall be eligible for Step C which shall be two percent (2%) increase above Step B.

D. Lieutenant Rank Step Schedule.

Lieutenants with at least five (5) years seniority in rank and sixty (60) accredited college hours or ten (10) years seniority in rank shall be eligible for Step B which shall be two percent (2%) increase above Step A, i.e., entry level into the Lieutenant rank.

Lieutenants with at least ten (10) years seniority in rank and sixty (60) accredited college hours or fifteen (15) years seniority in the rank shall be eligible for Step C which shall be two percent (2%) increase above Step B.

E. Captain Rank Step Schedule

Captains with at least five (5) years seniority in rank and a Bachelors degree or ten (10) years seniority in rank shall be eligible for Step B which shall be two percent (2%) increase above Step A, i.e., entry level into the Captain rank.

Captains with at least ten (10) years seniority in rank and a Bachelors degree or fifteen (15) years seniority in the rank shall be eligible for Step C which shall be two percent (2%) increase above Step B.

Section 2. Pyramiding.

Where an Officer is eligible for more than one rate of overtime pay, he shall receive only one of those rates at a time, though it shall be the higher rate.

Section 3. Shift Differential Pay.

- A. All Police Officers permanently assigned to begin work after 12:00 p.m.; including but not limited to shifts currently referred to as the Evening "B" "Dog Watch" "C" or "D" shifts are to receive \$350 per month differential pay.
- B. Only Officers permanently assigned to or on Special Assignment approved through the offices of Division Commanders to begin work after 12:00 p.m. shall receive shift differential pay. Officers on special assignment must work an applicable shift for eighty (80) hours or more of any calendar month to be entitled to differential pay for that assignment for the full month.
- C. Officers who are permanently assigned to begin work after 12:00 p.m. and who by assignment have the discretion in their working hours must work an applicable shift for eighty (80) hours or more of any calendar month to be entitled to differential pay for that assignment for the full month.

Section 4. Longevity Pay.

In addition to wages as set forth in the pay schedule, each Officer's base pay shall be increased by three percent (3%) for each five (5) years of his longevity, to a maximum of thirty (30) years, i.e., a thirty year veteran would receive an additional eighteen percent (18%). On each Officer's anniversary date which is not a multiple of five, he shall receive an eight dollar (\$8.00) increase in his longevity pay per month, provided, however, that he shall no longer receive monthly longevity pay of \$4.00 per year of service, to a maximum of twenty-five (25) years as is set forth in State law, and that the eight dollar (\$8.00) interim monthly adjustments will not increase any fifth year level.

Section 5. Standby Pay.

All qualified Officers assigned to S.W.A.T., K-9, Bomb, Bomb alternates, Meth Lab Certified Detectives, and Crisis Negotiating teams shall receive One Hundred Fifty-Seven Dollars (\$157.00) per month standby pay during each month of active assignment. All Officers assigned to the K-9 Detail shall receive three (3) hours of overtime compensation per workweek and an additional hour-and-one-half (1-1/2) hours of overtime compensation per workweek for each additional animal. Such overtime compensation shall be provided for the housing and feeding of assigned canines. The parties agree that an accurate computation of hours of work caring for a police dog is difficult or impossible to determine and that the compensation provided herein is a fair and reasonable agreement considering all pertinent facts and circumstances. If a police dog is retired (taken out of service by the City) the Chief of Police shall award the police dog to the Officer if the Officer so desires. The City shall have no further obligation for the care, maintenance and support of the police dog.

Section 6. Language Skills Pay.

Each Officer shall be entitled to Language Skills Pay upon satisfactory completion of the testing requirements for proficiency as set forth in Administrative Directive 4.38. The amount shall not be less than the amount payable to other City employees. Any Officer who has not taken or passed the proficiency test shall not be assigned to or required to use second language skills on the job, provided that any Officer whose personal judgment indicates that using a second language is appropriate to the safe and expeditious handling of police business should be willing to do so. No discipline may be imposed for differences in the exercise of such judgment.

Section 7. Helicopter Assignment Pay.

All Officers who are assigned to the Helicopter Unit shall be compensated at One Hundred Fifty-Seven Dollars (\$157.00) per month of active assignment. The City shall pay the costs of all required training and seminars needed to maintain the Officer's flight eligibility, certifications and licensing. The City shall continue to provide all safety equipment, including flight helmets, flight suits, and gloves.

Section 8. Drug Recognition Experts.

Officers who are certified by the Sam Houston State University program, and recertified periodically as required by Department policy, and who are assigned by the Chief to provide drug recognition expertise to other members of the Department, shall receive One Hundred Dollars (\$100.00) per month for each month of active assignment.

Section 9. Volunteers in Policing.

Officers (not to exceed the rank of Sergeant) assigned as Volunteers in Policing coordinators, up to a maximum of seven (7), shall receive One Hundred Fifty-Seven Dollars (\$157.00) per month for each month of active assignment. The Chief may at his discretion cancel (or reactivate) the Volunteers in Policing assignment pay at any station should the number of civilian volunteers actively participating in the program drop to a number no longer justifying the Volunteers in Policing assignment pay.

Section 10. Overtime, Regular Rate, and other Pay Calculations.

- A. Overtime, pension, Fiesta pay, court and call-back pay, holiday pay, longevity, education, shift differential, FTO, incentive pay (i.e. SWAT, helicopter, VIP, crisis negotiation, K-9, instructors and bomb tech), certification pay and language skills pay will be paid in accordance with this Agreement and past practice.
- B. The Association agrees that, for the term of this agreement (including any extension period), all past pay practices under the terms "regular rate of pay," "rate of pay," or "regular pay" in the previous agreement, including those which have been calculated and paid based on base pay or base pay plus longevity (examples below) are deemed as proper pay practices under the prior agreement and will remain proper under this agreement. Should any grievance contesting the definition or calculation of pay or "regular rate of pay" be filed after

August 1, 2003, contesting such "regular rate of pay" issues, it is the position of the Association that said grievance is without merit and will be immediately resolved in accordance with the agreed and accepted past pay practice. This provision is intended to assure that the City will have no such retroactive liability for such pay practices, and has been relied upon by the City in accepting and approving this agreement. This agreed condition is essential to this agreement.

- C. Therefore, in the event of any successful Officer(s) claims, by grievance or lawsuit, under the terms "regular rate of pay," "rate of pay," or "regular pay" the Association agrees to share in the liability by special assessment and pay for such claims at the ratio of 50% Association, 50% City. To the extent that any such matters are asserted by suit, the Association shall provide and pay for cooperating joint defense counsel, or pay 50% of the City's cost of defense.
- D. In accordance with arbitration rulings, sick leave buy back and sick leave upon separation pay shall be calculated to include all incentives as used in that calculation for an individual Officer. For purposes of Section 9 of this Article, incentives are defined as those pay additions that apply to an individual Officer. This would include but not be limited to the various assignments pays such as FTO, SWAT, helicopter, SAFFE, and VIP. Also included would be any applicable educational pay, shift differential pay, language skills pay, and certification pay.
- E. Should this Agreement create any new pay categories, such categories shall be included for overtime, pension, and leave upon separation computation unless specifically excluded by wording within the applicable section.
- F. This section does not have the effect of altering the duty to pay overtime when required by the FLSA at 1.5 times the "regular rate of pay" as defined by federal law; the parties recognize, however, that this agreement, portions of which predate the FLSA, has not used the term "regular rate of pay" in the manner defined by the statute.
- G. The computation for the calculation of longevity pay will be base pay at the officer's appropriate step multiplied by the percentage increase of the Officer's longevity position plus \$8 for each additional year up to a maximum of 4 years.

5 Years	3%
10 Years	6%
15 Years	9%
20 Years	12%
25 Years	15%
30 Years	18%

H. Pay Examples

Longevity: A 22-year patrol officer in step E would make \$4,912 for base pay times 12% for longevity plus an additional sixteen dollars total for years 21 and 22. ((\$4,912* .12) +16 = \$605.44).

Fiesta Pay shall be double time: Base plus longevity times two (2).

All Past Pay Practices in relation to Court and Call-Back shall continue, except as changed and modified by this agreement.

Court and Call back shall continue to be paid at one and one-half (1.5) x "regular rate of pay" for actual time worked. However, Court and Call back shall never be paid in an amount less than 3 hours x 1.5 x base pay plus longevity. The officer will be given whichever amount of pay is higher but not both.

The Holiday and Premium Holiday rate of pay shall be as follows: Holiday pay shall be compensated at double time, which is the regular rate of pay (inclusive of all the subject officer's incentives or add-on pays) for the day worked, plus credit for the holiday, which is accrued additional leave time; and double time and one half (2.5) on a Premium Holiday, (which is pay for the day worked and accrued additional leave time or payment), depending on which type of Holiday was worked. This is inclusive of all incentive pays for calculation of regular rate of pay for this article.

Example: Regular Holiday: An officer works Memorial Day, 2010, the officer gets paid his regular compensation for the work day and has already been paid incentives for the month. An additional day is credited for accrued leave, and not as pay.

Example: Premium Holiday - a step E patrol officer on dogwatch with a Bachelors degree making \$4,912 per month base with 20 years would receive \$589.44 per month in longevity. He will receive \$350 per month for shift-differential and \$315 per month for a Bachelors degree. \$4,912+\$589.44+\$350+\$315=\$6,166.44per month times 12 months = \$73,997.28divided by 2080 hours worked per year = \$35.58per hour.

In this example for a premium holiday, the officer would receive 20 hours (8 hrs. \times 2.5 rate) compensation for an 8 hour day. (20 \times \$35.58= \$711.60), which may be taken as follows:

- 1. Eight hours regular day wages plus 12 hours compensatory time.
- 2. Eight hours regular day wages plus 12 hours at \$35.58per hour.
- 3. Eight hours regular day wages plus 8 hours compensatory time and 4 hours at \$35.58per hour.
- 4. Eight hours regular day wages plus 4 hours compensatory time and 8 hours at \$35.58per hour In the event that an officer works a ten (10) hour work day then the same logic would apply in calculating their compensability.

ARTICLE 17 Death in Family Leave

In the event of a death in the immediate family of an Officer, the Officer shall be granted consecutive working days off with pay according to the following schedule:

Officers working a five-day forty hour week will be granted four (4) consecutive working days off.

Officers working a four-day forty hour week will be granted three (3) consecutive working days off.

The immediate family shall be defined as mother, father, legal spouse, child, brother, sister, half-siblings, grandparents, spouses' grandparents, great-grandparents, spouses' great-grandparents, mother-in-law, father-in-law, grandchildren, step-parent, step-children and other members of the immediate household residing with the Officer.

Unless exclusive permission is received from the Chief of Police, the working days as outlined by this Section shall be taken within fourteen (14) calendar days from the date of the death of the family member.

Officers on military leave during the time of death of an immediate family member shall not be entitled to the provisions of this Article.

In the case of a death of friends or relatives outside the immediate family, or if an Officer wishes to perform service as a pallbearer, an Officer may request other types of accrued leave. The leave must be approved in advance by the Officer's supervisor.

ARTICLE 18 Court and Call-Back Pay

Section 1.

"Call back" as used in this Article means an Officer having been released from duty for fifteen (15) or more minutes and called back to report to duty by an appropriate supervisor or authority. Officers failing to complete assigned duties and/or tasks within their assigned tour of duty and are called back or held over to complete the assigned duties and/or tasks within fifteen (15) minutes from being released from duty are not subject to "call-back" as outlined in this Article. Additionally, Officers who voluntarily report to duty prior to roll call and are ordered to perform a duty and/or task are not subject to "call-back" as provided in this Article. However, Officers may submit for time and a half (1-1/2) overtime extending from the end of their tour of duty until such time the assignment has been completed (including court time) and they are released by the appropriate supervisor or from the time they are ordered to perform a duty and/or task upon reporting early to work until the beginning of the tour of duty.

Off-duty court time and call back shall be paid at the rate of time and one-half, with a three (3) hour minimum and paid at double time with a three (3) hour minimum on vacation and relief days.

An off-duty Officer who attends court or a pretrial conference and is dismissed for the remainder of the day before three (3) hours time has elapsed is entitled to three (3) hour minimum. An off-duty Officer who attends court or a pretrial conference in the morning, is released for lunch, and returns to complete his attendance in court or the pretrial conference, is compensated for the actual time spent in court or conference, inclusive of the time he initially reported until final dismissal by the appropriate authority. For example:

• Off-duty Officer Jones attends 150th District Court or Municipal Court 6 at 1000 hours. The judge releases Officer Jones for lunch at 1200 hours with instructions to return at 1300 hours. Ultimately, Officer Jones is dismissed from court at 1400 hours. Officer Jones submits one card for four (4) hours compensation.

When an off-duty Officer attends one court and is released or dismissed prior to the expiration of the three (3) hour time frame and is required to attend a second court immediately after the expired three (3) hours, the Officer will be compensated for two (2) separate three (3) hour court callbacks, For example:

• Off-duty Officer Sanchez attends 150th District Court or Municipal Court 6 at 0800 hours and is finally released at 0900 hours. He then attends 130th District Court or Municipal Court 1 at 1100 hours and is dismissed at 1130 hours. Officer Sanchez submits two (2) cards, each for a three (3) hour minimum.

When an off-duty Officer is requested in more than one court/pretrial conference on the same day, he will be compensated for attending only one (1), if the other appearance times are within three (3) hours of the first one. For example:

• Off-duty Officer Jones attends 130th District Court or Municipal Court 1 at 1000 hours and is dismissed at 1100 hours. He then appears in County Court 2 at 1130 hours and is finally dismissed at 1200 hours; Officer Jones submits one card for three (3) hours compensation.

This provision applies to the following courts in work-related matters or the course of employment only:

- A. District Courts.
- B. County Courts-at-Law.
- C. Grand Juries.
- D. Justice of the Peace Courts.
- E. Municipal Courts.
- F. Civil Service Commission or Arbitration Hearing (when an officer is subpoenaed by the City).
- G. Texas Alcoholic Beverage Commission hearings.
- H. Federal Court.
- I. Administrative License revocation Hearings (ALR).
- J. Pre trial conferences.
- K. Pardon and Parole hearings.

For purposes of this Article, a vacation period shall be defined as any three (3) consecutive days of paid leave (comp. time, holidays, annual leave) and any relief days occurring within that time period which has been previously scheduled in accordance with regular Departmental policies. Relief days shall not be counted as a part of the three (3) day minimum specified above, provided, however, any relief days occurring during the scheduled vacation period which covers the time from the last hour worked before the start of the vacation period and continues until the first hour worked after the scheduled vacation period shall be considered a vacation day for the

purpose of this Article. Relief day shall be defined as covering the time from the last hour worked before the start of the relief day and continues until the first hour worked after the scheduled relief day for the purposes of this Article unless it occurs within one and a half (1 ½) hours of the end of the Officer's duty shift on the last day the Officer worked.

An off-duty Officer who is subpoenaed for and participates in a telephone ALR Hearing set by a judge will be compensated for one (1) hour at a rate of time and one-half and paid at double time rate if he is on vacation or on his relief day. In the event the telephone ALR Hearing exceeds one (1) hour, the Officer will be compensated for the actual time spent testifying in the ALR Hearing.

When an Officer is subpoenaed by the respondent to a Civil Service or Arbitration hearing he will be granted compensatory time at the rate of one hour per hour required to satisfy the subpoena to a maximum of three (3) hours.

Section 2.

It is understood that the Chief is responsible to deliver subpoenas issued by Bexar County and District Courts at an appropriate time to insure that Officers are in court only when their presence is required. To accomplish the above, the Chief may place Officers on a stand-by not to exceed one (1) hour in the morning and/or one (1) hour in the afternoon. An Officer must receive specific notification from court liaison personnel, District Attorney personnel, County Court or District Court personnel, to be on afternoon standby. The "a.m." time is set at 10:00 a.m. to 11:00 a.m. The "p.m." time is set at 1:30 p.m. to 2:30 p.m. Officers placed on stand-by shall be compensated as follows:

- A. Stand-by, off-duty on regular work day is one-hour compensation at time and one-half.
- B. Stand-by, off-duty on vacation or relief day is one-hour compensation at double time.
- C. When an Officer is placed on standby, the Officer must be available by his phone during the specified time period. If the Officer is not available by his phone during the specified time period, the Officer will not be compensated.
- D. For an Officer to be placed on standby, he must receive specific notification from Court Liaison Detail personnel, from a judge, or from a district/county prosecutor. When an Officer is placed on standby by a judge or district/county court prosecutor, he must notify the Court Liaison Detail.
- E. Officers who are notified by court liaison to appear in court and are subsequently canceled by a proper authority will receive the following:
- 1. If canceled after 4:30 p.m. of the day before the assigned court appearance date, compensation will be paid according to Section 2, A or B above.

2. If canceled upon arrival at the assigned court, Section 1 of this Article applies.

Section 3.

When an Officer on off-duty status is required to be on stand-by for several days in succession on the same subpoena, compensation may be claimed as in Section 2 above for each successive day on standby at the applicable rate. Approval for standby for more than three (3) days must be received from the Court Liaison prior to being on standby.

Section 4.

Officers who are subpoenaed by other jurisdictions and have received compensation from those jurisdictions shall not be entitled to compensation as provided in this Article unless the Officer turns over all funds received from the other jurisdiction to the office of the Chief of Police and validates his attendance by completing the necessary forms.

Section 5.

For purposes of this Article, an Officer shall be paid for all hours worked, including travel time, when traveling to courts outside a sixty (60) mile radius of the city.

ARTICLE 19 Clothing Allowance

The clothing allowance shall be \$720.00 per year, payable monthly at \$60.00 per month.

Each new Officer shall receive an initial clothing allowance of \$480.00.

Effective October 1, 2010 the clothing allowance shall be \$840.00 per year. The clothing allowance will be payable monthly at \$60.00 per month. In addition, a one-time payment of \$120.00 will be paid during the first pay period after October 1, 2010.

Effective October 1, 2011 the clothing allowance shall be \$960.00 per year. The clothing allowance will be payable monthly at \$60.00 per month. In addition, a one-time payment of \$240.00 will be paid during the first pay period after October 1, 2011.

Effective October 1, 2012 the clothing allowance shall be \$1,200.00 per year. The clothing allowance will be payable monthly at \$60.00 per month. In addition, a one-time payment of \$480.00 will be paid during the first pay period after October 1, 2012.

Effective October 1, 2013 the clothing allowance shall be \$1,440.00 per year. The clothing allowance will be payable monthly at \$60.00 per month. In addition, a one-time payment of \$720.00 will be paid during the first pay period after October 1, 2013.

ARTICLE 20 Holidays

Section 1. Holiday Accrual.

Each Officer shall be credited with one day of accrued holiday leave for each holiday adopted by the City Council for each year. Any Officer whose start time for the work shift is on a premium holiday shall receive regular pay plus one and one-half times their base pay plus longevity (with the accrued holiday plus ½ time in pay or compensation time, or without the accrued holiday in pay or compensatory time, at the Officer's discretion). Any overtime accrued in excess of the Officer's regular duty hours, during the premium holiday, shall be at one and one half (1 ½) times their base pay plus longevity (in pay or in compensatory time at the Officer's discretion).

Premium Holidays include:

- 1. New Year's Day,
- 2. Easter Sunday,
- 3. Independence Day,
- 4. Thanksgiving Day,
- 5. Christmas Eve Day,
- 6. Christmas Day,
- 7. New Year's Eve Day

Section 2. Hours of Holiday.

For purposes of this Article, holiday pay and premium holiday pay shall be paid to the Officer if the start time for the Officer's work shift begins during the holiday or premium holiday. Holiday and premium holiday pay shall be paid according to Article 16.

Section 3. Staffing of Holidays.

The Chief has sole discretion to staff the Department on scheduled City holidays in accordance with Article 7, Section 1(A), of this Agreement. Such assignments are not subject to grievance or arbitration procedures. Any decrease in staffing on these days will be done by reverse seniority within the details of the unit. Article 12, Seniority, Section 2, applies to this section in that no junior officer will be bumped out of working a premium holiday, if the senior Officer has not been assigned to the section, unit, or detail six months prior to the premium holiday.

Section 4. Preemption

It is expressly understood and agreed that all provisions of this Article shall preempt any statute, Executive Order, local ordinance, City policy or rule, which is in conflict with or is inconsistent with this Agreement and the procedures developed hereunder, including for example and not by way of limitation, any contrary provisions of Chapters 141, 142, and 143 of the Texas Local Government Code, including but not limited to Sections 141.032 and 142.0015 and Sections 143.041 through 143.047.

ARTICLE 21 Vacations

Section 1. The City shall provide Officers vacation time on the basis of the following schedule:

Years of Service	Vacation Time	
1 through 10	126 working hours	
11 through 15	166 working hours	
More than 15	206 working hours	

Section 2. Vacation time shall be accrued and credited as follows:

- A. Officers shall accrue vacation at the rate of ten (10) hours per month, plus an additional six (6) hours on each anniversary date thereafter.
- B. On the date an Officer completes ten (10) years of service and on each anniversary date thereafter, he will be credited (on a lump sum basis) with forty (40) additional hours of vacation time.
- C. On the date an Officer completes fifteen (15) years of service and on each anniversary date thereafter, he will be credited (on a lump sum basis) with forty (40) additional hours of vacation time for a total of eighty (80) hours.
- D. For purposes of this Article, anniversary date is defined as the annual anniversary of the officer's beginning probation with the Department.

Section 3. Preemption

It is expressly understood and agreed that all provisions of this Article shall preempt any statute, Executive Order, local ordinance, City policy or rule, which is in conflict with or is inconsistent with this Agreement and the procedures developed hereunder, including for example and not by way of limitation, any contrary provisions of Chapters 141, 142, and 143 of the Texas Local Government Code, including but not limited to Sections 141.032 and 142.0015 and Sections 143.041 through 143.047.

ARTICLE 22 Miscellaneous Leave Provisions

Section 1. Leave Policies.

All other leave policies in effect at the beginning of this agreement year shall remain in effect for the duration of the Agreement.

Section 2. Leave Pay Upon Separation.

A Police Officer who leaves the classified service for any reason shall receive a lump-sum payment in the full amount of his ending salary for the period of his accumulated compensatory time, holiday s hours, sick leave hours (in accordance with entitlements as provided for by statute), bonus hours, and vacation hours, provided that such payment, in the case of vacation hours, shall be based upon not more than seven hundred and twenty (720) hours of accumulated vacation leave. The beneficiaries of any police officer who loses his life as the result of an injury or illness in the course and scope of employment or while employed as an Officer shall be paid the full amount of his salary for the total number of his hours of accumulated leave.

Section 3. Leave Buy Back.

The City will buy back or convert either in "pay" or in "other forms of leave," at the officer's discretion up to 120 unused sick leave hours on a one-for-one basis provided that the officer requests same in writing on a form provided by the City by the end of the first pay period in October; and the officer has a balance after the buy back of not less than 400 hours accumulated sick leave, Sick leave buy back will be paid at the regular rate of pay, which includes the incentive pay used in overtime calculations, applicable to the officer at the time the payment is actually paid to the officer for the leave buy back.

Effective October 1, 2012 and each October thereafter the City will buy back or convert either in "pay" or in "other forms of leave," at the officer's discretion up to 8 unused bonus leave hours on a one-for-one basis provided that the officer requests same in writing on a form provided by the City by the end of the first pay period in October; and the officer has a balance after the buy back of not less than 400 hours accumulated bonus leave. Bonus leave buy back will be paid at the regular rate of pay, which includes the incentive pay used in overtime calculations, applicable to the officer at the time the payment is actually paid to the officer for the leave buy back.

The City shall distribute funds in cash or as other forms of leave. The City agrees to allow Officers to adjust their paycheck the pay period before or after the sale of leave hours in order for the officer to make contributions to their deferred compensation plan.

The Accounting Unit will run in the Daily Bulletin during the month of September notification to the Officer to file, in writing, for the leave buy back. The City will pay the Officer his amount due at the same time as other City employees are paid for their siek leave buy back but not later than Christmas Eve day.

Section 4. Bonus Hours Leave.

Each Officer shall be entitled to 8-hours of leave for each quarter of a calendar year (beginning January 1) of "perfect attendance". Officers off from duty for one of the following reasons are not eligible to receive the 8- hour perfect attendance bonus: time off for sick leave; off-job injury leave; military leave in excess of 120 hours in a calendar year; leave without pay; stress leave; and suspensions. Full vacation days, holidays, and/or compensatory time usage that has not been scheduled and documented by the supervisor prior to the end of that officer's preceding day's shift will disqualify an Officer from receiving the perfect attendance bonus. Holidays, relief

days, special assignments, administrative leave (with or without pay), and time restored by the Commission or an Arbitrator shall not affect the officer's entitlement to the perfect attendance bonus.

An officer may accumulate no more than 400 hours of perfect attendance bonus hour time.

In the event that an officer has reached the maximum number of Bonus Hours that may be accrued, the excess Bonus Hours may be converted to vacation leave or holiday leave at the discretion of the officer.

Section 5. Compensatory Time Accrual.

Each Officer may accumulate 480 hours of compensatory time.

Section 6. Holiday Leave Accrual.

Each officer may accumulate up to a maximum of three hundred and twenty (320) hours of holiday leave at the rate of at least eighty (80) hours per year.

Section 7. Leave Conversion.

For purpose of clarification only, the following chart details the type of leave and what amounts over the accumulated maximum may be converted into at the discretion of the officer. Officers who have maximum accumulation in leave accrual that cannot be converted into other categories because of maximum accumulation in those categories are subject to Section 8 of this Article.

- Holiday (320 maximum hours) into Vacation
- Vacation (720 maximum hours) into Holiday
- Bonus (400 maximum hours) into Vacation/Holiday
- Sick (1:1) (as applicable per Section 3 above) into Compensatory Time/Holiday/Vacation

Section 8. Savings Clause.

No officer covered by this agreement shall lose any holiday[s], vacation, compensatory or bonus hours he accumulated during the duration of this agreement that exceeds the maximum permitted accrual amount allowed by this Agreement, unless, after being given written individual notice to take the holiday, vacation, compensatory or bonus hours within a specified period not less than thirty (30) calendar days, the officer fails to do so.

Section 9. Flex Relief Days

Armed Forces Reserve or National Guard members will be entitled to flex relief days, (RDs), once a month for the purpose of meeting their two-day reserve/guard training commitment. This benefit is in addition to the annual fifteen (15) day military leave policy IAW Federal law.

Section 10. Injury-on-Duty Leave.

Any Officer may be granted Injury-on-Duty (IOD) Leave by the Chief of Police after three hundred and sixty-five (365) calendar days from the original date of injury if:

- A. Medical documentation from the Officer's physician is provided showing additional medical treatment or procedures are needed and are as a result of the original injury.
- B. When presented with such medical documentation, the Chief shall have the right to require the Officer to be evaluated by a physician as designated by the City for confirmation of the findings of the Officer's physician. Should the determination of the City's designated physician be different than that of the Officer's designated physician, the two of them shall select a third physician who shall be supplied all pertinent and relevant records of the officer. This third physician shall evaluate said records and, if necessary as determined by him, conduct an additional medical evaluation of the Officer involved. The determination of this third physician shall be final and binding on parties and not subject to appeal to the Commission and/or grievance and arbitration as provided for in this Agreement. Should the determination of the third, independent physician agree with the Officer's physician, the City shall bear the cost of this third physician's evaluation.

If this third physician's evaluation agrees with the evaluation of the City's designated physician, the cost of the third physician's evaluation and examination shall be borne by the Officer.

- C. The Officer will not be charged any sick leave during any second or other occurring period of an original IOD incident, but will be granted immediate IOD leave.
- D. If it is determined by licensed physicians that the second or subsequent treatment period is not a result of the original injury, the Officer will have the IOD time rescinded and charged sick time. In the event the Officer has no sick time on the books, he will forfeit any other type of accumulated leave on the books to equal this IOD time taken off. In the event the Officer has no time on the books, he or she shall pay back the time at one-half of all vacation, holiday, and sick time accumulated until all IOD leave is satisfied.
- E. The Chief of Police shall have the final authority and it will no longer be necessary to submit such requests to the City Manager's Office, or City Council, for approval and extended IOD leave. In the event such additional IOD leave is denied, the employee will retain the right to appeal the denial to the City Manager and City Council.

Section 11. Jury Duty.

A leave of absence, without loss of regular pay, shall be granted to an Officer upon his actual jury duty service, unless excused there from; provided, however, that such Officer waives or remits to the City his jury fee and provides proof of jury service verified by the court liaison section and submitted to Police Accounting.

Section 12. Sick Leave Pool.

Each officer shall accumulate 120 hours of sick leave, with pay, per calendar year.

When the total number of sick leave pool hours drops below 5,600, 8 hours of sick leave with pay from each officer participating in the program shall become part of the sick leave pool, and any remaining hours shall continue to be credited to the individual officer.

Officers having opted not to participate will not, under any circumstances, be allowed to enter the pool at any later date. Any Officer who voluntarily drops out of the pool may not, under any circumstances, be allowed to re-enter the pool. Notification to the Accounting Unit must be provided, in writing, by the Officer who drops out of the pool. The Accounting Unit shall include a copy of this report in the Officer's file, and must forward a copy to the Chief's Office for inclusion in the Officer's permanent "201" file. A copy must also be sent to the Association within thirty (30) calendar days of the date the Officer requests to drop out of the sick leave pool. No Officer shall be eligible to draw sick leave pool days until one (1) of his sick days is credited to the pool.

Upon completion of the initial two-month period of employment after graduation from the Academy, each Officer shall have 12 hours of sick leave credited to the pool. In the event of separation from employment prior to completion of the probationary period, the City may adjust the pool for any sick leave hours not actually earned by the contributing probationary Officer. When an Officer retires or dies, any sick leave accumulated by the Officer that would have otherwise been forfeited shall be credited to the sick leave pool.

The Chief of Police and the President of the Association shall each appoint an equal amount of officers to a committee in rank to administer the sick leave pool. The Committee shall then elect a chairman. The resulting vacancy will be filled by the opposite appointing officer from that receiving the chairmanship. Example: If the Chief of Police appointee is elected chairman, the Association President shall appoint for the created vacancy.

The Chief of Police will select one Sergeant, one Detective and one Patrol Officer. The Association President will select one Detective and two Patrol Officers. In cases where an officer applies for sick leave pool benefits and holds a rank higher than sergeant, the Chief and President of the Association will each appoint one person of rank equal to or higher than held by the requesting Officer.

All committee members shall be appointed on or before October 1 of each year and shall serve one-year terms. Any vacancies occurring during the course of the term shall be filled within twenty-one (21) calendar days. No person shall be allowed to serve more than one (1) consecutive term. The City shall indemnify, defend, and hold harmless each committee member.

The following requirements determine when a committee may consider when sick leave pool hours may be drawn. A decision by the committee shall be final.

A. Officers may be considered for sick leave pool hours after taking off 120 consecutive working hours of continuous non-job-related illness or injury. The 120 consecutive

working hours used for eligibility shall not be refundable by the Committee or otherwise. The Department shall reimburse the officer for any type of leave hours used in excess of the 120 consecutive working hours, if reimbursement is approved by the Sick Leave Committee.

- B. No officer shall be permitted to use more than 1440 pool hours for a single illness or injury.
 - C. Pool hours may not be used for injuries or illnesses sustained in the line of duty.
- D. The number of hours in the pool shall be solely for the benefit of officers with extended injuries or illnesses, and such hours shall not revert to the accumulated sick leave of individual officers.
- E. Pool time may only be used for disability, which is defined as a non-job-related injury or illness, which prevents an Officer from fully performing assigned duties in all major divisions of the Department.
- F. The Committee Chairman may at any time or at the request of the Chief of Police reconvene the Committee for further consideration should evidence come forward that would affect the outcome of a Committee decision after a decision has been reached. The Committee by majority vote may extend, reduce, approve, cancel, or deny a pool usage, as the evidence requires.
- G. Officers desiring consideration for pool usage may be required to submit to medical examination by a City doctor and may be required to produce medical records, doctor's orders, and any other material necessary to render a decision by the committee.
- H. Upon any Officer being absent from duty 18-work weeks as a result of a single illness or injury, the Chief may require the Officer to submit to a medical examination to determine whether the officer is permanently disabled. When it is determined that an Officer is permanently disabled, the Chief shall be entitled to terminate or retire the officer, whichever is applicable, according to law existing.
- I. Officers applying to the Sick Leave Pool Committee for reimbursement of hours used in excess of 120 hours must do so within one year of return to duty, following the illness or injury.

Section 13. Leaves of Absence.

The Chief may grant a leave of absence, without pay, to a maximum of five (5) officers, which granting shall not be unreasonably withheld. The primary purpose of this leave shall be to provide the officer with additional education in law enforcement related areas. Request for leave under this section for the purpose of the Officer continuing full-time formal education at an institution of higher learning shall be given priority. The duration of the leave shall be for a period of time as determined by the Chief, but in no event for a period to exceed three (3) calendar years. Should the leave be for the purpose of pursuing continued formal education at an

accredited college or university of higher learning, the leave shall be granted on a semester-by-semester basis.

A leave of absence under this Section shall not be considered a break in service for promotional or seniority purposes. Officers on leave of absence shall not be eligible to apply for or take promotional examinations while on such leave.

An Officer on an approved leave of absence under this Section must return to regular assignment with the City for a period at least equal to the length of his leave. Should an officer fail to return to his regular assignment for such period, the leave taken shall be considered as a break in service for purposes of promotion, seniority, pay, and/or pension.

The Chief of Police may recall an Officer from a leave of absence granted under this Section in the case of an emergency for the duration of the emergency.

Officers on leave of absence may continue pension payments, and the City shall match such payments according to the requirements of state law. However, all other forms of compensation shall be withheld until such Officer returns to full-time status with the Department.

Section 14 Preemption

It is expressly understood and agreed that all provisions of this Article shall preempt any statute, Executive Order, local ordinance, City policy or rule, which is in conflict with or is inconsistent with this Agreement and the procedures developed hereunder, including for example and not by way of limitation, any contrary provisions of Chapters 141, 142, and 143 of the Texas Local Government Code, including but not limited to Sections 141.032 and 142.0015 and Sections 143.041 through 143.047.

ARTICLE 23 Working in a Higher Classification

Section 1. Definitions.

"Vacancy" is an encumbered position that is not currently filled.

"Absence" is a position that is currently filled but the individual currently occupying that position is not currently present for duty.

"Investigative assignment" is any assignment that requires investigation where that individual, as part of his job assignment, is from time to time responsible for filing a charge and disposition if one is necessary.

"Undercover assignment" is any assignment that requires investigation where that individual, as part of his job assignment, will work in plainclothes without revealing his identity or occupation in furtherance of an assigned police function and is working for a unit within Criminal Investigation and Intelligence.

Support and assistance functions shall include telephone answering, transport of materials or property, initial or follow-up information intake, or filing or copying functions.

Section 2. Acting In A Higher Position.

When an absence occurs in the positions of Sergeant, Lieutenant, Captain, Deputy Chief or Assistant Chief, and said absence continues from day to day for a period in excess of seven (7) calendar days, the Chief shall assign an Officer to act in the capacity of the absent position. If it is determined that an absence will continue in excess of seven (7) calendar days, and said position is determined by the Chief to be of critical importance, he may, at his sole discretion, fill said absence by appointing from the first day of absence. If another Officer of the equivalent or higher rank is in a position to assume the responsibilities of the absent Officer's position, then the Chief is not required to assign an officer to such position. During service in the acting capacity, the Officer so assigned shall be compensated at the base salary of the higher position, plus his or her own longevity or seniority pay beginning on the rate of such acting assignment by the Chief. Excepted from this provision is any absence created by operation of Article 3 of this agreement.

If a vacancy is not filled within thirty (30) calendar days in the rank of Sergeant, Lieutenant, Captain, Deputy Chief or Assistant Chief, and the position is not eliminated, then the Chief shall appoint temporarily from the next lower rank some Officer to fill that position until a permanent officer is assigned to fill said vacancy.

Section 3. Temporary Investigative/Undercover Assignment.

- A. When an Officer holding the rank of Patrol Officer is temporarily assigned to perform investigative or undercover work outside his/her regular duties in the Criminal Investigative Division, the Traffic Investigation Unit, or Intelligence Unit (or its successors in function) said Officer shall be compensated at the base salary of a Detective Investigator with the longevity or seniority pay of his/her permanent rank for all hours worked in that assignment beginning on the date of such acting assignment.
- B. The City is entitled to assign Patrol Officers to support and assistance functions in criminal investigative divisions without paying higher classification pay. The City may also assign Patrol Officers within the Department for support and assistance functions as workload requires, without paying higher classification pay.
- C. It is understood and recognized that the City may assign Patrol Officers to undercover functions within the Department or with outside agencies, provided that higher classification pay shall be applicable.

Section 4. Exceptions and Grievability.

A. All appointments to a higher classification position shall be done in writing with the approval of the Chief of Police. No Officer will be paid for the performance of higher level work without prior written authorization. The Chief of Police shall unilaterally determine the

guidelines for working in a higher classification position and the procedures for which such authorization will be obtained.

B. Any Officer who works voluntarily in an assignment for which sole compensation is in an overtime capacity shall not be eligible to receive higher classification in addition to the overtime pay. (i.e. Patrol Officer working overtime vice assignment will only receive their normal overtime rate for hours worked in said assignment).

Section 5. General.

- A. A position may not be occupied by Officer(s) of lower rank, as described above for a period in excess of one hundred and eighty (180) calendar days except for officers working for or assigned to outside agencies (i.e. Drug Enforcement Administration, Federal Bureau of Investigation, etc.) or Officers working temporary undercover assignments for the Police Department.
- B. An Officer who works in the acting capacity of a higher position will only be compensated for the hours or days that the Officer actually works in that position and is present to carry on the duties of the higher position. Officers will be compensated in whole hours with a minimum of one-hour. Any hours actually worked over four (4) shall be compensated for a full day.
- C. If an Officer requests in writing the assignment of appropriate supervision and his request is unreasonably denied, the Chief of Police shall review such request and make the determination if appropriate supervision is available and make such adjustment as deemed necessary to rectify the situation. This may be accomplished by making a temporary higher classification appointment, a reassignment or any other action as determined by the Chief of Police. The determination by the Chief of Police shall be final and not subject to a grievance.

ARTICLE 24 Police Cadet Hiring Guidelines

Any individual wishing to be considered for employment as a cadet in the San Antonio Police Department must complete the following application and examination process.

Section 1. Submission of Proper Application.

To be considered for the position of police cadet, each applicant must first submit a proper application as defined by the Department. A proper application will include, but is not limited to, a questionnaire that solicits information on an applicant's personal information/history, criminal history, driving record, financial history, employment history, and academic background. The information submitted shall be used by the Department to determine whether the applicant meets both the minimum qualifications and suitability requirements as set forth in the Fire and Police Commission Rules and is therefore eligible for processing, to include testing and potential hiring. Nothing in this article precludes the Department from finding a candidate unsuitable or unqualified after the testing phase. Applicants who are disqualified for failing to meet minimum qualifications per Civil Service Commission Rule VII may appeal the disqualification to the

Civil Service Director. Applicants found unsuitable per Civil Service Rule IX may appeal to the Fire and Police Civil Service Commission.

Section 2. Testing of Applicants.

- a) The Knowledge, Skills, and Abilities exam ("KSA exam") will be administered to each applicant who is deemed eligible for processing to take the KSA exam, in accordance with Section 1 above. The examination may include testing for counterproductive work behaviors or other similar tests which are job related and validated. KSA exams shall be conducted as needed at a suitable time and location as determined by the Department and may be administered by the Human Resources Department or the Police Department. Each applicant must take the KSA exam and the physical fitness evaluation to continue processing. The City may also utilize a reading comprehension test as a condition for taking the KSA exam. Applicants will be tested to measure the same knowledge, skills and abilities. However, all examinations are not required to be identical.
- b) Applicants may be administered exams individually or in a group, at different times and different locations, and the order of the various exams may be changed.
- c) An applicant undergoing the physical fitness evaluation must meet or exceed each fitness standard during a single evaluation, practice or final, to successfully complete the evaluation. Applicants will be afforded the opportunity to attend a candidate orientation. Applicants will be allowed two (2) practice evaluations and a final evaluation. In the event an applicant fails the two (2) practice evaluations the applicant will be allowed to take one (1) final retest within twenty eight (28) days of the first evaluation. If an applicant is found unsuitable during the fitness evaluation, the applicant will be ineligible to reapply for six (6) months from the date of their KSA exam.
- d) An applicant who fails to pass the KSA exam may retake the exam after a period of six (6) months from the date of their KSA exam. Applicants will be required to restart the process at Section 1. Submission of Proper Application.
- e) Under no circumstances will an applicant be eligible to take a KSA exam within six months of the applicant's most recent examination. Applicants currently processing or on an eligibility list who wish to retest, must first withdraw their current application.
- f) A maximum of five (5) additional points will be awarded to the score of the KSA exam of a qualified applicant with a cut off score of 70% (unless a qualified consultant shall determine a different cut off score, based on the statistical validity of the test), if the applicant provides sufficient proof prior to the exam, as follows:
 - 1) Honorable Discharge from the military with at least 180 consecutive days of active duty service. The recently separated or Active Duty, Active Reservists or National Guard member will be awarded five points after receiving a letter from the military members' last/current Commander stating that the military member will receive an Honorable Discharge based on current conditions and has served at least 180 consecutive days of active duty. (5 points)

- 2) TCLEOSE peace officer certification of Intermediate or higher or five (5) years experience as a full-time licensed peace officer/law enforcement officer. (2 points)
- 3) Bachelors Degree or higher from an accredited learning institution of higher education. (2 points)
- 4) Associates Degree from an accredited learning institution of higher education. (1 point)
- 5) Local Resident (an individual residing within the corporate city limits of the City of San Antonio for 180 days or more at the time of taking the KSA examination(1 point)

Section 3. Background Investigation.

A complete background investigation will be conducted by sworn SAPD officers into the applicant's general personal reputation, education, military history, driving record, arrest record, drug usage, employment history, and financial history. The background investigation will be conducted by of the Police Department to determine suitability in accordance with the Fire and Police Commission Rules.

Section 4. Assessment Board Interview.

A panel composed of three (3) sworn trained assessors selected from sworn personnel of the Department will assess the applicant's character and qualifications. The assessment panel may be done in person and video taped, or done on video and assessed by the panel from the video record. The assessment interview process and structure shall be reviewed, developed and validated from time to time by a qualified consultant. The assessment will be conducted to determine suitability in accordance with Fire and Police Commission Rule IX, Section 10.

Section 5. Medical, Polygraph, and Psychological Examinations.

Applicants who receive a conditional offer of employment will be required to pass a medical examination, polygraph examination, and psychological examination as required by the Personnel Rules of The City of San Antonio Fire Fighters' and Police Officers' Civil Service Commission.

Section 6. Appointment.

Once applicants successfully pass all phases of the process as described in Sections 1-5 of this Article they will be added to an eligibility list based upon their ranking from the KSA exam (including any additionally awarded points as listed above). In the event that the City's testing consultant provides a scored assessment board interview, the City may combine that score with the KSA exam score for candidate ranking purposes. The eligibility list shall be dynamic and remain continually active. In the event of equal scores, the date and time of application will be the tie-breaker, with the earliest date and time being given preference. The City's testing consultant may determine a statistically valid band of scores, and all scores falling within the valid statistical band shall be treated as the same score for purposes of processing and selection. The Fire and Police Commission shall receive reports on the progress and status of the eligibility list. No certification of the list prior to processing or hiring shall be required. Appointments to

the position of police cadet are made by the Department Head (Chief of Police) based upon candidates who have completed processing. If not otherwise disqualified, found unsuitable or appointed to a cadet class, the application shall expire twelve months from the date added to the eligibility list. These applicants will be eligible to reapply and complete processing as outlined in Sections 1-5 of this Article. The Chief may hire a candidate to begin an academy training class at a date in the future.

Section 7. Local Gov't Code Section 174.006.

Pursuant to Section 174.006 of the Texas Local Government Code, the parties to this Collective Bargaining Agreement intend for the terms of this Article to prevail over any conflicting terms of Texas Local Government Code Chapter 143, Subchapter B, Sections 143.021, 143.022, 143.023, 143.024, 143.025 and 143.026 and over any conflicting terms in the Personnel Rules of the Firefighters' and Police Officers' Civil Service Commission of the City of San Antonio. The Civil Service Commission will no longer be required to approve the exam, or to publish or post an exam notice, or to certify an eligibility list or persons from the list for review and selection. Selections shall be made by the Police Chief and not by the city's Chief Executive.

In superseding these Sections of Chapter 143, the parties recognize the need for more flexibility in the hiring process to meet the needs of the Department and believe it improves the selection process while providing all candidates a fair opportunity for consideration.

Section 8. Legacy Preferences.

Each applicant who is either a natural-born or adopted child of a police officer who previously suffered a line-of-duty death shall be ranked at the top of any eligibility list in which said applicant receives a minimum cut off score on that respective eligibility exam. The applicant who is the child of a deceased police officer must otherwise satisfy all of the requirements for eligibility for a beginning position in the Police Department as outlined in Sections 1-5 of this Article.

Section 9. Effect of Eligibility Lists from Exams Prior to December 31, 2010 and Eligibility Lists Created Under this Article

Any eligibility list resulting from an exam approved by the Firefighters' and Police Officers' Civil Service Commission prior to December 31, 2010 will be exhausted before a new eligibility list is created under this article.

ARTICLE 25 Initial Probationary Period

Section 1. Police Cadet.

Prior to becoming a Police Officer (probationary), Class 601, an employee is a Police Cadet (602) (civilian) and is not in the bargaining unit. Upon successful completion of the requirements of Police Cadet, the employee becomes a Police Officer (601) (Probationary). On

becoming a Probationary Police Officer (601) he/she shall serve a fifty-two (52) week probationary period.

Section 2. Police Initial Probationary Period.

The fifty-two (52) week period following completion of the Police Academy shall consist of time spent by the officer in the performance of "service" for the City. Thus, periods in excess of fifteen (15) working days spent on leaves, vacations, suspensions, and/or other such absences during which the officer performs no "service" for the City or within the period the officer is assigned to "light duty" status shall be excluded from determining whether or not the officer has completed the fifty-two (52) week period herein specified.

Section 3. Special Assignment.

During the fifty-two (52) week initial period, the officer will be assigned to performing actual police patrol duties and shall not be eligible for any other special assignment during the term of this initial period.

Section 4. Non-Supplanting.

In no event shall probationary patrol officers supplant assigned positions or relief days. Probationary officers may only assume the Field Training Officer's relief days while actually riding with the Field Training Officer or temporary RD's as assigned by the Patrol Assignment Coordinator for training and review procedures.

Section 5. Probationary Dismissal.

Following graduation from the Police Academy, during the Officer's probationary period an Officer may be disciplined or discharged without written notice and/or without cause at the discretion of the Chief. Such action shall not be reviewable by an arbitrator, the Commission, or any court. An Officer does not become entitled to protection against discipline or discharge by the provisions of the civil service law or this agreement, except upon completion of said probationary period. Upon successful completion of the probationary period, the Officer shall be eligible for all rights under this agreement.

ARTICLE 26 Field Training Officers

Section 1. Field Training Officer Program.

The Chief shall continue the Field Training Officer Program (FTOP) as a section of the Police Academy. The FTOP function will be to reinforce and update training given in the Academy in field operations. The primary purpose of the Program is to complete the education and training of probationary Officers. Additionally, the program may be used to conduct continuing or remedial education or training for other Department personnel. While patrol officers may be used as Field Training Officers (FTO's) to conduct such training and education, they may not be used to supervise, investigate, or perform other duties performed by higher-ranking Officers.

Section 2. FTO Minimum Requirements.

The minimum requirements for FTO's shall be established by the Chief, and any Officer meeting such requirements shall be considered for a position in the program. Positions will be filled from qualified Officer applicants based upon the standards enunciated by the Chief. The selection and removal of an Officer from the FTO program shall be at the discretion of the Chief and not subject to the grievance procedure. There shall be a minimum of eighty (80) Patrol Officer FTO's in the Department.

Section 3. Hours and Assignment, Emblem, and Voluntary Service.

The hours and assignment of FTO's shall be at the discretion of the Chief, realizing the need to accomplish the training and education of bargaining unit members as the primary purpose of the program. Officers assigned to the program shall be identified by an appropriate badge and/or emblem. Service as an FTO shall be voluntary.

Section 4. FTO Coordinator.

The program will be headed by a "Coordinator" who shall hold the rank of Lieutenant or above. The Coordinator shall have the power to recommend to the Chief the dismissal of any officer from the program on the basis of the Officer's record while serving as an FTO.

Section 5. Field Training Officer Pay.

All Officers permanently assigned to the FTO program, including the Coordinator, shall receive a \$265.00 per month pay supplement, in lieu of any compensatory time as previously provided.

ARTICLE 27 Promotional Probationary Period

Section 1.

There shall be a six (6) month probationary period for all civil service promotional ranks commencing the date the Officer is actually promoted. Salary, benefits and seniority within the promotional rank commences the date the Officer was eligible for the promotion pursuant to this Agreement and Chapter 143 of the Local Government Code. During the promotional probationary period, an Officer may be demoted by the Chief to the rank from which he was promoted on the basis of the Officer's inefficiency, incompetence, or inability to supervise.

Section 2.

In the event that an Officer is demoted under Section 1 above, said officer may file a grievance pursuant to the grievance procedure in this Agreement. If the grievance proceeds to arbitration, the Officer shall only raise to the arbitrator the issue of whether or not the Officer was demoted for some reasons other than inefficiency, incompetency, or inability to supervise. The burden of proof shall be on the officer to demonstrate that the demotion was for some reason other than inefficiency, incompetency, or inability to supervise. In the event that the arbitrator rules that the

demotion was for some reason other than incompetency, inefficiency, or inability to supervise, the arbitrator shall rescind the demotion and restore the officer to the promotional rank from which the Officer was demoted.

Section 3.

Upon demotion while holding a probationary promotion, an Officer shall resume the competitive rank from which appointed and the salary shall be in accordance with said competitive rank with service time credited as continuous time in that competitive rank and with all salary increases to which the officer would have been automatically entitled had the Officer continuously remained in said competitive rank.

ARTICLE 28 Disciplinary Actions

Section 1. Authority of the Chief.

The Chief shall have authority to demote and/or suspend not to exceed forty-five (45) calendar days, or indefinitely suspend (as provided for in Chapter 143 of Local Government Code) any Officer for the causes set forth in the Rules and Regulations of the Commission. The Officer may appeal such actions, if any, as provided for herein. Nothing contained herein prevents the Chief and the accused Officer from reaching an agreed settlement on any matter so long as both parties concur in writing in advance of said settlement. Officers suspended for three (3) days or less who appeal the suspension shall not serve the suspension unless a suspension with loss of pay is awarded by an arbitrator.

Section 2. Contemplated Disciplinary Action.

Prior to any such disciplinary action, the Officer shall be given notice of contemplated disciplinary action by personal service, stating the action or actions contemplated and the reasons therefore, and notifying the Officer that he may rebut the charges to the Chief, either orally, or in writing, within seven (7) calendar days. If the Chief should be unable to secure personal service of the contemplated disciplinary action after due diligence, service may be made by placing the notice in certified mail addressed to the Officer's last known address along with delivery of the statement to the Association, and proof of such service shall be sufficient to provide notice to the Officer of his right to rebut the contemplated disciplinary action to the Chief.

Section 3. Written Statement of Charges.

After the notice and opportunity for rebuttal provided in the preceding paragraph, the Chief may demote, suspend, or indefinitely suspend an Officer by service in accordance with this Article on the officer of a written statement of charges addressed to the Civil Service Commission. A copy of the disciplinary statement shall be promptly filed with the Human Resources Director of the City.

The written statement shall point out the particular rule or rules alleged to have been violated by the Officer and the specific act or acts alleged to be in violation. In the event of demotion, suspension, or indefinite suspension, the statement informing the officer of disciplinary action and the reason(s) therefore shall also inform the Officer that an appeal may be had by filing same in writing with the Human Resources Director, within fifteen (15) calendar days after receipt of said written statement unless the case is automatically appealed due to alternate service via mail to the officer.

Section 4. Notice of Right to Appeal.

The Chief or the Chief's authorized designee shall not be required to deliver in person a written statement of charges to the Officer being suspended. The written statement of suspension shall be deemed to have been delivered upon the officer when the written statement (1) is hand-delivered to the suspended Officer by the Chief, the Chief's authorized designee, or by a designated messenger; (2) is delivered to an attorney representing the suspended Officer, or (3) mailed as provided below. A written statement is deemed delivered to the Officer's attorney by handing it to the attorney or by leaving it with another attorney in the attorney's office or a member of the attorney's staff, or by delivering it by any other means that the attorney consented to in writing. If the City attempts in good faith to deliver the written statement as provided herein, but such attempts are unsuccessful, the written statement may be mailed by certified mail to the last known address of the suspended Officer. Service is complete upon mailing and the suspension shall be automatically appealed to arbitration as of the date of mailing. The Officer is still required to file a proper notice of appeal not less than ten (10) calendar days prior to the arbitration date.

Section 5. Arbitrator Defined.

For the purposes of this Article, the term arbitrator shall mean the same as a third-party hearing examiner as referred to in Chapter 143 of the Local Government Code. Appeal from demotion, suspension or indefinite suspension shall be decided by one (1) arbitrator, selected according to this agreement. Upon receiving an appeal from the Officer, the Human Resources Director shall act promptly to notify the Association, the Chief, and the City Manager of the appeal.

Section 6. Arbitration Selection and Scheduling.

The counsel for the Officer and the counsel for the Chief of Police shall attempt to mutually agree on an arbitrator. If the parties fail to agree on an arbitrator within fourteen (14) calendar days after the appeal is filed, the Human Resources Director shall within five (5) business days from the expiration of the fourteen (14) calendar days request a list of seven (7) qualified neutrals from the American Arbitration Association. The parties may mutually agree on one of the seven (7) neutrals. If they do not so agree, the parties shall alternatively strike the names on the list within seven (7) calendar days after receipt of the list, and the remaining name shall be the arbitrator. All parties shall act to complete the selection process at the earliest possible date. The arbitrator shall be promptly notified of his selection. The parties will not have ex parte communication with the arbitrator. Communication with the arbitrator will be through the counsel for the Chief of Police and the counsel for the Officer jointly.

Section 7.

The hearing shall be commenced, but need not be completed, within ninety (90) calendar days of the arbitrator's selection. Delay in commencement of the hearing within these time periods may occur due to unavoidable conflicts between the arbitrator and the parties' schedules, or by mutual agreement of parties and for no other reason. However, if the arbitrator selected cannot commence the hearing within ninety (90) calendar days from his selection, and there is no agreement to extend the hearing to a later date by the parties, the parties shall attempt to agree on a substitute arbitrator. If the parties cannot agree upon a substitute within seven (7) calendar days of so learning, another arbitrator shall be selected from a new list of seven (7) names promptly requested from the American Arbitration Association, according to the procedure set out herein. The arbitrator shall make an award within thirty (30) calendar days of the close of evidence or after receipt of brief's if any in arbitration hearings, and within seven (7) calendar days of the close of evidence in expedited arbitration hearings under 143.057 of the Local Government Code. Post hearing briefs shall only be permitted in standard arbitration hearings, and must be mailed to the arbitrator within such time as is agreed to by the parties, or as directed by the arbitrator.

Section 8.

A stenographic transcription of the proceedings shall be made only upon written agreement of the parties prior to the commencement of the hearing. Should there be no agreement, the party desiring the transcript may have the transcript made at its sole expense.

Section 9.

The award of the Arbitrator shall state which particular factual charges he finds to be true, if any, and the particular rules he finds such conduct to have violated, if any. Where the charges are upheld, the award shall state whether the discipline imposed is upheld, or whether some lesser discipline is substituted. This agreement authorizes an arbitrator to reduce an indefinite suspension to a period greater than 45-days.

Section 10.

The following rules shall govern the conduct of arbitration hearings under this Section, and of certain preliminary matters.

A. Both parties shall provide, at least twelve (12) calendar days prior to the date of the hearing, the names and addresses of witnesses expected to be called at the hearing. In the absence of good or excusable cause, the arbitrator may exclude the testimony of a witness upon the failure of a party to disclose such a witness. The parties, in writing, may request discovery from each other concerning the case. Should the opposing party not agree to provide the requested information within seven (7) calendar days of the request, the request shall be deemed denied. The requesting party may then apply to the Arbitrator who shall order such discovery as is appropriate to the nature of the case, consistent with, but not bound by, the rules of discovery in Texas civil cases. In considering the application, the Arbitrator shall consider the burden and expense of producing the information, the need of the requesting party, the amount of time

available prior to the hearing, and such other matters as he may deem material. In no event shall discovery be requested within seven (7) calendar days prior to the hearing.

- B. The Arbitrator shall have the power to subpoena witnesses. Where the subpoena request is not opposed by a party, the Human Resources Director shall issue the subpoena in the name of the Arbitrator and such issuance shall be considered the act of the arbitrator. If the subpoena is opposed, the moving party shall apply to the arbitrator for issuance of the subpoena. The City will serve subpoenas on any City employee; otherwise the party issuing the subpoenas shall be responsible for obtaining service.
- C. In all hearings under this Section, the City shall prove its case by a preponderance of the evidence.
- D. All hearings shall be public unless it is expressly agreed in writing by the parties that the hearing shall be closed to the public. In any event, the final decision of the arbitrator shall be public, although public announcement may be reasonably delayed upon request of the parties.
- E. Unless otherwise provided in this Agreement, the conduct of the hearing shall be governed by the rules of the American Arbitration Association.

Section 11.

Unless otherwise provided in this Agreement, the Arbitrator shall have all those powers and only those powers vested in the Commission under Chapter 143 of the Local Government Code and the Commission Rules, with respect to suspensions, indefinite suspension, and demotions, with the sole exception of the power to amend such rules.

Section 12.

Any notice or statement required to be filed by the Chief of Police or the officer in a disciplinary proceeding under Chapter 143 of the Local Government Code, under Commission Rules, or under this Agreement, shall be filed with the Human Resources Director of the City.

Section 13.

Hearings conducted by the Commission shall be in accordance with Chapter 143 of the Local Government Code.

Section 14.

Unless otherwise provided in this Agreement, with respect to demotions, suspensions, and indefinite suspensions as defined in Chapter 143 of the Local Government Code the officer shall have such right to appeal the arbitrator's decision to district court as he is given in Chapter 143 of the Local Government Code to appeal the Commission's decision, and no greater right.

Section 15.

Unless otherwise provided in this Agreement, in cases of conflict, the provisions of this Agreement will control over Chapter 143 of the Local Government Code, and any other civil service provision or rule, and American Arbitration Association Rules; and Chapter 143 of the Local Government Code, and any other civil service provision, and Civil Service Rules promulgated pursuant to it shall control over American Arbitration Association Rules. Once an Officer receives a formal notification from Internal Affairs, the officer may initiate a written request to the Chief to waive the normal investigative track through Internal Affairs for the investigation to be submitted to an expedited disciplinary track, however in no event can the expedited disciplinary track be requested within sixty (60) calendar days of the expiration of the complaint's one-hundred-and-eighty (180) calendar day timeline in Chapter 143 of the Local Government Code. Both the Officer and the Chief must agree to submit a matter to the expedited disciplinary track for an expedited disciplinary finding. An expedited disciplinary finding is an agreement by the Officer and the Chief that disciplinary action is warranted and enacted, but did not proceed through the conventional track. Any disciplinary action resulting from the expedited disciplinary track must be agreed upon by the Officer and the Chief, and must be enacted within thirty (30) calendar days of the parties' agreement to expedite the disciplinary process, but under no circumstances later than the time limitation as expressed and proscribed in Chapter 143 of the Local Government Code, as applicable. Absent an agreement by both the Chief and the Officer. the matter will continue through the regular investigative procedure.

Section 16.

Notwithstanding any other provision of this Agreement, the Chief shall have authority to suspend an Officer for a period of not more than ninety (90) calendar days, or implement an agreed disciplinary action, only where the Officer agrees to the disciplinary action in writing. An agreed disciplinary action is an agreement between the Officer and the Chief that may include, but is not limited to, any one, or combination of, a suspension, demotion, or non-disciplinary actions such as professional counseling, re-training, or re-assignment. The Officer shall have no right to appeal such agreed disciplinary actions, and no administrative or judicial body shall have power to review such a suspension or alter the terms of the Agreement.

Section 17.

Any deadline or time restrictions set out in this Agreement with respect to disciplinary proceedings may be modified by written agreement of the parties. However, neither party may be compelled to waive its right to insist upon the deadline and time restrictions provided by the Agreement.

Section 18.

Officers suspended up to a maximum of forty-five working days may, at the Chief's discretion, forfeit either accumulated compensatory time, vacation, bonus time or holiday leave equal to the suspension. Approval of forfeiting time by the Chief shall not be unreasonably withheld and may only be denied because of a consistent overall pattern of substandard performance. The officer shall have ten (10) calendar days from receipt of notice of the suspension to decide whether or

not he wishes to forfeit accumulated leave or exercise his appeal rights pursuant to Chapter 143 of the Local Government Code or the Grievance and Arbitration Procedures of this Agreement. The provisions of this Section shall apply solely to suspensions which are agreed to by the Officer, and no appeal to the Commission or to arbitration may be instituted on suspensions where the Officer has forfeited accumulated compensatory, vacation, bonus time or holiday leave pursuant to the terms of this Article.

Section 19.

Except as provided in this section of this Article, the Chief and City are precluded from the introduction of evidence or otherwise complaining of any acts or occurrences earlier than the one hundred and eightieth (180th) calendar day immediately preceding the date on which the Chief suspends or demotes the Officer. The Chief may introduce evidence or otherwise complain of any felony Penal Code violation, a felony violation of the Controlled Substance Act, a Class A or B Misdemeanor committed by an officer so long as the evidence or complaint is filed within one hundred and eighty (180) calendar days of the Department's first knowledge of the act, provided however, that the statute of limitation for criminal judicial action against the officer involved has not expired. This amendment language shall not be applied retroactively. Only upon written notice in the original written statement of the Chief may any act or occurrence be admissible in a disciplinary hearing in accordance with this section.

Solely to aid the Commission or arbitrator in the assessment of appropriate discipline and not to prove a charge of a violation of Civil Service Rules or for any other purpose, the Chief and the City may introduce evidence of prior disciplinary actions which have not been set aside on appeal as follows:

- A. Where the Chief's original written charges include alleged violations of Civil Service Rules constituting acts of intentional violence, the Chief and the City may introduce prior discipline on such other violations found to have been committed within five (5) years immediately preceding the date of said written charges;
- B. Where the Chief's original written charges include alleged violations of Civil Service Rules concerning drug or alcohol abuse, any prior discipline on such violations found to have been committed within ten (10) years immediately preceding the date of said written charges;
- C. Where the Chief's original written charges allege acts of incompetence, all prior discipline for acts of incompetence may be introduced by the Chief or the City so long as adequate records are maintained in accordance with Section 20 below, at the time of the act for which discipline was assessed; and
- D. Where the Chief's original written charges allege a violation of any other Civil Service Rule, the Chief and the City may introduce prior discipline for a violation(s) of the same rule within two (2) years immediately preceding the date of said written charges, so long as adequate records are maintained in accordance with Section 20 below, at the time of the act for which discipline was assessed.

E. Upon execution of this Agreement, suspensions of three (3) days or less that were not appealed by the Officer shall be automatically reduced to a written reprimand two (2) years after the date the suspension was served on the Officer if the Officer did not have a sustained complaint for the same rule within two (2) years from the date the suspension was served on the officer. Suspensions that were appealed to the Commission or Arbitrator by the Officer are not eligible to be reduced to a written reprimand under this Section. The original suspension paperwork sent to the Commission will reflect the conditions of this Section to reduce the applicable suspension to a written reprimand. The reduction of any suspension contained within this subsection does not qualify for any form of reimbursement to the employee.

Section 20.

The City shall develop records, which, to the fullest extent possible, quantify the work done by each Officer in each assignment. Such records shall be available by assignment upon specific request of Officers appealing disciplinary actions or their representatives.

Section 21.

Section 143.056 of the Local Government Code regarding procedures after felony indictment and certain misdemeanor complaints shall be modified to provide:

- A. Should the Chief fail to charge the Officer with a violation of Civil Service Rules within thirty (30) calendar days following acquittal or dismissal of the criminal charges, the officer shall be reinstated with all back pay and benefits; and
- B. In the event an Officer has been demoted or suspended, either temporarily or indefinitely, for any action which results in the Officer being indicted for a felony or charged with a misdemeanor of Class B or above, no further action may be taken on the Officer's appeal until the completion of trial on the merits on those charges; except that a hearing on an officer's appeal may be initiated prior to completion of trial on the merits by mutual agreement between the City and the Officer. Delay of an appeal pending the results of criminal proceedings as specified above shall apply both to appeals to arbitration and appeals to the Commission pursuant to this Article.

Section 22.

Pursuant to Section 17, 19 and 21, the Chief or his counsel and the Officer and his counsel may mutually agree in writing to extend the 180-day deadline for disciplinary proceedings by delaying the execution of the disciplinary written statement of charges, if any, to a date no later than thirty (30) calendar days after the final adjudication of the criminal charge pending. By entering into a mutually agreeable written agreement, neither party intends to create, nor does a written waiver directly or indirectly create a past practice.

ARTICLE 29 Internal Security Interview Procedure

Section 1. Investigations Through The Chain Of Command.

Minor allegations of misconduct made against officers which are of the type set out in the Complaint Matrix contained in the General Manual shall be investigated within the Officer's chain of command within twenty-one (21) calendar days of receipt of the written complaint. The Captain of the station/section will conduct the investigation under procedures and guidelines set out in the General Manual. Such an investigation of the Officer shall be confined to the written complaint, and that complaint only. If the Officer is the rank of Captain or above, or if the Officer has no Captain in their chain of command, the Officer's Division Commander, Bureau Commander, or Chief of Police or designee will investigate. Suspensions, if imposed, may be for up to three (3) calendar days. If the accused Officer does not agree with the final terms of the contemplated disciplinary decision within five (5) calendar days, the case will be forwarded to the Internal Affairs Unit for further investigation. Suspensions agreed to by an Officer may not be appealed to or altered by the Commission, an arbitrator, or by any court. Investigations through the chain of command do not entitle the Officer to have an attorney present during interviews with his commanding officer, but nothing herein prohibits an officer from seeking advice from an attorney or an Association representative provided it is within the five (5) day time limit. The Officer will be advised in writing of the procedures applicable to the line complaint investigative process by the Captain prior to providing a report or response. Officers shall have a reasonable opportunity to consult with counsel before writing a response, statement, or report resulting from a complaint. The term "complaint" as used in this article does not include questions about performance of duty raised by the Supervisor or fellow Officers.

Section 2. Internal Affairs Investigations.

This procedure shall apply to all non-criminal investigations of misconduct by officers except investigations through the chain of command conducted under Section 1 above.

- A. An interview of the charged Officer shall take place at a location designated by the investigating Officer, usually at the police facility to which the Officer is assigned or the Internal Affairs Office. If the Officer is required to complete written interrogatories, at the Officer's request, such interrogatories shall be provided to the officer on a computer disk so that the officer may complete such interrogatories at a location other than a police facility. The Officer must return the completed interrogatories in accordance with a written agreement between the officer and the investigator in charge of the investigation. An Officer who requests to complete the interrogatories in this manner will do so during their off duty time and will not be compensated by the Department in any way. When the interrogatories are completed, the Officer shall return the computer disk and their responses to the investigator in charge of the investigation for review and clarification by either party. The Officer will sign the printed copy of the report in the presence of the investigator.
- B. The Officer shall be informed of the rank, name and command of the Officer in charge of the investigation, and the identity of all persons present during the interview. If an Officer is directed to leave his post and report for interview to another command, the Officer's

assigned command shall be promptly notified of the Officer's whereabouts.

- C. The Officer under investigation shall be informed forty-eight (48) hours prior to being interrogated or asked to otherwise respond to an investigation of the general nature of the investigation, and sufficient information to reasonably apprise the officer of the allegations shall be provided. The Officer shall be allowed to review but not copy verbatim or photocopy any complaints, affidavits, other written statements, GPS/AVL readouts, video recordings, audio recordings, and photographs, which have been gathered as part of the administrative investigation. The Officer shall not release the provided information to any person other than his attorney or representative.
- D. The interview shall be completed with reasonable dispatch. Reasonable respites shall be allowed. Time shall be provided also for personal necessities, meals, telephone calls, and rest periods as are deemed necessary. Except in exigent circumstances where the seriousness of the complaint warrants an extended interrogation, or when the complaint will expire within sixty (60) calendar days, an Officer shall not be required to submit to any single interview for longer than six (6) hours. The interviewing Officer shall advise the Officer being interviewed of an estimated time for the interview process. Interview sessions may be held on consecutive days until the interview process is completed. Provisions in Subsection A regarding the removal of interrogatories do not apply to this subsection.
- E. The Officer shall not be subjected to any offensive language, nor shall he be threatened with transfer, dismissal or other disciplinary punishment. No promise of reward shall be made as an inducement to answering questions. Nothing herein is to be construed so as to prohibit the investigating Officer from informing the Officer under investigation that this conduct can become the subject of disciplinary action resulting in disciplinary punishment.
- F. In all cases where an Officer is to be interviewed concerning an alleged act which, if proven, may result in any disciplinary action, the Officer under investigation shall be afforded a reasonable opportunity and facilities to contact and consult privately with an attorney of his own choosing or a representative of the Association before being interviewed. An attorney of his own choosing or a representative may be present during the interview. A representative may not be a Police Officer who is related to the respondent, or a supervisor with involvement in the incident being investigated. Such representative may not participate in the interview except to counsel the Officer, or to assert any rights afforded to the Officer under this article in a manner which does not impair the ability of the investigator to conduct the interview and obtain information directly from the Officer. At any time during the interview the Officer under investigation may request to consult with his attorney or representative in private, prior to continuing the interview, provided that the investigator may impose reasonable limits on such conferences in order to complete a meaningful investigative interview and to obtain a written statement or response from the Officer in the Officer's own words.
- G. If an Officer is or maybe likely to be placed under arrest, that is if the Officer under investigation is a suspect or the target of a criminal investigation, the Officer shall be given his rights pursuant to the Miranda Decision. Nothing in this subsection shall be construed to limit the authority of the Chief to conduct administrative investigations nor shall anything in this subsection be construed to relieve the Officer of his obligation to fully cooperate with said

investigations, to comply with the Rules and Regulations and Procedures of the San Antonio Police Department, or to provide thorough, complete and truthful responses to requests for written statements and written interrogatories in connection with said administrative investigations. In all investigations where the Officer is subject to a companion or concurrent criminal investigation, the Department shall ensure that any officer's statement gathered as part of the administrative investigation shall not be released to the criminal investigating entity, except as required by a subpoena or required to be disclosed by law or Court decision.

- H. The Officer under investigation shall be given an exact copy of any written statement he may execute.
- I. The refusal by an Officer to answer pertinent questions concerning any administrative matter may result in disciplinary action.
- J. An Officer shall have the right to have the interview tape or digitally recorded, provided the Officer furnishes the tape and the recorder and advises all parties of the recording prior to the beginning of the interview session. The tapes or digital file shall remain in the custody of the Internal Affairs Unit of the Police Department but shall be available for review by the Officer or the Officer's designated representative in the event the interview may result in disciplinary action, or a grievance.
- K. No conversation between an Officer and an investigating officer may be recorded without disclosure prior to the conversation by the party making the recording, that it will be recorded. Prior to entering the Internal Affairs office, an Officer must disclose the existence of any recording device in his possession or be subject to disciplinary action. The Chief may authorize the wearing of a concealed recording device during any criminal investigation which may involve an Officer.
- L. A polygraph examination may be required of an Officer by the Chief only in the strictest confidence and where the complainant, and any complaining witnesses who give a written statement have been examined and found wholly truthful by a licensed examiner. The fact that an examination is ordered or administered and the results thereof shall not be disclosed by the Chief or the examiner to any person, except following execution of a written agreement between the Chief and the examined Officer.
- M. The Chief's office shall provide written notice, in a sealed envelope, to the individual Officer of the final status of any complaint filed with the Internal Affairs Unit where the Officer in question had to respond in writing to the complaint.
- N. The results of a formal investigation will be forwarded to the Advisory Action Board for recommendations.

Section 3. Chief's Advisory Action Board.

Chief's Advisory Action Board (CAAB) as used in this section shall mean the combined Police portion of the Advisory Action Board and the Citizen's portion of the Advisory Action Board.

- A. The Police portion of the Chief's Advisory Action Board shall consist of seven (7) voting members: a Deputy Chief who shall serve as chairperson; one Captain; one Lieutenant; one Sergeant; one Detective Investigator; and two Patrol Officers. The members shall be appointed by the Chief. Those members shall serve for one hundred and eighty (180) calendar days.
- B. Except as specifically provided for in this article, the Chief's Advisory Action Board (CAAB) will be conducted in accordance with the San Antonio Police Department's General Manual.

C. Citizen Advisory Action Board

- 1. This Board shall be comprised of seven (7) appointees selected from a panel of fourteen (14) available members appointed as set forth below. Of the initial seven (7) appointees, 3-4 appointees shall be replaced following the expiration of 180-days from the date of their first Board meeting with 3-4 members of the panel of fourteen (14) not having served on the Board in the previous 180-days. The rotation of Board members shall continue until such time as all fourteen (14) members have served on the Board and after such time shall continue with no Board appointee serving for more than two (2) consecutive 180-day periods. The Chairman shall be entitled to alter the rotating list in order to coordinate the schedules of the participants. The Chairman may approve agendas for matters not involving the use of force, bodily injury, or unlawful search or seizure, in instances where workload for the Board makes it necessary, which do not require the attendance of the citizen Board members. The Chairman shall schedule any complaint for civilian member participation, upon request by the Officer or the complainant; if it is reasonably possible to do so based on the workload and availability of civilian members. Notice shall be given to the President of the Association. It is understood and agreed that the civilian members shall, nevertheless, be required to hear the full range of disciplinary cases and controversies presented to the Board, in order to develop an accurate sense of context and fairness.
- 2. Members of the panel for the Citizen Advisory Action Board shall be selected by the City Council from a list of names provided by the City Manager. Prior to providing names to the Council, the City Manager shall solicit applications from qualified citizens of good character, and objective ability, and shall recruit qualified individuals as necessary to have a sufficient list for consideration. The City Manager shall determine whether or not to recommend each of the individuals who apply. In addition, the Chief of Police shall determine whether or not to recommend each of the individuals. The input and recommendation of the San Antonio Police Officer's Association shall also be obtained as to each of the individuals. The City Council shall receive a compilation of the applicants along with the separate recommendations by the City Manager, the Chief of Police, and the Association. Each party agrees that the selections and the final list shall be representative of the diversity of the community. The City Council may select a

new member to replace anyone removed from the panel by selecting from any remaining names, or from a new list provided in accordance with the forgoing provisions in the event of vacancies.

- 3. Citizens appointed to serve on the panel shall meet the minimum requirements for eligibility established under state statute for service on the Fire and Police Civil Service Commission and shall take an oath of office as members of the panel. In addition, no person shall be appointed to serve on this panel who has been indicted for a felony or a crime of moral turpitude, or officially charged with a Class A or B Misdemeanor. Members of the panel shall serve at the pleasure of the City Council, which may remove them, or replace them at any time, with or without cause. Members shall have no right to the position, and shall not be entitled to removal proceedings or a hearing. If not removed or replaced, a member shall serve for a two (2) year period. The City Ethics ordinance shall apply to all members of the Citizen Advisory Action Board.
- 4. Appointment and selection for the meetings of the Board shall be accomplished in sufficient time to be able to provide each appointee with not less than twenty-four (24) hours of training, including orientation work at Professional Standards, and one shift on the ride along program. The responsibility for the training of each new member of the panel shall fall upon the Commander of the Professional Standards Section.
- 5. An accused Officer has a right to privacy and all members of the CAAB shall respect that right to privacy, and shall have a duty to maintain the confidentiality of privileged information. Each member of the Uniform and Citizen Board shall sign a pledge of confidentiality, agreeing to maintain the right of privacy as to privileged matters under applicable law. Any violation of this right shall be grounds for disqualification or removal from the panel, as set forth below. "Right to privacy" shall mean only the right of any accused Officer of the Department to have the allegations, facts, testimony and evidence brought before the Board held in confidence by the members hearing the case, and shall not extend to include any public information or information imparted to the Board members from public information, or from individuals not officially connected to the Internal Security process. The Chairman shall keep and maintain all records of the Board, and no members shall have or maintain any records other than during the meetings of the Board, or on Department premises, in connection with their official duties. This article shall not be interpreted to impair or effect the right of any person, including the citizens on the Board, to make report of facts to the Chief of Police, the District Attorney, or the FBI, or to testify under subpoena, the rules of discovery, or order of any court; nor shall this article be interpreted to impair or affect the rights of any Officer under Garrity vs. New Jersey or its progeny and Miranda vs. Arizona or its progeny
- 6. If any member of the Citizen Advisory Action Board is accused by an Officer of a violation of the right to privacy, the Civil Service Commission shall convene and if a determination is made that a member of the Citizen Advisory Action Board violated an Officer's right to privacy, then the Civil Service Commission may remove that member. If the breach of privacy involves a direct report of confidential information by the member to the public or the press, removal by the Civil Service Commission shall be mandatory. In any event, the Civil Service Commission shall send a report of its findings and action to the City Council. The purpose of these hearings shall be to protect the interests of accused Officers and the complainants, and shall not give rise to any rights on the part of the member accused of a breach of right to privacy.

- D. All members of the Chief's Advisory Action Board shall be given the opportunity to review each case that will be presented for consideration subject to the Chief's approval of exceptions, based on workload, as noted above.
- E. The Chairperson of the Chief's Police Advisory Action Board shall be responsible for the maintenance of the confidentiality of all files submitted for review by the CAAB.
- F. The Chairperson of the CAAB, on recommendation from any member of the CAAB may elect to hear testimony from complainants or responding Officers. Attendance to these boards meetings where testimony is requested are entirely voluntary and complainants or responding Officers may elect to remove themselves at any stage of the questioning by either board without fear of reprisal. The Chairperson of the CAAB shall determine the manner in which all meetings shall be conducted and shall be the determining factor as to the hearing of testimony or attendance by any person. No responding Officer or complainant shall have the right to be represented by counsel, but may be accompanied by an observer.
- G. Each board shall make independent recommendations and forward these recommendations to the Chief of Police. Such recommendations are advisory only and are not binding on the Chief. The Citizen Advisory Action Board may not conduct a separate independent investigation but may recommend to the Chief of Police that further investigations should be undertaken.
- H. Any matter which is brought before the CAAB, where a final ruling by the Chief of Police has occurred, the Chief of Police shall direct the Commander of the Professional Standards Section to notify the Complainant(s) and accused Officer(s) as to the final disposition of the case within twenty-one (21) calendar days.

Section 4. Chief's City Vehicle Accident Advisory Action Board.

- A. The Chief's Advisory Action Board as described in Section 3 of this Article will no longer review cases involving City motor vehicle accidents. All cases involving City motor vehicle accidents previously assigned to the Chief's Advisory Action Board will be assigned to the Chief's City Vehicle Accident Advisory Action Board in accordance with this section.
- B. The City Vehicle Accident Advisory Action Board will consist of one (1) Captain, one (1) Sergeant, one (1) Detective Investigator and two (2) Patrol Officers appointed by the Chief. The Captain shall serve as chairperson. Members shall serve from January through June or from July through December of each calendar year.
- C. Except as specifically provided for in this Article, the Chief's City Vehicle Accident Advisory Action Board will be conducted in accordance with General Manual provisions and the Chief's Advisory Action Board outlined in this Article.
- D. An Officer will be retrained for an accumulation of points or the number of accidents at the Chief's discretion. The occurrence of two chargeable accidents within a two-year period will serve as a baseline for the Chief or the Board to review individual cases and training

needs. Ultimately, retraining will be determined on the basis of severity of the accidents, which may drastically differ from one case to another.

ARTICLE 30 Health Benefits

Section 1. Police Active Health Benefits Working Group.

The City and the Association agree in principle that health benefit costs and market based health plans are issues that will be reviewed in the next collective bargaining cycle. The City and the Associations further agree to establish a health benefits working group. The City will provide access to claims information of a statistical and financial nature (consistent with medical privacy laws), third party vendor contracts, and other information necessary to perform its function. The Working Group shall be afforded training opportunities which shall be paid for respectively by each representing organization (Association or City).

The working group will have the following responsibilities:

- 1. Review City's uniformed health benefit plan, usage trends and cost trends.
- 2. The City will provide and review with the Association the claims, cost/experience reporting forms which are currently being provided to the Association's Health Benefit Consultant.
- 3. Identify Master Contract Document language clarification issues for discussion in the next round of negotiations.
- 4. Participate in future Requests for Proposals for vendors as to benefits products and services, by providing input, evaluation and suggestions to the City officials designated by the City Manager to carry out the selection and administration process.
- 5. Conduct or purchase a health benefits survey of other public entities for comparison with City's plan and design and experience.
- 6. Create an educational forum to inform Officers of the costs associated with health benefits and the increasing need to address increasing costs.
- 7. Provide the City and the Associations with suggestions regarding possible costsaving initiatives to incorporate into future benefits programs.

Section 2. Active Police Officer Health Benefits

A. The City shall provide all active Police Officers who are eligible with family medical benefits and shall pay the full cost of said benefits as agreed upon herein. The minimum benefits provided are those as stated in the Master Contract Document for the City of San Antonio, San Antonio Professional Firefighters Association and San Antonio Police Officer's Association Bargaining Unit (hereinafter referred to as "Master Contract Document") which is attached and incorporated herein as Attachment 6. Provisions and benefits specified in the Master Contract Document shall not be reduced during the life of this Agreement; however, the City reserves the right to change carriers or plan administrators at any time at its discretion. While the City is prohibited from reducing the provisions and benefits specified in the Master Contract Document during the life of this Agreement, a determination of what medical

service is medically necessary for a particular patient or any reduction in the usual and customary charge for that medical service, will not be construed as a reduction in benefits; provided that the determination is made in accordance with the procedures and criteria described in the Master Contract Document.

B. Active Police Officers covered under this Agreement shall be granted the option of entering into or exiting from the civilian benefits program as provided for by the City to substitute for the basic program as outlined in this Agreement. Said option must be exercised by the active Police Officer during the re-enrollment period between the dates of October 1, and December 31, of each calendar year.

Section 3.

This agreement, and the Master Contract Document for health benefits adopted herein, shall control the available health benefits during the term of this agreement, for active Police Officers.

Section 4.

Health care benefits for active Police Officers shall not be terminated, altered, modified or reduced during the term of the Agreement, except by amendments or successors to this Agreement.

Section 5.

It is understood and agreed that the provisions of this agreement and the Master Contract Document for health benefits have been drafted in substantial and material reliance upon existing provisions of federal and state law concerning employee health benefits. Any change in federal or state law or regulations which changes the obligations of either party, the applicability or extent of Medicare benefits, or materially alters the assumptions relied upon in negotiations shall entitle the City or the Association to reopen negotiations concerning health benefits.

ARTICLE 31 Retiree Health Benefits

House Bill 2751, enacted by the Texas Legislature effective October 1, 2007, removed retiree health benefits from the collective bargaining process. Retiree health benefits are now governed exclusively by the provisions of Vernon's Texas Civil Statutes Annotated, Article 6243(q), a copy of which, in its current form, is attached hereto as Attachment 7. The provisions governing retiree health benefits contained in the Collective Bargaining Agreement in effect at the time House Bill 2751 was enacted are attached hereto as Attachment 7.

In the event the Texas Legislature repeals Article 6243(q) or any successor in function, the provisions of Article 6243(q) shall remain in effect until such time as the Association and the City shall negotiate retiree health benefits into this Agreement.

ARTICLE 32 Supplemental Benefits

Section 1. Parking.

The City will provide each on-duty Officer with free parking on the Police lot itself or a lot adjacent to the Police building to which the Officer is assigned. Should the City not provide such parking, the Association may acquire such parking and require the City to fully compensate it for all related costs and expenses.

Section 2. Other Benefits

- A. **Definitions.** The term "Trusts" as used in this section shall refer to the San Antonio Police Officers and Fire Fighters Benefit Plan and Trust, which provides optical and dental services, and San Antonio Police Officers and Fire Fighters Prepaid Legal Plan and Trust, which provides legal services to members of the San Antonio Police Department and the San Antonio Fire Department.
- B. Amounts. During the term of this Agreement the City will pay a monthly amount for each Officer as shown by the schedule below for dental, optical and prepaid legal benefits under the Trusts. Furthermore, neither the City nor the Association may change the amounts paid or allocated for the respective benefits as shown in the schedule during the term of this Agreement.

	Optical/Dental	Prepaid Legal Plan	
Employees with	\$89.50	\$32.00	
dependents			
Employees without	\$43.50	\$32.00	
dependents			

C. Audits. The Association shall ensure that the Trusts will conduct annual independent audits at no additional cost to the City. The Association shall further ensure that the Trusts shall provide a copy of each annual independent audited financial report to the City, through its Finance Director, within thirty (30) calendar days of receipt of the audit by the respective Trust.

The City reserves the right, at its sole discretion, to conduct an audit of said benefit plans at the City's expense any time during the term of this Agreement. Should the City decide to conduct such an audit, the Association shall ensure that the Trusts make available to the City all relevant documentation within a reasonable time.

- D. Use of Benefits. With respect to the Prepaid Legal Benefits, it is understood that no officer may use the benefits for the purpose, in whole or in part, of implementing and/or initiating legal action against the City, any of its agents, officers, and/or assigns.
- E. Exclusive Trust. The Association shall ensure that all funds paid by the City pursuant to this Section are used for the exclusive benefit of the employees and that said funds

shall not be commingled with the funds of any other organization, entity, or Association, nor shall said funds be used for any other purpose other than that provided for herein.

- F. Payment and Change in Plans. During the term of this Agreement, the Association may change providers for Supplemental Benefits (Dental/Optical and Legal). In the event that the Association makes a proposal to change benefit providers, the Association shall submit the same in writing to the City.
- G. Copies of Trust Plan. The Association will provide up-to-date copies of the Trust Plan Documents to the Human Resources Department of the City and the Association Office.
- H. Determination Letter. It shall be the sole responsibility of the Association to maintain the tax- exempt status of the benefit received under this Section. In accordance therewith, the Association shall provide to the City, through its Director of Finance, a copy of the Internal Revenue Service Determination Letter regarding the tax-exempt status of the benefit received under this Section. The City shall receive said letter no later than ten (10) calendar days from commencement of this Agreement.
- I. In an effort to coordinate the provisions outlined in this Article with the scheduled collective bargaining cycle with the San Antonio Professional Firefighters' Association, the City and the Association agree to reopen any portions of this Article during such negotiations in order to facilitate the development of a consistent approach and language in both Agreements. The parties shall have the same statutory duty to bargain in good faith as to all issues which relate to the benefits under this Agreement.

ARTICLE 33 Educational Incentive Pay

Section 1. Degree Required.

Educational Incentive Pay shall be provided immediately to Officers who qualify for such payment by furnishing documented proof of an Associate's, Bachelor's, Master's or Doctorate Degree to the Training Academy. Officers who hold Associate's, Bachelor's, Master's Degree or Doctorate shall receive Educational Incentive Pay. All college hours must come from an "Accredited College or University." For purposes of this Agreement, an institution of higher education must be accredited by a state education department, or by either the Southern Association of Colleges and Schools or a similar regional association recognized by the United States Department of Education. In cases where the validity of a college or university accreditation is raised, outside of this definition, the Chief, at his discretion, may accept or reject the question of any university's accreditation.

Payment shall be made monthly.

Officers without college or university degrees shall be paid Educational Incentive Pay for college hours earned at the following rates:

65 to 94 college hours	\$60.00 per month	
95 to 124 college hours	\$90.00 per month	
125 to 154 college hours	\$120.00 per month	
155 to 184 college hours	\$150.00 per month	
185 to 214 college hours	\$180.00 per month	
215 to 229 college hours	\$210.00 per month	
230 or more college hours	\$240.00 per month	

Officers with college or university degrees shall be paid Educational Incentive pay at the following rates:

Associates Degree	\$215.00 per month
Bachelors Degree	\$315.00 per month
Masters Degree	\$335.00 per month
Doctors or Equivalent	\$350.00 per month

Nothing in this article should be construed to entitle an Officer to receive educational incentive pay pursuant to this section for both college hours and a college degree.

Section 2. Law Enforcement Related Courses.

- A. Officers graduating from the Academy shall be required to have a minimum of thirty-one (31) college accredited hours before the expiration of one year after the completion of the thirty (30) week period following graduation from the Academy. The City shall ensure that, upon entrance to the Academy, each cadet is informed in writing of this requirement, the cadet acknowledges his understanding in writing, and the writing is made a permanent part of his file.
- B. Officers who fail to complete the above requirement(s) shall not be allowed to move into the "Class B" Police Officer pay status until the requirements are met. Officers shall be required to show proof of achieving the above required college hours prior to being moved into "Class B" Police Officer pay status. Officers who have all the college accredited hours required by this section shall not be required to meet the additional standards outlined above.

Officers shall be entitled to receive reimbursement for tuition, fees, on-campus parking and the price of required text(s) at a college or university for course hours in an accredited degree program irrespective of other sources of aid or funding. Reimbursement shall be made in accordance with the following schedule:

Course Grade	Amount of Reimbursement
A	100%
В	90%
С	80%
D or F	0

Such reimbursements for tuition and fees shall not exceed amounts set by Texas state-supported institutions for similar or related courses and shall only be paid at Texas residency rates.

C. Officers who are enrolled in an accredited college or university and who under an approved college or university master's or doctorate degree plan are required to complete any course that is not assigned a grade, will upon successful completion of the course, be reimbursed by the City at 100% upon presentation of documentation of payment to the registrar's office of the college or university at the end of the semester of the required course.

ARTICLE 34 Certification and Instructors Pay

Section 1. Certification Pay.

Basic Certification

Officers who hold a Basic Certificate issued by the Texas Commission on Law Enforcement Officer Standards and Education shall receive Fifty (\$50.00) Dollars per month.

Intermediate Certification

Officers who hold an Intermediate Certificate shall receive One Hundred and Sixty Dollars (\$160.00) per month.

Advanced Certification

Officers who hold an Advanced Certificate shall receive Two Hundred Dollars (\$200.00) per month).

Masters Certification

Officers who hold a Master's Certificate shall receive Two Hundred and Forty Dollars (\$240.00) per month).

Section 2. Instructors Certificate.

Officers who hold an active or inactive Instructors Certificate issued by the Texas Commission on Law Enforcement Standards and Education shall receive Twenty Dollars (\$20.00) per month regardless of the Certificate held.

Payment shall be made monthly. The Chief shall have the right to require the Officer to produce a copy of the certificate or other valid verification prior to approval for the employee to receive such payments. Only officers who have obtained Texas Instructors Certificate (T.I.C.) through Departmental approval will be eligible for T.I.C. pay. Officers who possess T.I.C., whether active or in-active prior to April 1, 2004, will automatically qualify for T.I.C. pay.

Officers who are actively involved in teaching or instructing citizens or other Police Officers may request, through their chain-of-command, inclusion in the next academy sponsored Texas Commission on Law Enforcement Standards and Education Instructors Training Course. Admittance shall not be unreasonably denied, however, admittance shall be at the discretion of the Academy Commander and limited based on available classroom size.

Payment shall be made monthly. The Chief shall have the right to require the Officer to produce a copy of the certificate or other valid verification prior to approval for the employee to receive such payments.

ARTICLE 35 Psychological and/or Medical Examination

Section 1. Psychological and/or Medical Evaluation.

The Chief shall have the authority at any time to require an Officer to submit to psychological evaluation or treatment and/or medical evaluation, at the City's expense, to be performed by a qualified psychologist, psychiatrist, counselor, therapist, or medical doctor chosen by the City. An Officer ordered either to submit to such an evaluation or to submit to a "fitness for duty" evaluation pursuant to Section 143.081 of the Local Government Code, must authorize, in writing, the release of the results of the examination to the Chief, as the Officer's employer. If indicated by the evaluation, the Chief may order an Officer to undergo treatment by an appropriate health care practitioner of the officer's choosing.

Section 2. Commitment to Effective Drug Interdiction Program.

The City and the Association agree that officers may be called upon in hazardous situations without warning, and that it is imperative to the interest of officers and the public to ensure that officers are not substances impaired. In order to further their joint interest in protecting officers and the public, the City and the Association agree to mandatory drug testing as described in this section.

A. One Hundred Percent (100%) of Officers of all ranks, including the Chief, shall be susceptible to mandatory drug testing during each calendar year on a fair and impartial statistical basis at the City's expense. The fair and impartial statistical basis (in which each Officer has an equal chance of being selected during a calendar year) shall be by a non-discriminatory computerized program operated and certified as non-discriminatory by an independent firm hired by the City, and the Officer shall be tested upon being selected by the computer.

The City and the Association have a mutual interest in ensuring that drug impaired Officers do not perform law enforcement duties. The City and the Association agree that the purpose of the mandatory drug testing policy is not to punish an officer who has not violated the Police Department's rules, regulations, policies or procedures. The City and the Association are committed to the principle that the mandatory drug testing policy for officers is designed and shall be administered to result in disciplinary action only against those Officers who have violated the Police Department's rules, regulations, policies or procedures.

Where an Officer appears unable or unwilling to give a specimen at the time of the test, testing personnel will document the circumstances surrounding the inability or unwillingness. The officer will be permitted no more than four (4) hours to provide the sample during which time he will remain in the testing area under observation. Reasonable amounts of fluids may be given to the Officer to encourage urination. Failure to provide a sample may be considered a refusal to submit to a drug test.

Officers shall have the right to request that their urine sample be stored in case of legal disputes. The urine sample will be submitted to the designated testing facility where a sample will be maintained for a period of one-year. Officers may at their own expense request to have the test for urine, blood and/or hair administered at a qualified physician's office or certified testing laboratory, accompanied by the testing personnel provided such testing is administered within five (5) hours after notification by the Chief (and the sample shall be properly handled by a certified testing laboratory).

- B. Drug testing shall consist of a two-step procedure:
 - 1. Initial screening test.
 - 2. Confirmation test.

Should a confirmation test be required, the test procedure will be technologically different and more sensitive than the initial screening test.

The City and the Association will agree within one hundred and eighty (180) calendar days as to a SAMHSA/CAP FUDTP certified laboratory selected to conduct drug testing. The laboratory selected shall be experienced and capable of quality control documentation, chain of custody and have a demonstrated technical expertise and proficiency in urinalysis and shall comply with all requirement of SAMHSA/CAP FUDTP. The City shall require any laboratory selected for collecting samples to conduct a background investigation on those laboratory personnel involved in the collecting or handling of an unsealed sample. In addition, the City shall require any laboratory selected for collecting samples to use only employees who have not been arrested by Officers of the San Antonio Police Department or convicted of a felony or misdemeanor crime involving dishonest conduct or possession of illegal drugs to be involved in the collecting or handling of an unsealed sample collected from an Officer. Test results shall be inadmissible in any administrative disciplinary hearing if it is determined that the laboratory collecting samples failed to conduct a background investigation on the laboratory personnel involved in collecting or handling the unsealed sample which resulted in a positive test result.

All records pertaining to the Department required drug tests shall remain confidential except to the extent used in a disciplinary process and appeal. Drug test results and records shall be stored in a locked file under the control of the Chief. The Chief will maintain original copies submitted by the laboratory. No access to these files shall be allowed without written approval of the Chief.

C. The City and the Association agree to a zero tolerance policy for the use of drugs and alcohol while on duty or driving a City vehicle, and also agree to require post accident mandatory drug/alcohol testing of any officer involved in a vehicular accident in a City vehicle

which results in a death, injury to any person requiring medical treatment or significant property damage (as determined by a supervisor) which for a vehicle is a damage rating of 3 or more, as defined in the Texas Department of Transportation Vehicle Damage Guide for Traffic Crash Investigator. Drug testing shall be in accordance with the testing guidelines set forth in subsection (B) above. Alcohol testing shall be by breathalyzer or other recognized scientific process. The assigned severity code, resulting in a decision to test/not test is non-grievable.

D. Nothing in this section shall be construed to prohibit the Chief from conducting a drug test on an Officer based upon reasonable suspicion in accordance with the guidelines as set forth by this section.

E. For the purposes of this section:

- 1. "drug testing" shall be defined as the compulsory production and submission of urine by an Officer for chemical analysis to detect the presence of prohibited drug usage.
- 2. "reasonable suspicion" shall be defined as a judgment/conclusion that a person is unable to safely and/or effectively perform their duties due to the suspected influence of drugs, alcohol, or inhalants. Reasonable suspicion is based on specific, observable facts that an officer may be under the influence of drugs, alcohol, or inhalants.
- 3. "drug/alcohol testing" shall be defined for post-accident incidents as the compulsory production and submission of urine, breath, or blood for analysis to detect the presence of prohibited drug(s) or alcohol.

ARTICLE 36 City Protection for Police Officers

The City will defend in or out of court any Police Officer who incurs a charge or lawsuit as a result of the lawful performance of his duties pursuant to the provisions of City guidelines as adopted and approved under City Ordinance No. 83927 incorporated as Attachment "4", excluding Section 1. "Definitions" Subsection 8B, V and VI, which shall not apply, or as otherwise provided by law.

ARTICLE 37 Employee Personnel Systems

Section 1. Police Personnel Unit.

- A. The City shall implement a Police Personnel Unit. Such unit shall be staffed with a minimum of one (1) Sergeant or above, support personnel, and the operational equipment, i.e., computers. At the discretion of the Chief and without limiting his authority to determine the manpower and/or staffing needs of any unit and/or the Department as a whole, this unit's primary functions shall be to make recommendations to the Chief:
 - 1. To set the amount and type of relief days assigned to each police station;

2. To set the number of Officers assigned to each work station and the actual personnel on a seniority basis assigned to each patrol shift at each police station.

B. Additionally, this unit shall:

- 1. Maintain an updated, City-wide file of all Officer requests for relief days and work station assignments; and
- 2. Process assignment of relief days, from said office, by seniority of requests on file pursuant to Article 12 of this Agreement.

Section 2. Thirty (30) Day Requirement.

All premium relief days shall be filled or abolished in accordance with current practice within thirty (30) calendar days. For purposes of this section, premium relief days shall be defined as Thursday/Friday, Friday/Saturday, Saturday/Sunday, and Sunday/Monday. If any shifts are established with a four-day work week, premium relief days for those shifts shall be defined as: (i) Thursday/Friday/Saturday; (ii) Friday/Saturday/Sunday; (iii) Saturday/Sunday/Monday and (iv) Sunday/Monday/Tuesday.

A. Thirty (30) Calendar Day Exception

The thirty (30) calendar day requirement shall be waived from February 24 through the last day of Fiesta each year. Officers having transferred into any assignment and who meet their six (6) month requirement for seniority eligibility during the Fiesta break will be eligible only for premium days that become available after their six month eligibility has been met.

For example, an Officer who meets his six-month requirement on March 15th would not be eligible for any premium relief days that become available before that date.

It is agreed and understood that only prime relief days that become available during the waived Fiesta period can be guaranteed to the most eligible Officer under this exception clause. All non-premium relief days that would have become available as a result of the guaranteed transfer that would have taken place were it not within the Fiesta period, and that are not premium relief days will be filled in accordance with available openings after the waived Fiesta period ends. All premium relief days being vacated during the Fiesta period shall be filled within thirty (30) calendar days after the last day of Fiesta.

While it is understood that situations may arise when there will be legitimate reasons for eliminating a particular set of relief days, premium relief days shall not be abolished for the purpose of compliance with this section.

Section 3. Nepotism.

No Officer shall be allowed to work under the direct supervision of a relative. Relatives may be co-workers in the same division. No Officer shall be allowed to exercise his seniority in applying for positions that would place him under the direct supervision of a relative. No supervisory

Officer shall be allowed to exercise his seniority in applying for positions that would place him in direct supervision of a relative. For the purposes of this section, relative means persons related through blood or marriage, and include spouses, parents, children, brothers or sisters, and in-laws standing in the same relationships.

Section 4. Personnel Career Activity System.

All Officers requesting transfers to positions outside of the patrol shifts will utilize the Personnel Career Activity System (PCAS).

When Division Commanders are authorized to fill a current vacancy or newly created position, the Division Commanders shall request the position be advertised in the Daily Bulletin for a period of not less than four (4) calendar days. Only Division Commanders shall request the list of qualified candidates from the Manpower Allocations Detail.

All officers who hold the rank of Patrol Officer or Detective Investigator who apply for a position through PCAS and who are not selected, and who request same in writing through the chain of command to the Captain of the Unit to which the officer was not selected, shall be given the true reason for rejection in writing within fourteen (14) calendar days of the date the request was received by the non-selecting Captain.

Within fourteen (14) calendar days of receiving a written rejection, an affected officer may submit a written appeal to the Deputy Chief who supervises the non-selecting Captain. The Deputy Chief shall affirm the rejection or overturn the rejection in writing within fourteen (14) calendar days of receipt of the appeal.

Appeals and responses under this section are not subject to Article 15 (Grievance Procedure) of this Agreement, nor may be used in any official proceeding, unless such response includes a violation of Article 4, Section 2 (Management Duties to the Association) of this Agreement.

ARTICLE 38 Miscellaneous Provisions

Section l. Service Handgun/Badge Upon Retirement.

Each Officer who retires from the force shall be given their service handgun and badge at no charge.

Section 2. Service-Connected Death.

In the event of an Officer's death in the course and scope of employment, over and above the City's life insurance/accidental insurance benefit, the City shall pay funeral expenses of \$10,000 payable within 10 calendar days to the Officer's beneficiary as designated in the City's life insurance program and provide at no cost the Officer's badge and service handgun to that beneficiary if otherwise legal.

Section 3. Special Assignments.

- A. Except as provided elsewhere in this Agreement, the City shall have a right to place Officers on special assignment. Officers placed on special assignment on an involuntary basis shall work the assignment for a maximum of sixty (60) calendar days. At the end of the sixty (60) calendar day period, the Chief of Police may extend the term, based on extenuating circumstances. Officers whose assignment exceeds the original sixty (60) calendar day period shall relinquish their seniority and relief days from the original, permanent assigned unit. Officers who object to the continuation of the special assignment after the sixty (60) calendar day period shall be returned to their assigned unit. Officers returning to an original unit from a special assignment that exceeded the sixty (60) calendar day limit must re-bid on relief days, based on the next available opening (no six (6)-month waiting period unless the special assignment goes beyond one hundred and eighty (180) calendar days, in which case the officer will be required to wait the six (6) months).
- B. Officers placed on special assignment on a voluntary basis may work the assignment for a maximum of one hundred and eighty (180) calendar days. Officers whose assignment exceeds the original one hundred and eighty (180) calendar day period shall relinquish their seniority and relief days from their original, permanent assigned unit. Officers returning to their original unit from a special assignment that exceeded one hundred and eighty (180) calendar days must re-bid on relief days, based on the next available opening.

Section 4. Permanent Personnel File.

The City shall be required to maintain a permanent personnel file on each Officer, pursuant to the requirements as outlined in Section 143.089, Local Government Code or its successor in function.

Section 5. Exception to Open Records Act (Officer File Photo).

Contained within each Officer's permanent personnel file shall be a photograph(s) as defined by H.B. No. 474, Article 2.12 of the Code of Criminal Procedure. The same shall not be released to the public or the press where the same would endanger the life or the physical safety of the officer unless:

- A. The Officer is under indictment or charged by an offense by information; or
- B. The Officer is a party in a Civil Service hearing or a case in arbitration; or
- C. The photograph is introduced as evidence in a judicial proceeding.

Section 6. Pay Stub.

The City will utilize electronic or paper payroll check stubs with current data showing accrued balances of sick leave, bonus leave, accrued holidays, compensatory time, vacation time, and military leave.

Section 7. Family Assistance Officer.

The Chief shall appoint a Family Assistance Officer. The Family Assistance Officer will be relieved of regular duty on a case-by-case basis in order to assist the families of officers who die or are seriously injured while on active duty, or suffer a catastrophic illness in making appropriate arrangements and completing necessary paperwork.

Section 8. Reimbursement for Lost, Damaged, or Stolen Items.

The Chief shall have discretion to reimburse any Officer, the replacement value (up to a maximum of \$250.00), for any personal item lost, damaged, or stolen (including clothing) as a result of on-duty employment. The Chief shall also have the discretion to reimburse any Officer the replacement value, equivalent to the specifications for a Department approved personal rifle or shotgun as determined by the Firearms Proficiency Control Officer or Training Academy Commander's designee, for a personal rifle or shotgun lost, damaged, or stolen as a result of onduty employment. The Chief's decision in this regard shall be final and is not subject to grievance and/or arbitration.

Section 9. Physical Fitness.

The City and the Association are committed to a healthy, physically fit and well-trained police department. In demonstrating this commitment, Officers who participate and meet standards as established in a police academy sponsored wellness program or who score the standards set out in this section during annual in-service training shall be awarded the administrative leave incentives outlined herein.

During October of each year preceding the starting date of each yearly in-service training, the Chief and the President of the Association shall appoint three (3) members each (six total) to a physical fitness panel. It will be the sole responsibility of this panel to set point values, time limits, and the necessary requirements for the wellness program and for achieving incentives for the next year's in-service. The Chief and Association shall provide written notice of their appointees to the physical fitness panel at least thirty (30) calendar days before the panel is scheduled to meet. Through the use of both the most current Physical Fitness Standard number scale criteria, and the previous year testing results, the panel will set standards which best create a performance curve of the Department and provide incentives based on performance according to sex and age groupings. The panel shall reach an agreement on all items relating to point values, time limits, or necessary requirements, and all recommendations shall be forwarded to the Chief. The Chief can veto any recommendation and return the recommendation to the panel for re-examination. The Training Academy Commander shall act as the non-voting moderator and will be responsible to ensure the panel meets at the required stated time.

A. Academy Sponsored Wellness Program.

Officers may elect to participate in a personalized wellness program individually designed for the Officer by the fitness panel. Officers participating in personalized programs will have administrative leave incentives set by fitness panel. Personalized incentives will be awarded in accordance with personalized goals and objectives met by the individual officer involved. The Chief or designee will approve all panel approved individual wellness programs and award incentives of eight (8) to forty (40) hours in accordance with this Agreement and the success of the individual Officer in achievement of the designed goals and objectives which will be measured by the fitness test.

B. In-Service Physical Standards.

A PT staff member will monitor each Officer's sit-ups, push-ups, vertical jump, mile and one-half run, dummy drag and stationary or bicycle ride. The sit-ups, push-ups, weight control and vertical jump will be monitored on a one-on-one basis.

C. Incentives.

Officers who successfully complete any combination of exercises and who score within the predesignated total point range will receive the corresponding physical fitness incentive of sixteen (16) to forty (40) administrative leave hours.

Officers who participate in the physical fitness program for three consecutive years during inservice and who do not receive an incentive shall receive one-day administrative leave for their participating in the program. For purposes of this section the physical fitness panel shall define participation for each year.

Officers may select five of the six events (which may include but shall not be limited to, sit ups, push ups, vertical jump, mile and one half run and/or walk, stationary or bicycle ride, and sprint, wall, drag) in which to participate in to achieve their goal. Weight loss is not an event but will be counted towards the Officers overall score. No points will be subtracted for not participating in any individual event.

Officers on light duty, that have a documented injury will need to provide the Academy PT staff with a copy of their 172-form in order to reschedule a make-up with the PT staff. Officers who cannot participate in the physical fitness portion of their scheduled in-service due to a documented injury will have sixty (60) calendar days from the date they return to full duty in order to complete this portion of their in-service and qualify for the administrative leave hours.

Officers who attend their scheduled in-service but miss participating in the physical fitness portion due to Departmental business or other emergency, but not a documented injury, have thirty (30) calendar days from their scheduled in-service date to reschedule a make-up with the PT staff.

The award of administrative leave or lack thereof shall not be the grounds for a grievance. Decision by Academy staff as to the actual individual completion times or individual completion of exercise requirements shall be final. This leave shall be awarded the second pay period of the following quarter in which the Officer earned the administrative leave hours and the Officer has 365 calendar days from the date posted to the individual Officer's leave bank to use it.

Section 10. Preemption

It is expressly understood and agreed that all provisions of this Article shall preempt any statute, Executive Order, local ordinance, City policy or rule, which is in conflict with or is inconsistent with this Agreement and the procedures developed hereunder, including for example and not by way of limitation, any contrary provisions of Chapters 141, 142, and 143 of the Texas Local Government Code, including but not limited to Sections 141.032 and 142.0015 and Sections 143.041 through 143.047 and 143.089.

Section 11. Preemption of Civil Service Chapter 143 Claims for Public Safety and Police Personnel.

The City and the Association agree that officers covered by the Meet & Confer Agreement between the City of San Antonio and San Antonio Park Police Officers Association, including but not limited to Park Police, Airport Police, Code Abatement Officers and Deputy City Marshals, are not members of the bargaining unit covered by and have no rights under the Agreement between the City of San Antonio and the San Antonio Police Officers Association. The parties agree that members of the bargaining unit covered by the Meet & Confer Agreement between the City of San Antonio and the San Antonio Park Police Officers Association and/or San Antonio Airport Police Officers Association are not officers who have been hired in substantial compliance with Chapter 143 pertaining to civil service police positions, and are not officers who must have knowledge of work within the San Antonio Police Department in their duties, jobs, and responsibilities. This provision preempts any contrary provisions of Chapter 143 which might otherwise be applicable to such officers covered by the Meet & Confer Agreement between the City of San Antonio and San Antonio Park Police Officers Association, and/or San Antonio Airport Police Officers Association and preempts any rights, privileges, or benefits to such officers which might arguably result from the creation of additional civil service positions.

Section 12. Reopener.

The parties acknowledge that an outside consultant is performing a police organizational and operational review to evaluate and make recommendations to the City Manager and the City Council concerning Police Department management, operations, policies, procedures and best practices. The City shall be entitled to initiate a reopener during this agreement as to any recommendations by Matrix, and the Association shall have the obligation to meet at reasonable times and places, and to negotiate in good faith toward the possible objective of contract modifications to achieve the recommended improvements to Departmental operations for a minimum period of sixty (60) days. The Association agrees that it will work in good faith with the City to review the consultant's recommendations approved by the City including those which are subject to contractual modification. Neither party shall be obligated beyond the provisions set forth in Chapter 174 concerning the duty to bargain in good faith.

ARTICLE 39 Civilianization

Section 1.

Notwithstanding any provision in this agreement to the contrary (if any), and without altering any other provision of this Agreement, the City is authorized to civilianize the following positions or units, and any civilianization action heretofore taken by the City is hereby ratified and approved by the Association.

- 1. Court Liaison
- 2. Facilities Management
- 3. Communications
- 4. Research and Planning
- 5. Municipal Integrity
- 6. Crime Scene Unit
- 7. UCR/Report Review
- 8. Youth Services
- 9. Vehicle Storage

In addition to the listed functions above, the administrative services positions titled Service and Support Office as reflected on the attached Organizational Chart, shall be a civilian position irrespective of the fact that portions of the job description carried out by that position have previously been the responsibility of sworn civil service personnel. It is understood and agreed, however, that the civilian position shall at no time supervise or command sworn civil service personnel.

The City agrees to maintain staffing levels in the Crime Scene Unit at no less than 30% sworn officers, not to include supervisors, it being understood that any reduction in the percentage of sworn officers shall be by attrition or enhanced authorized staffing only. It is understood and agreed, however, that when the Chief implements the UED program under Article 11, this percentage may be reduced pro-rata with the transfer of personnel to other assignments in accordance with Article 11 Section 7. The Chief will meet with Association representatives from time to time to make sure that implementation protocols and procedures for patrol and dispatch sufficiently provide for the safety of officers, the safety of civilian employees and the public generally, and effective prosecution. The lead incident commander of the shooting investigation team shall be a sworn Officer.

Officers and Detectives assigned to Vehicle Storage, Communications and Youth Services at the time of the City Council approval of this Agreement who also receive shift differential pay will retain the shift differential pay if they are involuntarily reassigned due to civilianization of the units until they voluntarily transfer to a job assignment without shift differential.

The City shall notify the Association President at least ninety (90) calendar days prior to civilianization of Vehicle Storage, Communications, Youth Services and jobs traditionally performed by sworn officers and shall consult, and reach mutual agreement, with the Association President over the effects of such civilianization. The City agrees the effect of civilianization shall not reduce the authorized number of sworn Police Officers, Detectives or Supervisors.

Section 2.

The City of San Antonio may additionally utilize civilians in any position created in the future, that does not require the individual to have and exercise the power of arrest under the standards for distinguishing between classified and civilian positions set forth in *Lee v. City of Houston*, or any later decision by the Supreme Court of Texas.

Section 3. Preemption

It is expressly understood and agreed that all provisions of this Article shall preempt any statute, Executive Order, local ordinance, City policy or rule, which is in conflict with or is inconsistent with this Agreement and the procedures developed hereunder, including for example and not by way of limitation, any contrary provisions of Chapters 141, 142, and 143 of the Texas Local Government Code, including but not limited to Sections 143.001 through 143.027 and 143.041 through 143.047.

ARTICLE 40 Savings Clause

Should any provision of this Agreement be found to be inoperative, void or invalid by a court of competent jurisdiction, all other provisions of this Agreement shall remain in full force and effect for the duration of this Agreement, it being the intention of the parties that no portion of this Agreement or provision herein shall become inoperative or fail by reason of the invalidity of any other portion or provision.

ARTICLE 41 Closing Statements

Section 1. Stability of Agreement.

No agreement, understanding, alteration or variation of the Agreement, terms or provisions herein contained shall bind the parties unless made and executed in writing by the parties hereto. The failure of the City or the Officers to insist in any one or more instances, upon performance of any of the terms or conditions of this Agreement, shall not be considered as a waiver or relinquishment of the right of the City or the Officers to future performance of any such term or condition, and the obligations of the City and the Officers as to such future performance shall continue in full force and effect.

Section 2. Civil Service.

In the event that any provision of this Agreement conflicts or is inconsistent with any provision of Chapter 141, 142, or 143 of the Local Government Code or any other civil service provision, this Agreement shall prevail, notwithstanding any such provision of Chapter 141, 142, or 143 of the Local Government Code or any other civil service provision.

Section 3. Full and Final Scope of the Agreement.

The parties agree that each has had the full and unrestricted right and opportunity to make, advance, and discuss all matters properly within the province of collective bargaining. The above and foregoing Agreement constitutes the full and complete Agreement of the parties and there are no others, oral or written, except as herein contained. Each party for the term of this Agreement specifically waives the right to demand or petition for changes herein, whether or not the subjects were known to the parties at the time of execution hereof as proper subjects for collective bargaining. Subject to the Maintenance of Standards clause (Article 8), it is agreed that the City shall not be subject to provide additional wages, compensation, or emoluments of any kind beyond that which is specified in this agreement; and should any future State law be enacted which requires cities to compensate City Police in any manner beyond the scope of this Agreement, the compensation or emolument levied against the City shall be waived and disclaimed in-to. It is additionally agreed that, except as specifically modified by this Agreement, benefits and emoluments provided Police Officers by State legislation shall remain in effect throughout the term of the Agreement, notwithstanding the fact that during the life of this Agreement, legislation may become effective which would negate certain benefits or emoluments.

Section 4. Impasse Procedure.

In the event the City and the Association reach an impasse in collective bargaining negotiations, as such impasse is defined in Chapter 174 of the Local Government Code, the parties shall abide by the impasse procedure set forth in City Ordinance No. 51838, which ordinance is set forth in Attachment 3 hereto and incorporated herein by reference. This agreement, and the "contract" referred to in the ordinance are one and the same.

Section 5. No Bypass Agreement.

The parties hereto agree that all negotiations will be conducted exclusively between the designated representatives of the City and the Association. Neither party will make any effort to bypass the spokesman of the other party during the period of negotiations up to and including impasse resolution attempts.

Section 6. Indemnity.

The indemnity provided herein by the City shall be permitted to the extent, and only to the extent, permitted by Texas Law.

FOR THE CITY OF SAN ANTONIO:

Lowell Denton Chief Negotiator	Sheryl L. Sculley City Manager
Date: <u>6/24/10</u>	Date: 1/2/10
William McManus Police Chief Date: <u>6/25/10</u>	Erik Walsh Assistant City Manager Date: 1/2/10
Michael Bernard City Attorney Date: 1210	

FOR THE SAN ANTONIO POLICE OFFICERS ASSOCIATION:

Royald G. DeL-1	Laborate delle
Ronald G. DeLord	Michael F. Helle
Chief Negotiator	President, SAPOA
Date: 6/23/10	Date: 7///10

In the Matter

of the

Dispute

between

SAN ANTONIO POLICE OFFICERS' ASSOCIATION

and

CITY OF SAN ANTONIO

Richard F. Dole, Jr. Arbitrator

AWARD: January 8, 2018

APPEARANCES:

For SAPOA
Karl Brehm, Esq.,
CLEAT Staff Attorney
For the CITY
Alberto J. Pena, Esq.,
Denton Navarro Rocha Bernal & Zech



I BACKGROUND

The San Antonio Police Officers' Association (the SAPOA or the Union) and the City of San Antonio (the City) have entered into a Collective Bargaining Agreement (CBA) that is Joint Ex. 1, which governs this case. The case involves a class action grievance (the Grievance) filed with the SAPOA Grievance Committee by Michael Helle, SAPOA President (Helle), on 10/7/15 that is Union Ex. 4. The Grievance states in part:

The City of San Antonio has taken active steps to replace the sworn SAPD staff of the Off-Duty Employment office with non-sworn City civilian staff....Such violates the express terms of the SAPOA Collective Bargaining Agreement, Article 14...Section 2...and Section 3...Article 39...Sections 1 and 2 And the interpretation of Chapter 143 of the Texas Local Gov't Code as found in Lee v. City of Houston, 807 S.W.2d 290, 295 (Tex. 1991).

REMEDY OR ADJUSTMENT SOUGHT...Compliance with the Collective Bargaining Agreements terms as laid out in Article 14, Section 2, 3 and Article 39, Sections 1, 2 and Tex. Loc. Gov't Code 143....

Union Ex. 4, p.1.

The Union believes that the Grievance properly has been processed to arbitration. Union Brief p.1. However, the Respondents contend that the Grievance processing was untimely and that relief should be denied for failure to process the Grievance in a timely manner. City Brief pp.2-5.

Arbitration hearings were held in San Antonio on 9/25/17 and 10/2/17 at which the parties, both of which were represented by an attorney, presented sworn testimony, exhibits, and arguments. At the second hearing, the parties entered into the following stipulation:

The staffing shortage is not the reason for...creating ...civilian positions for the office of the off-duty employment office.

TR Vol. II p.75.

The case was submitted for final decision upon the basis of timely posthearing briefs. The Award must be e-mailed to the parties no later than 1/8/18.

II POSITIONS OF THE PARTIES

A. <u>SAPOA</u>

SAPOA considers that the issues are:

- 1. Did the City of San Antonio and the San Antonio Police Department [the Respondents] violate the collective bargaining agreement when they elected to employ civilian in the ODEU to perform the duties that sworn officers formerly performed?
- 2. If the answer to Question No. 1 is in the affirmative, what then is the appropriate remedy? Union Brief p.1.

The Union submits that it has proved the allegations in the Grievance by a preponderance of the evidence and should be awarded an order requiring the City and its Police Department to bring themselves into compliance with Joint Ex. 1. Union Brief p.2.

1. Procedural Issues

The Respondents admit that they failed to make a timely Step 2 response to the Grievance. In this event, the CBA provides that the City's response is deemed to be unsatisfactory and the Grievance automatically proceeds to the next step. The

Respondents imply that this means that the Grievance should be considered satisfied. But this is senseless and would allow the Respondents to benefit from their noncompliance with CBA. If this were the case, the Respondents would have no incentive to comply with the CBA. This would frustrate the grievance process and poison the relationship between the parties. Union Brief pp.2-3.

Moreover, when the Grievance was submitted, Interim Chief of Police

Anthony Trevino (Interim Chief Trevino) headed the Department. Union Ex. 7

acknowledging receipt of the Grievance was signed by Chief McManus on

11/30/15. Chief McManus also signed the Respondents' Step 2 reply to the

Grievance on 12/14/15. See Union Ex. 8. The Grievance was filed in October

2015 when the Department was changing to Chief McManus' command, which

delayed its processing. The e-mail submitting the Grievance to the City, for

example, was sent to both Interim Chief Trevino and Chief McManus. The CBA

does not compel the Association to proceed with a grievance if the Respondents do

not make a timely reply. In this case, the Association elected to allow the incoming

Chief to handle the reply as he did. Union Brief p.4.

Furthermore, the Grievance initially was for anticipatory breach of contract.

When it was filed, the City had advertised its intention to breach the CBA but had not yet done so. This hearing was delayed for many months as it took the

Respondents quite a while to act on their intention. Indeed, at present, two sworn officers remain in the ODEU. Union Brief p.4.

In construing collective bargaining agreements, doubts generally are resolved against a forfeiture of rights. If an employer fails to make a timely answer, a union should have to prove only that the requested relief is reasonable for that relief to be awarded. In this case, the circumstances indicate the parties had agreed that grievance processing would proceed notwithstanding the City's untimely reply. Indeed, the City supplemented its reply a few months prior to the hearing. See Union Ex. 18. The fact that the Grievance involved an anticipatory breach of contract made this agreement reasonable. There was not even a ripe issue to grieve when the Respondents' reply was due. For the above reasons, the arbitration should proceed. The Arbitrator should rule on the merits. Union Brief pp.4-5.

2. Substantive Issues

The Respondents contend that Joint Ex. 1, Art.14, Section 2 does not prevent them from staffing the ODEU with non-sworn civilians. Although the provision does not expressly provide that civilians can not work in the ODEU, this is implied. Sworn officers alone are mentioned as ODEU employees. If civilians also could be ODEU employees, this would have been mentioned expressly. Union Brief p.6.

Joint Ex. 1 defines an "officer" as "any sworn Police Officer employed in the Police Department of the City, with the exception of the Chief of Police." Joint Ex. 1 p.10. When the CBA uses the word "sworn" as it does in Article 14, the reference is to City police officers. They are the only "officers" dealt with by the CBA. The Texas Attorney General's longstanding practice has been to have Texas peace officers, like the City's police officers, swear an oath; whereas civilian police department employees are not sworn. The CBA uses "sworn" to refer to "officers." In its 30 years of existence, the ODEU constantly has been staffed by officers, not civilians. The Respondents have not controverted this and Article 14 contains no indication of an intention to change this long-standing practice. As Union President Halle testified, the parties were at odds during the pendency of this Grievance and litigated the meaning of another CBA provision. Yet they agreed to a new contract that carried over the language in Article 14 unaltered. Union Brief pp.6-7.

The Union's interpretation of Article 14 is supported by Article 39, which lists nine department units that can be civilianized but does not mention the ODEU. The express mention of one thing is an exclusion of the alternative. Furthermore, Article 39 was not changed to list the ODEU in the current collective bargaining contract. When asked who had ordered that the ODEU be civilianized, now

Assistant Chief Trevino took responsibility but did not provide a straight-forward answer. Union Brief pp.7-8.

Although the Respondents argue that Article 39, Section 1 authorizes the civilianization of the ODEU, the units listed do not include the ODEU and the authorization is limited to the listed units. A separate article of the CBA addresses the ODEU. Union Brief p.9.

It is a universal rule of contract and collective bargaining agreement interpretation that, unless it is shown that a broader scope was intended, general language following a specific list applies only to the items in the specific list. Moreover, the aspect of Article 39 on which the City relies lists three of the nine units designated for civilianization. Specific terms more clearly reflect the parties' intention than general language. It is Article 14 that is specific with respect to the ODEU, not Article 39. Unless a contrary intent appears from the contract interpreted as a whole or from relevant external circumstances, exact terms should be given greater weight than general language. Yet the City relies on the Article 7 Management Rights Clause and general language in Article 39 to support its position. All Section 7 does is to refer to Article 39 for the treatment of civilianization and Article 39 is helpful primarily because it does not reference the ODEU. Article 14, which specifically addresses the ODEU, controls the Grievance. Union Brief pp.10-12.

The Respondents argue that ODEU employees do not need to have the "power of arrest." The Grievance does not claim that civilians can not provide a support role in the ODEU. The issue is whether the Collective Bargaining Contract requires that ODEU positions be filled with sworn officers. Article 14, Section 2 refers to "sworn support personnel." The ODEU unit is required to be "staffed" by a sergeant and additional "sworn support personnel." Section 2 leaves only three designated variables to the discretion of the Chief:

- (1) the number of sworn support personnel for ODEU;
- (2) the amount of on-duty transportation for the ODEU; and
- (3) the amount of office equipment for the unit.

This implies there is NO discretion to include non-sworn civilian staff in the ODEU.

Union Brief pp.12-14.

The Respondents argue that the existence of a long-standing civilian employee within the ODEU demonstrates that additional civilian employees can be added. But the Administrative Associate never performed the same tasks as the officers were doing or that civilians currently are doing. City Ex. 4 is the job description of the Administrative Assistant position that City Witness Ochoa filled. City Ex. 4 does not mention contracting or securing necessary sworn City personnel properly to staff events at City facilities. Even after the Administrative

Assistant position was changed to an Accountant position the job was not anywhere close to the assignments of the six officers listed in City Ex. 6. City Ex. 5 contains the civilian job descriptions complained of by the Union. They are vastly different from the Administrative Assistant and Accountant job descriptions. The Collective Bargaining Agreement does not deal with the Administrative Assistant position or the Accountant position, its replacement. Union Brief pp.14-15.

On the other hand, Ms. Van Kirk's (Van Kirk's) testimony established that she is performing the very same work that formerly was performed by a sworn City officer and is being performed by the two sworn officers still assigned to the ODEU. See City Ex. 3. Although Union Ex. 6 shows that the City initially intended to transfer all the ODEU sworn officers to patrol, these two officers apparently have been allowed to remain until attrition takes its course. Moreover, on paper, four additional sworn officer positions remain assigned to the ODEU. Union Brief pp.15-16.

However, in reality the work performed by the officers previously assigned to those positions is being performed by recently hired civilians. This is the essence of civilianization and is the basis for the Union's Grievance: work has been removed from the bargaining unit covered by the CBA and assigned to civilians or, as Assistant Chief Trevino put it, sworn officer positions have been converted to civilian positions.

Union Brief p.17.

The power point slide presentations of both the City Manager, Union Ex. 2, and the Interim Chief, Union Ex. 3, to the City Council said that the 6 officers assigned to the ODEU would be re-deployed to south side patrol. The Union has no objection to the transfer of individual personnel from the ODEU to patrol duties. But, when ODEU duties are removed from the bargaining unit and subcontracted outside the bargaining unit, the CBA is violated. If the six officers assigned to ODEU had been reassigned to patrol and replaced by six other officers, the Union would have no complaint. Union Brief pp.17-18.

The Respondents admitted during the hearing that there always are job vacancies in the Department. The consistency of vacancies provides no assurance that the officer vacancies at ODEU ever will be filled unless the City is forced to comply with the contract. The City has no need to fill these officer vacancies if the available work has been given to civilians. Moreover, the City staff has prevented the filling of vacancies with officers by canceling cadet classes. Creating more vacancies and claiming that a staff shortage prevents you from filling them is bad faith. Union Brief pp.18-19.

The Respondents have elected to thin out the number of sworn officers that must cover the increased demands caused by the City's annexations and to employ

civilians as needed to cover the thinning out. The City broke the CBA in doing this, forcing the Union to file the Grievance. Union Brief pp.19-20.

For the foregoing reasons, the Union requests that the Grievance be sustained and that the requested relief be granted. Union Brief p.20.

B. The City

1. Introduction

The Grievance does not allege either a violation of past practices or a violation of Article 8, the Maintenance of Standards provision of the CBA. It is a contract interpretation grievance. City Brief p.1.

The City denied the Grievance. The City contends that it is not required by Article 14, Section 2 to use only sworn personnel in the ODEU. Under Management Rights Article 7 and Civilianization Article 39, the City can use civilians to perform jobs traditionally performed by sworn officers after consulting with the Association over the effects of its decision to employ civilians. However, in this case, the Association waived its entitlement to consultation by canceling a meeting that had been scheduled and failing to schedule another meeting notwithstanding repeated requests. Furthermore, as long as the authorized number of sworn Police Officers, Detectives, and Supervisors is not reduced, the CBA allows the City to use civilians, in newly-created positions that do not require the power of arrest under the standards for distinguishing between classified and

civilian positions in *Lee v. City of Houston* as modified by the parties' agreement pursuant to the Article 39, Section 3 preemption provision. City Brief pp.1-2.

2. Procedural Issues

Article 15, Section 1 subjects disagreements regarding the interpretation and application of the CBA to the grievance procedure. Article 15, Section 3 requires a grievant to comply with several steps within specified time periods to submit a grievance to arbitration. A written agreement is required to waive noncompliance with these time periods. The City has objected to the arbitrability of the Grievance due to the failure of the Association timely to process the Grievance through the grievance procedure without requesting an agreed extension of time to do so. City Brief p.4.

The Grievance was submitted by the Association President to the Association Grievance Committee on 9/14/15. The Association Grievance Committee approved the Grievance on 9/30/15 and it was e-mailed to Miles Earwood and Chief McManus on 10/8/15. However, Chief McManus did not receive the Grievance until 11/30/15 and the Chief did not deny the Grievance until 12/14/15. No explanation has been given for the two-and-a-half month delay between the date that the Grievance was forwarded to the Police Department and the date that Chief McManus responded. City Brief pp.4-5.

Under the CBA, the Chief had until 10/26/15 to respond to the Association e-mail. Because there was no timely response, the Grievance automatically proceeded to Step 3. There being no extension or waiver in writing, the Association should have presented the Grievance to the City Human Relations Director by 11/2/15 but did not do so until 12/17/15. The Association having failed to process the Grievance in timely fashion, the CBA considers that no further action shall be taken. The Grievance should be denied for lack of timely Association processing. City Brief p.5.

In the first hearing, the Grievant requested an order requiring the City to staff the Unit only with sworn officers; whereas the Grievance merely required compliance with the CBA and not removal of the existing civilian employees from the Unit. The Grievant's request was an impermissible enlargement of the Grievance in light of the evidence that civilian employees had been in the Unit for at least two years prior to the date of the current CBA. There is no provision for amendment or enlargement of a grievance in Article 15 and no supplementary agreement by the parties allowing amendment. Because of the absence of a demand for removal of civilian employees from the Unit in the Grievance, the City has had no opportunity to respond to this issue. Furthermore, the Arbitrator is limited by the CBA to "the precise issues submitted for arbitration." To permit enlargement of the Grievance to include issues not timely asserted would violate

Article 13. The request at the hearing for an order removing civilian employees should be denied. City Brief pp.5-6.

III Argument

The Association dropped its initial contention that the City had violated Article 14, Section 3. Its remaining argument is violation of Article 14, Section 2. The Association also conceded during the hearings that the number of personnel assigned to the ODEU is within the discretion of the Chief. City evidence showed that a civilian has been assigned to the Unit since October, 2006. The current CBA took effect on 10/1/09. Stephen Ochoa (Ochoa) was hired in 2006 as an Administrative Aide and subsequently reclassified as an Administrative Assistant. Ochoa's duties primarily involved the processing invoices, creating sales orders, posting payments, reconciling customer accounts, making reminder phone calls to officers, processing payroll for the off-duty officers working events, and handling payments and bank deposits for events at the Alamodome and La Villita. At no time did Ochoa perform police work or need substantial knowledge of police work or the power of arrest. Lila Garza replaced Ochoa until at least October, 2016. Jasmine Berlanga (Berlanga) and Frank McDonald (McDonald) were added in July, 2016. City Brief pp.7-8.

Ms. Van Kirk (Van Kirk), a currently assigned civilian, began working in the Unit in March, 2017, joining Berlanga, McDonald, and Patricia Carlson. Van Kirk

does not supervise any officers. She performs customer service by working with event clients to schedule officers. She communicates with customers, obtains a signed lease agreement, explains the number of officers necessary, and obtains a final agreement. She fills the needed officer posts through established selection procedures. On the day of an event, she meets with the selected officers and explains the customer's special instructions and confirms officer attendance and hours for invoicing purposes. She does not work in the Police Department, require substantial knowledge of police work, or exercise the power of arrest. Her most important job requirement is knowing how to plan an event. City Brief p. 8.

Sergeant Powers, the current Unit Sergeant, testified that he currently supervises two sworn officers, one of whom is dedicated to handling security arrangements for the NSA. Powers also testified that the civilians that he supervises do not need to exercise the power of arrest, to have substantial knowledge of police work, or to work in the Police Department. Persons assigned to the Unit are not required to man posts in the event of absences. They fill vacancies with other officers who have agreed to receive assignments on short notice. In-house security handles event attendees that do not obey event restrictions. Sergeant Powers hired three civilians and had another officer develop a training manual to familiarize the civilians with Unit procedures. Civilians are not trained on the Police Department General Manual or police procedure.

Civilians do not need knowledge of police work to develop a security staffing plan or written post instructions. With nine persons assigned to the Unit, two of whom are officers, there are sufficient personnel to handle Unit work. The current schedule is for the two officers to work weekdays from early morning to midafternoon. The five civilians work from noon to early evening. Civilians do not supervise sworn officers assigned to events. The accountant job description does not require substantial knowledge of police work, work in the Police Department, or exercise of the power of arrest. City Brief pp.9-10.

Former Interim Chief Trevino testified that Management Rights Article 7 gave the City the right to determine the personnel by which operations are carried out, to assign officers to positions, and to use civilians to perform duties that do not require a commissioned officer or the power of arrest. The positions in the ODEU do not require a commissioned officer or the power of arrest. Officers assigned to the Unit can be reassigned elsewhere. Van Kirk and Ochoa testified that their positions did not require substantial knowledge of police work, work in the Police Department, or the power of arrest. City Brief p.10.

Furthermore, the reference to Article 39 in Article 7 Section 1(J) permits the use of civilians in the ODEU per Article 39, Section 2. Article 7, Section 1(D), retains the City's right to maintain the efficiency of governmental operations. The City Auditor's Report, dated 3/12/15, recommended converting support staff to

civilians, allocating operating costs to the respective departments, and updating the administrative fee. Former Interim Chief Trevino responded indicating that the Department would explore the use of more economical civilian staff. Trevino presented budget proposals, which were never implemented, transferring the six police officer positions to the City South Annexation. These six positions remain allocated to the ODEU, four being vacant at the present time. Civilians subsequently were hired. City Brief pp.10-11.

The Union contends that only sworn support personnel can staff the Unit.

But the CBA does not define "support personnel." This leaves the determination of the number of personnel and the tasks to be performed by civilians to the discretion of management under retained Article 7 Management Rights. City Brief pp.11-12.

The Grievant contends that the plain language of Article 14, Section 2 requires that the Unit be staffed only by sworn personnel. However, the CBA must be read as a whole and not in isolated parts. Furthermore, the practice of the parties can establish the meaning of language in past contracts that has been continued in later agreements. The parties knew and allowed a civilian to be part of the staff of the ODEU for the last four years of the prior CBA under a provision that also is in the new CBA. The Grievant could not explain why a civilian administrative aide who assisted officers in contacting off-duty officers in addition to his other tasks did not violate the prior CBA in performing support tasks. This practice showed

that the prior CBA did not preclude placing civilians in the Unit with duties that included some of the duties performed by officers as reflected in the Administrative Aide Position description. City Brief p.12.

The wording of Article 14, Section 2 does not limit the City's determining the number of officers assigned to the Unit and their tasks. There is no comma after the nouns "personnel" and "transportation and equipment" thus the modifying phrase "to handle officers' requests to work at City facilities" does not apply to "personnel." Furthermore, even if the modifying phrase were applicable, officers' "requests" to work at City facilities are fulfilled when the officers are selected and notified. All other tasks can be performed by any Unit personnel, civilian or sworn, assigned to do so by the Unit Sergeant. Civilians currently working in the Unit perform tasks unrelated to handling officers' requests to work off duty. City Brief pp.12-13.

In addition, Unit Officer Reynaldo Reyna works only on NSA assignments, which do not involve a listed "city facility" and are not covered by Article 14 of the CBA. The assignment of off-duty officers to NSA is totally within the discretion of the Department. City Brief pp.13-14.

The TX Private Security Acts are not relevant to this case. The statutes exempt officers or employees of TX political subdivisions in the performance of

their official duties. Moreover, the Grievance did not allege a violation of Article 14, Section 1(H) and the Arbitrator's authority is limited to the issues submitted. City Brief p.14.

Section 2 of Management Rights Article 7 gives the Chief the exclusive right, subject to review by the City Manager, to transfer Department officers in the most efficient manner. Section 3 of Article 7 provides that the City, acting through the City Manager and the Chief, retains all rights and enforcement authority except as specifically provided in the CBA. The Grievant contends that the list of units in Section 1 of Article 39 Civilianization, which does not include the ODEU, limits the units that can be civilianized. The Grievant stresses that the expression of one thing implies the exclusion of other things. However, the TX Court of Criminal Appeals has said that this rule of statutory construction should be applied with great caution. Moreover, the rule can be applied only if there is no other applicable provision in the entire CBA. But the preamble of Section 1 to Article 39 says that it does not alter any other CBA provision. Also Section 1 does not expressly state that it is limited exclusively to the units listed. The Section proceeds to discuss other functions previously performed by sworn personnel that can be civilianized. See the 5th paragraph. Furthermore, the San Antonio Court of Appeals in reviewing the Management Rights provision in a Fire Fighters CBA regarded a similar listing as a nonexclusive list of the City's rights. Finally, Section 1 of Article 39 also

provides that jobs traditionally performed by sworn officers can be civilianized upon 90 days prior notice to the Association President for consultation and possible mutual agreement concerning the *effects* of civilianization, not the decision to civilianize. This language also includes a nonexclusive listing of three of the Units to which it applies. The inclusion of this broader category of traditionally performed jobs in the notification and consultation provision demonstrates that the parties did not limit civilianization to the units listed in the first paragraph. City Brief pp.14-18.

More than 90 days before the City began assigning civilians to the Unit in July, 2016, the City gave the Association three notices of its intent to civilianize the Unit and requested consultation. The Association initially accepted an invitation to negotiate and then abruptly canceled the scheduled meeting. The civilian positions were created in the 2016 Budget, which did not reduce any authorized police positions. The Association by its conduct has waived, or at least should be estopped to assert an objection to lack of negotiation with respect to civilianization of the Unit. City Brief pp.18-19.

Section 2 of Article 39 expressly allows the City to utilize civilians in "any position" created in the future that does not require the individual to have and to exercise the power of arrest under the standards in *Lee v. City of Houston* or a later decision by the TX Supreme Court. *Lee* provides that, if a particular position

requires substantial knowledge of police work and work in the Police Department, the position must be a civil service classified position. Otherwise, with one exception, it does not. The exception is positions entailing supervision of classified employees also must be classified. Section 2 of Article 39, which otherwise adopts the Lee standards, adds a second exception. A position that requires exercise of the power of arrest also must be a classified position. Under Section 3 of Article 39, the provisions of Article 39 preempt Chapter 143 and the *Lee* case by adding that positions requiring exercise of the power of arrest can not be civilianized. Thus, the six newly-created civilian positions in the ODEU permitted by Section 2 and authorized by the Section 1 "other provision of this Agreement" language are contractually allowed provided that the positions do not "exercise the power of arrest," and, under Lee, do not require substantial knowledge of police work and work in the Police Department. Satisfaction of these conditions was confirmed by the testimony of Sergeant Powers and civilian employees Ochoa and Van Kirk. These civilian employees also do not supervise the off-duty officers who are supervised by the command staff assigned to events. The additional newly-created civilian positions accordingly satisfy Section 2 of Article 39 and are not a violation of Section 1 of that Article. City Brief pp.19-20.

Article 39, Section 2 permits the use of civilians under the conditions discussed and thus the list of units in Article 39, Section 1 is not exclusive. The

absence of any express limiting provision in Section 1, together with the permissive provisions in Section 2, show that the parties have agreed that, under specified conditions, civilians can be used in additional units of the Police Department. City Brief p.20

The Grievant's position is that Section 2 of Article 14 is unambiguous and means that *only* sworn support personnel can be used. This is contradicted by the conduct of the parties as the Unit has had a civilian working with sworn officers before the effective date of the current CBA and throughout the term of the current CBA. The current CBA spells out the rank and number of supervisors in the Unit but leaves the other staff unspecified. The Grievant wants to add "only" to the Article 14, Section 2 reference to "sworn support personnel." The Grievant also wants to exclude the ODEU from the Article 39, Section 2 permission to add civilians to "any future position." But Article 15, Section 4 (4th paragraph) limits an arbitrator to interpretation of the CBA, depriving an arbitrator of power to modify the CBA, City Brief p.21.

The Association did not obtain a restriction upon the composition of the Unit staff or the creation of new civilian positions. The Arbitrator should resist the Grievant's invitation to modify the CBA, which he, in any event, has no authority to accept. City Brief p.21

For the foregoing reasons, the City requests that the Grievance be denied.

City Brief p.22

On 12/18/17 The City e-mailed a Supplemental Brief to the Arbitrator with a cc to the Union's Attorney. The Supplemental Brief addresses the issue of subcontracting work outside the Collective Bargaining Unit, which was raised for the first time by the Union's Posthearing Brief. City Supplemental Brief p.1.

The City Supplemental Brief objects to the Union's attempt to include an issue not within the scope of the original Grievance. The original Grievance did not assert a violation of the Recognition Clause, any other provision in Article 3 on Association Rights, any provision in Article 4 on Management Duties to the Association, any provision in Article 8 on Maintenance of Standards, or any other provision of the CBA related to subcontracting outside the Bargaining Unit. Having failed to pursue violation of any CBA provision except Article 14, Section 2 and Article 39, Section 1, the Association is precluded from raising a new issue not within the original Grievance. As stated in the City's Posthearing Brief, to permit subsequent enlargement of the Grievance to include new issues would allow consideration of issues not timely raised and permit amendment of the Grievance not specifically allowed by the CBA and not submitted by mutual agreement. This would violate Article 13. Consideration of new issues would improperly bypass the grievance procedure and sanction an untimely presentation. The Association's

attempt to enlarge the Grievance through its Posthearing Brief is impermissible and should be disregarded. City Supplemental Brief p.1.

Notwithstanding notice of the City's Supplemental Brief, the Union has not objected to its consideration. The issue addressed by the Supplemental Brief accordingly will be considered.

III ANALYSIS

A. The Timeliness of the Grievance

The City has objected to the timeliness of the Grievance due to SAPOA's failure both to process it in timely fashion and to obtain the City's written consent to an extension of the Article 15 deadlines for doing so. City Brief pp.2-5. The City's position is that, when the City failed to make a timely Step 2 Response, Article 15, Section 2 of Joint Ex. 1 automatically deemed the City's Response to be unsatisfactory and required SAPOA to make a Step 3 Submission to the City's Human Resources Director within 7 days, which did not occur. Article 15, Section 2 of Joint Ex. 1 consequently deemed the Grievance to be satisfied.

After the City made an untimely Step 2 Response on 12/14/15, Union Ex.8, SAPOA made an untimely Step 3 Submission on 12/17/15. Union Ex. 9. Prior to the City's Posthearing Brief, both parties consistently ignored the earlier untimely conduct by the other party. The Chief's terse and untimely Step 2 Response, for example, did not assert that SAPOA had not complied with Step 3 requirements.

See Union Ex. 8. Neither did the City's 3/13/17 Supplemental Response, see Union Ex. 18. Although the City explored timeliness issues during the first hearing, see TR Vol. 1 pp.72-76, it did not assert untimeliness during that exploration. For its part, SAPOA's untimely Step 3 Submission ignored the untimeliness of the City's Step 2 Response. Union Ex. 9.

Section 15, Section 2 of Joint Ex. 1 requires the mutual written consent of the parties to waive untimely grievance processing and there is no single exhibit in the record signed by both parties excusing either the City's untimely Step 2

Response or SAPOA's untimely Step 3 Submission. But Article 15, Section 2 of Joint Ex. 1 does not require that the consent of both parties to the waiver of processing deadlines be expressed in the same writing. There are numerous exhibits subsequently executed individually on behalf of each party that ignored the prior untimely action of the other party, treating it as irrelevant to the processing of the Grievance. Upon the basis of a preponderance of the evidence in the hearing record considered as a whole, this course of conduct provided both parties' written consent to the prior untimely action.

B. The City's Scope of the Grievance Objections

The City contends that two claims by SAPOA are beyond the scope of the Grievance and can not be considered: the Grievant's request at the first hearing for

an order requiring removal of existing civilian employees from the Unit, City Brief pp.5-6, and subcontracting outside the Bargaining Unit. City Supplemental Brief.

The factual description in the incident grieved is:

The City of San Antonio has taken active steps to replace the sworn SAPD staff of the Off-Duty Employment Office with non-sworn City civilian staff. Union Ex. 4.

The CBA provisions violated are listed as Article 14, Sections 2 & 3 and Article 39, Sections 1 & 2. The Remedy Requested is compliance with these Articles and Chapter 143 of the Texas Local Government Code as found in the <u>Lee</u> case. Id. Upon the basis of a preponderance of the evidence in the hearing record considered as a whole, to the extent that the CBA provisions listed in Union Ex. 4 (with the exception of Article 14, Section 3, which was not pursued) entitle SAPOA to the remedy requested, the City's scope of the grievance objection is denied.

C. The Heart of the Grievance

The heart of the Grievance is Article 39 on civilianization. SAPOA dropped its initial assertion that Article 14, Section 3 was involved. See Helle's testimony in TR Vol. 1 at pp.60-61. Article 14, Section 2 at a minimum requires only one sworn sergeant and an indeterminate number of sworn support personnel. Furthermore, Section 1(J) of Article 7 on Management Rights authorizes use of civilians to perform duties that do not require a Commissioned Officer or the power of arrest as provided in Article 39.

Article 39, Section 1 first paragraph lists nine units in which civilianization is authorized notwithstanding any contrary CBA provision. The list does not include the ODEU. Article 39, Section 1 first paragraph, Joint Ex. 1. Article 39, Section 1 second paragraph adds to the nine listed units administrative service positions titled Service and Support Office designated on an Organizational Chart that is omitted from Joint Ex. 1 provided that the civilians shall at no time supervise or command sworn civil service personnel.

With respect to civilianization of three of the units listed in Section 1 first paragraph – Vehicle Storage, Communications, and Youth Services - Article 39, Section 1 fifth paragraph requires at least 90-calendar day prior notice to the Association President of intended civilianization, consultation, and agreement to the extent possible upon the effects of the proposed civilianization. However, the City commits that a proposed civilianization of the three designated units will not reduce the authorized number of sworn Officers, Detectives, and Supervisors. Article 39, Section 1 fifth paragraph, Joint Ex. 1.

Article 39, Section 2 of Joint Ex. 1, additionally authorizes the City to utilize civilians

in any position created in the future, that does not require the individual to have and to exercise the power of arrest under the standards for distinguishing between classified and civilian positions set forth in *Lee v*. *City of Houston*, or any later decision by the Supreme Court of Texas.

Lee v. City of Houston, a 1991Texas Supreme Court decision that is Joint Ex. 2, held that the Fire and Police Civil Service Act applies to all municipal employees working in the police department whose position requires substantial knowledge of police work, including supervisors of individuals protected by the Fire and Police Civil Service Act.

Many of the Article 39 restrictions upon civilianization are derived from *Lee* v. City of Houston. The condition that a position not require the power of arrest, for example, is implicit in *Lee*. A municipal position requiring the power of arrest ordinarily is in the police department and requires substantial knowledge of police work.

The City has two basic contentions: (1) Article 39, Section 1 is not limited to the nine listed units and includes the ODEU and (2) Article 39, Section 2 authorizes civilianization of "any position created in the future that does not require an individual to have and to exercise the power of arrest" and conforms to the *Lee* standards. See City Brief pp.14-21.

Article 39, Section 1 covers more than the nine units listed in the first paragraph. Article 39, Section 1 second paragraph adds administrative services positions titled Service and Support Office as reflected on an organizational chart that is not included in Joint Ex. 1. But there is no record evidence of how Section 1 second paragraph affects the ODEU and there is no other indication that Article 39,

Section 1 first paragraph covers more than the nine units listed. Section 1 fifth paragraph, which has been referenced by the City, see City Brief pp. 17-19, is limited to the Vehicle Storage, Communications, and Youth Services units listed in Section 1 first paragraph.

It is reasonable to interpret civilianization provisions literally and to limit Section 1's authorization of civilianization to the nine units listed in the first paragraph, plus the positions added by the second paragraph. Due to their importance to both parties, civilianization provisions typically are drafted more precisely than less significant CBA provisions.

Because Article 39, Section 1 deals with civilianization of positions previously performed by sworn officers, it is reasonable to interpret Article 39, Section 2 as dealing with new City positions involving work that previously has not been performed by sworn officers. So interpreted, Article 39, Section 2 does not apply to the civilian positions at issue, which involve work that previously was performed by sworn officers. Upon the basis of a preponderance of the evidence in the hearing record considered as a whole, Article 39, Section 2 applies to new City positions that do not involve work previously performed by sworn officers and is not applicable to this case.

The City has emphasized that Ochoa performed Unit work in 2006 under a prior CBA without objection by SAPOA. City Brief pp.7-8, 12. However,

SAPOA President Helle was not aware of this. See TR Vol. 1 pp.68-69. Helle stated that SAPOA has no objection to civilians providing the type of accounting and clerical services to the Unit that Ochoa provided as long as the civilians do not replace sworn personnel. TR Vol. 1 p.83.

Because the civilianization at issue is not authorized by the CBA, SAPOA is entitled to a remedy. The most appropriate and equitable remedy is that requested in Union Ex. 4: a declaration that the City has violated Article 39 of Joint Ex. 1 and must correct the violation.

At the first hearing, Helle testified that correction should include an order to replace with sworn personnel the civilian employees hired to work in the ODEU. TR Vol. 1 pp.62-63. But Joint Ex. 1's treatment of civilianization is complex and good faith disputes over its application have and will occur. The parties may be able to negotiate a correction of the City's violation without unnecessary harm to the civilians that accepted ODEU positions in good faith, and, in some cases, have worked there for some time.

IV AWARD

The Grievance has been proved.

The City is to correct its violation of Article 39 of Joint Ex. 1.

The parties are to share the expenses of this proceeding as provided in Article 15,

Section 4 of Joint Ex.1.

Richard F. Dole, Jr.
Richard F. Dole, Jr.
Arbitrator
Houston, Texas
January 8, 2018

Karl Brehm

From:

Michael Helle (SAPD) < Michael. Helle@sanantonio.gov>

Sent:

Tuesday, November 13, 2018 1:39 PM

To:

Karl Brehm

Subject:

Fwd: Dome Nov 18 Assignment

Attachments:

image001.jpg

Sent from my Sprint Samsung Galaxy S9+.

----- Original message ------

From: SAPD ODEU < SAPDODEU@sanantonio.gov >

Date: 11/13/18 11:56 AM (GMT-06:00)

To: Off Duty Postings < OffDutyPostings@sanantonio.gov >

Subject: Dome Nov 18 Assignment

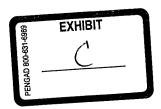
Taking calls for the following position.

Alamo Dome – Sun November 18th, 1530-2100hrs.

Thank you,

San Antonio Police Department Off Duty Employment Unit 1048 E. Commerce San Antonio, TX. 78205 office # 210.207.7020

[cid:image004.jpg@01D1FFA3.E062AB90]



Karl Brehm

F	rom:

Michael Helle (SAPD) < Michael. Helle@sanantonio.gov>

Sent:

Tuesday, November 13, 2018 10:53 AM

To:

Karl Brehm

Subject:

Fwd: Christmas Party Dec 08

Attachments:

image003.jpg

Sent from my Sprint Samsung Galaxy S9+.

----- Original message -----

From: SAPD ODEU <SAPDODEU@sanantonio.gov>

Date: 11/13/18 9:05 AM (GMT-06:00)

To: Off Duty Postings < OffDutyPostings@sanantonio.gov>

Subject: Christmas Party Dec 08

Good day all,

The following positions are available at the Convention Center on the dates and time indicated below. To apply click "Reply" then enter your information next to the date(s) your are interested in working. Send all replies back to the SAPD ODEU mailbox NLT 2359hrs Wednesday November 15th, 2018.

If you are selected for one or more of the posts you will be notified via email NLT Saturday November 17th. If you do not receive a notification by the NLT date your name was not selected. However, your name will be placed on a Stand By List. If a date you signed up to work becomes available you will be contacted and offered the post. At the point taking the post is optional.

Chirstmas Party

IO# 617-12216

DATE

START

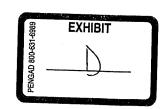
END

HOURS

OFFICER

BADGE

SAP#



1800
2430
6.5
Grotto Handi cap ramp - bottom
1800
2430
6.5

POST ASSIGNMENT

Sat - Dec 08, 2018

Grotto E. Bank N. Approach

San Antonio Police Department Off Duty Employment Unit 1048 E. Commerce San Antonio, TX. 78205 office # 210.207.7020

[cid:image004.jpg@01D1FFA3.E062AB90]

Karl Brehm

From:

Michael Helle (SAPD) < Michael. Helle@sanantonio.gov>

Sent:

Tuesday, November 13, 2018 10:53 AM

To:

Karl Brehm

Subject:

Fwd: Off Duty Employmnet Opportunities- OPEN TO CALLS

Attachments:

image001.jpg

Sent from my Sprint Samsung Galaxy S9+.

----- Original message -----

From: SAPD ODEU <SAPDODEU@sanantonio.gov>

Date: 11/12/18 12:25 PM (GMT-06:00)

To: Off Duty Postings < OffDutyPostings@sanantonio.gov > Subject: Off Duty Employmnet Opportunities- OPEN TO CALLS

Good afternoon,

The following posts are still unfilled and are now OPEN TO CALLS. Please call 207-7020 if you are available:

- Thursday Nov 22nd 2000-0800 (12 hrs) La Villita Arneson River Theatre *Thanksgiving overnighter (regular ODEU pay rate @ \$38.67/ hr)
- · Friday Nov 23rd 1500-1900 (4 hrs) Alamodome HS Football Playoffs Officer post x 1
- Friday Nov 23rd 1830-2230 (4 hrs) Alamodome HS Football Playoffs Officer post x 7
- Saturday Nov 24th 1600-2230 (6.5 hrs) Alamodome UTSA vs N. Texas Officer post x 10
- Saturday Dec 15th 1800-2400 (6 hrs) Convention Center USAA Holiday Party Officer post x 2
- Saturday Dec 15th 1830-2330 (5hrs) Convention Center USAA Holiday Party Officer post x 6

Thank you!

Off Duty Employment Unit San Antonio Police Department 1048 East Commerce San Antonio, TX 78205 (210) 207-7020 [SAPD 1]





June 27, 2018

Michael Helle President San Antonio Police Officer's Association 1939 NE Loop 410, Ste. 300 San Antonio, TX 78217

Dear Detective Helle:

I write in response to your request for information pursuant to the collective bargaining agreement between the City of San Antonio and the San Antonio Police Officers Association (the "CBA") regarding the make-up, job description, job responsibilities and assignment of light duty personnel to the Off Duty Employment Detail ("ODED) of the San Antonio Police Department following the arbitration award of Arbitrator Richard Dole dated January 8, 2018. As you know, Arbitrator Dole ordered the City to correct its violation of Article 39 of the CBA, without unnecessary harm to the civilians that accepted ODED positions in good faith and, in some cases have worked there for some time. To further comply with Arbitrator Dole's award and SAPOA's acquiescence that civilians may be employed in the ODED so long as they only provide accounting and clerical services, the City has been diligently working towards assigning sworn personnel to the ODED while changing the job titles, descriptions, and responsibilities of the civilians employed within the ODED.

In response to your specific requests: (1) Sgt. Powers, Officer Hinojosa, Officer Reynosa, Ms. Berlanga, Mr. McDonald, Mr. Rodriguez and Ms. Van Kirk are assigned to the ODED; (2) Sgt. Powers, the Detail Supervisor, is responsible for supervising the sworn and civilian personnel assigned to the ODED, the two officers serve as Security Coordinators and are responsible for evaluating the need for and properly staffing event security for each event hosted at designated City facilities, the civilian Event Coordinators are responsible for fulfilling administrative and clerical tasks to assist sworn personnel in ensuring the effective and efficient operation of the ODED, and the civilian Accountant is responsible for ensuring accounting tasks are correctly administered; (3) the Detail Supervisor; is responsible for the overall operation of the ODED; the Security Coordinators are responsible for developing security requirements and plans and ensuring each event has to appropriate security and that off duty officers are present and aware of their responsibilities; the Event Coordinators are responsible for the recording of revenue, billing and collecting, administration of the NSA contract, and clerical duties such as answering the phone and taking messages related to ODED business; and the Accountant is responsible for accounting tasks including, but not limited to, SAP data entry, maintaining accurate accounts payable spreadsheets and finance issues; (4) the sworn light duty personnel assigned to the ODED are being utilized in accordance with the individual officer's medical restrictions.

EXHIBIT

The City continues to transition sworn personnel into the ODED to reassume the job functions previously performed by sworn personnel prior to the hiring of civilians. To ensure a smooth transition, it is necessary to train newly assigned officers in the intricacies required to fulfill the position of Security Coordinator. This training requires a civilian familiar with the process to tutor an officer until the officer demonstrates the proficiency to handle the Security Coordinator duties and responsibilities without the assistance of a civilian. Moreover, the City is clarifying the job titles and job descriptions of civilians assigned to the ODED to accurately reflect their responsibilities.

I trust this information assures you that the City is acting in good faith to comply with Arbitrator Dole's award regarding the ODED.

Sincerely,

Erik Walsh

Deputy City Manager

cc: William McManus, Chief of Police Lori Steward, Human Resources Director

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